

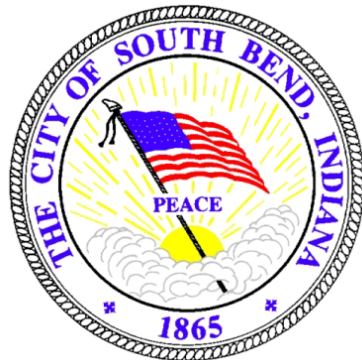
**2023 CONSOLIDATED ANNUAL
PERFORMANCE AND EVALUATION
REPORT**

FOR

**THE CITY OF SOUTH BEND
COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)
& EMERGENCY SOLUTIONS GRANT (ESG)**

AND

**THE ST. JOSEPH COUNTY HOUSING CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)**



CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During 2023, ninety-one (91) South Bend households received help with housing issues. The housing counseling program served fifty-one (51) clients. Twenty-one (21) low-mod income homeowners received needed repairs through the Rebuilding Together Program. The Community Homebuyers Corporation (CHC) helped three (3) low-mod income homebuyers purchase their first home. The Housing Authority of South Bend completed an exterior rehabilitation project at South Bend Avenue Apartments that consists of sixteen (16) low-mod income renters.

In addition, the City of South Bend supported the production of additional affordable housing units, both for sale and rental, by new construction or rehabilitation through five major partners: South Bend Heritage Foundation (SBHF), the Near Northwest Neighborhood, Inc. (NNN), the Northeast Neighborhood Revitalization Organization (NNRO), 466 Works Community Development Corporation, and Habitat for Humanity of St. Joseph County.

SBHF has developed affordable housing for the residents of South Bend for over 40 years. SBHF currently focuses its efforts in the Near West Side and Lincoln Park neighborhoods. In 2023 SBHF completed the following projects:

- One (1) single-family home rehabilitation sale

SBHF projects expected to be completed in 2024:

- Two (2) single-family new construction homes sale;
- Five (5) rental unit rehabs;
- One (1) new construction rental unit

SBHF Projects expected to be completed in 2025:

- Fifty-four (54) Permanent Supportive Housing rental units;
- One (1) new construction, Permanent Supportive Housing scattered site rental unit;

- Two (2) new construction rental units

The NNRO was formed in 2000 to strengthen and revitalize South Bend's Northeast Neighborhood. In 2024, the NNRO expects to complete the following:

NNRO projects expected to be completed in 2024:

- One (1) single-family new construction home.
- Two (2) mortgage subsidies.

NNRO projects expected to be completed in 2025:

- One (1) single-family new construction home.

The NNN has been improving the quality of life in the Near Northwest Neighborhood for over 30 years. The NNN completed the following projects in 2023:

- One (1) single-family acquisition-rehab sale;
- Two (2) new construction rental units

NNN projects to be completed in 2024:

- Two (2) single-family new construction home sales;
- One (1) single-family home acquisition-rehab sale;
- Six (6) new construction rental units

NNN projects to be completed in 2025

- Three (3) single-family home acquisition-rehab sales;

- One (1) single-family home new construction sale

466 Works Community Development Corporation formed in 2014 with the intention of revitalizing South Bend's Southeast Neighborhood through the creation of affordable housing. 466 Works completed the following projects in 2023:

- Four (4) single-family new construction homes sales.

466 Works projects to be completed in 2024:

- Three (3) single-family new construction homes sales.

Habitat for Humanity continues to be a strong partner in the local affordable housing market, concentrating its efforts in recent years in Mishawaka. Habitat completed the following projects in 2023:

- One (1) single-family new construction home (Mishawaka).
- Two (2) mortgage subsidies (Mishawaka).

Habitat projects to be completed in 2024:

- Four (4) mortgage subsidies (Mishawaka).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
APM-1 Management	Administration	CDBG: \$ / HOME: \$ / ESG: \$2000	Other	Other	10	7	70.00%	3	1	33.33%
APM-2 Planning	Administration	CDBG: \$ / HOME: \$	Other	Other	0	0		1	0	0.00%
CDS-1 Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	14045		0	14045	
CDS-1 Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-1 Infrastructure	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				

CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	44950	46445	103.33%			
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		25	0	0.00%
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	152		0	152	
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	1174		40	1174	2,935.00%

CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	632		0	632	
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				

CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-5 Clearance	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	0	0				
CDS-6 Architectural Barriers	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDS-6 Architectural Barriers	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-6 Architectural Barriers	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-7 Public Safety	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	215000	254921	118.57%	45000	63265	140.59%

CDS-7 Public Safety	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-7 Public Safety	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-8 Revitalization	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-9 Neighborhood Organizations	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-1 Employment	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
EDS-1 Employment	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	0	0				
EDS-1 Employment	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-2 Financial Assistance	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	0	0				

EDS-2 Financial Assistance	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-3 Development Program	Non-Housing Community Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	0	0				
EDS-3 Development Program	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-4 Financial Incentives	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	0	0				
EDS-4 Financial Incentives	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
HOM-1 Housing	Homeless	CDBG: \$80000 / ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		12	0	0.00%
HOM-1 Housing	Homeless	CDBG: \$80000 / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	8515	2411	28.31%			
HOM-1 Housing	Homeless	CDBG: \$80000 / ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	0		20	0	0.00%
HOM-1 Housing	Homeless	CDBG: \$80000 / ESG: \$	Other	Other	0	0				

HOM-2 Operation/Support	Homeless	CDBG: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11040	18739	169.74%	0	31	
HOM-2 Operation/Support	Homeless	CDBG: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	0		0	0	
HOM-2 Operation/Support	Homeless	CDBG: \$ / ESG: \$	Other	Other	0	0				
HOM-3 Homeless Prevention	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	0	0				
HOM-3 Homeless Prevention	Homeless	CDBG: \$	Other	Other	0	0				
HOM-4 Permanent Supportive Housing	Homeless	HOME: \$	Rental units constructed	Household Housing Unit	0	0		0	0	
HOM-4 Permanent Supportive Housing	Homeless	HOME: \$	Housing for Homeless added	Household Housing Unit	100	44	44.00%	0	22	
HOM-4 Permanent Supportive Housing	Homeless	HOME: \$	Other	Other	0	0				
HOM-5 Shelter Housing	Homeless	CDBG: \$ / ESG: \$126729	Homeless Person Overnight Shelter	Persons Assisted	0	0		2000	0	0.00%
HOM-5 Shelter Housing	Homeless	CDBG: \$ / ESG: \$126729	Other	Other	0	0				

HSS-1 Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$200000	Homeowner Housing Added	Household Housing Unit	0	0				
HSS-1 Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$200000	Direct Financial Assistance to Homebuyers	Households Assisted	85	30	35.29%	17	5	29.41%
HSS-1 Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$200000	Other	Other	0	0				
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679000	Rental units constructed	Household Housing Unit	4	6	150.00%	25	2	8.00%
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679000	Homeowner Housing Added	Household Housing Unit	21	16	76.19%	8	9	112.50%
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679000	Homeowner Housing Rehabilitated	Household Housing Unit	0	1		0	1	
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679000	Housing for Homeless added	Household Housing Unit	0	0		0	0	
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679000	Housing for People with HIV/AIDS added	Household Housing Unit	0	0		0	0	
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679000	Other	Other	0	0				

HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	20	22	110.00%	0	18	
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	460	99	21.52%	17	22	129.41%
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$	Housing for Homeless added	Household Housing Unit	0	0		0	0	
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$	Housing for People with HIV/AIDS added	Household Housing Unit	0	0		0	0	
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$	Other	Other	0	0				
HSS-4 Fair Housing	Affordable Housing	CDBG: \$	Other	Other	5	0	0.00%			
HSS-5 Lead-Based Paint	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	0	0				
HSS-5 Lead-Based Paint	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0				
HSS-5 Lead-Based Paint	Affordable Housing	CDBG: \$	Other	Other	0	0				
HSS-6 Housing Education	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	25	0	0.00%			

HSS-7 Rental Assistance	Affordable Housing	CDBG: \$ / HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	18		27	18	66.67%
HSS-7 Rental Assistance	Affordable Housing	CDBG: \$ / HOME: \$	Other	Other	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Rental units constructed	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Rental units rehabilitated	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	20	20.00%			
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Other	Other	0	0				
SNS-2 Social Services	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				

SNS-2 Social Services	Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
SNS-2 Social Services	Non-Homeless Special Needs	CDBG: \$	Other	Other	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Rental units rehabilitated	Household Housing Unit	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0				

SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Other	Other	0	0				
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Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the 2023 program year, Year Four of the 2020-2024 five-year plan, the City of South Bend and the St. Joseph County Housing Consortium effectively used their Community Development Block Grant (CDBG), HOME, Emergency Solutions Grant (ESG), and CARES Act funds (CDBG-CV) to undertake a variety of programs, projects and activities designed to address housing and community development needs throughout the City of South Bend and St. Joseph County. High priority initiatives funded with CDBG included:

- acquisition/rehab/resale
- acquisition/rehab/rental
- new construction housing
- owner-occupied housing rehabilitation
- homebuyer assistance
- homebuyer counseling
- public facility improvements
- provision of public safety services
- infrastructure improvement
- coordinated entry for homeless populations
- permanent supportive housing scattered site operations
- housing voucher administration
- program administration

The City of South Bend funded the following activities with CDBG-CV funds with the goals of preventing, preparing for, and/or responding to the Coronavirus Pandemic:

- food resources
- emergency rent and mortgage assistance
- emergency utility assistance
- supportive services

- program administration

The accomplishments of the City of South Bend and the St. Joseph County Housing Consortium were consistent with the Consolidated Plan's high-priority community development and housing objectives, and are presented in this report.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	485	11
Black or African American	319	12
Asian	0	1
American Indian or American Native	8	0
Native Hawaiian or Other Pacific Islander	0	0
Total	812	24
Hispanic	62	1
Not Hispanic	750	23

Describe the clients assisted (including the racial and/or ethnicity of clients assisted with ESG)

	HESG
American Indian, Alaska Native, or Indigenous	12
Asian or Asian American	3
Black, African American, or African	771
Hispanic/Latina/e/o	63
Middle Eastern or North African	0
Native Hawaiian or Pacific Islander	3
White	1,032
Multiracial	115
Client doesn't know	0
Client prefers not to answer	0
Data not collected	0
Total	1,999

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Of the 101 clients that identified as Hispanic/Latina/e/o shown in the above table, 63 identified as solely Hispanic, not Hispanic plus another race.

Included in the number above is 56 unique households assisted with CDBG-CV funds in 2023. The

breakdown is as follows:

Ten (10) reported as white, forty-six (46) reported as African-American or Black. One (1) household identified as Hispanic. Of the 56 households, 42 were Female Headed Households. In terms of income, 39 were Very Low Income households, 14 were Low Income Households, and 3 were Moderate Income households.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,860,991	4,705,992
HOME	public - federal	1,536,400	874,149
ESG	public - federal	210,014	282,813

Table 3 - Resources Made Available

Narrative

In 2023, the City of South Bend continued to use the remaining balances on the CARES Act funding allocated during the Coronavirus pandemic.

ESG-CV: The balance 1/1/2023 was \$5,308 and was spent prior to the end of the year.

CDBG-CV: A total of \$363,096 was expended throughout the year. As of 12/31/2023, there was \$234,112 to carry over to 2024.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Low- and Moderate-Income Areas	70	100	All projects identified for funding are selected for their ability to provide services to a LMI area

Table 4 – Identify the geographic distribution and location of investments

Narrative

Based on data received from HUD for the NSP1 and NSP3 programs, the areas of greatest need in the City of South Bend were identified as census tracts 6, 4, 21, and 5. Two of those census tracts are located in the Near Northwest and Near West Side neighborhoods. The City also identified census tracts 19 and 20 as areas of greatest need based on the data and the foreseen likelihood of foreclosures.

Additionally, the geographic allocation of resources was based upon:

- History of the City's focus/redevelopment and support of Community Development Corporations (CDCs)
- Areas of need per NSP determinations
- Location of most vacant and abandoned structures
- Location of abandoned lots
- High foreclosure rates (NSP)
- Age of housing stock
- High cost loans (NSP)
- Census tracts with high percentage of low- to moderate-income households

Mishawaka

Beginning in 2015, the St. Joseph County Housing Consortium opted to fund housing projects in Mishawaka by contracting with agencies directly, rather than through the City of Mishawaka. Subsequently, PY2022 HOME funds were awarded to Habitat for Humanity of St. Joseph County, inc. to provide homebuyer assistance to low-moderate income homebuyers in the Fields of Highland Subdivision in Mishawaka.

St. Joseph County

The St. Joseph County Housing Consortium did not receive any requests for funding in 2022 to serve the unincorporated areas of St. Joseph County.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

To assist with the development of affordable housing, the City of South Bend transferred nine (9) city owned lots to non-profits in 2023. These nine (9) lots will be used to create eleven (11) new construction affordable housing units which will be income restricted to low- to moderate-income households.

ESG match dollars came from a variety of sources including State grants, other Federal grants, private donations, volunteer labor, and United Way grants. HOME match dollars came from private donations, volunteer labor, land donations, waived fees/taxes, and banked match.

In 2023 the City of South Bend's Community Homebuyers Corporation (CHC) provided \$77,400.00 of CDBG funds in the form of forgivable mortgage subsidies to three families, enabling them to become homeowners for the first time. These subsidies were leveraged with \$305,600.00 in private mortgage funding. CDBG provides a mortgage subsidy of 20% of the purchase price of a home, not to exceed \$26,000, and local lenders represented on the CHC board pool their funds to provide the remaining dollars. CHC offers financing to clients that are typically not conventionally lendable. Pre- and post-purchase counseling required for the mortgage subsidy program is a major contributing factor to its success.

Rebuilding Together (formerly known as Christmas in April) has aided homeowners in various neighborhoods throughout the community since 1989. Over the years, Rebuilding Together has built a strong relationship with the City of South Bend, local trades, the higher education community, and the business community. In 2023, 750 people volunteered over several days to contribute 7400 hours in donated labor with an estimated value of \$226,688 to complete moderate home repairs for 21 low- to moderate-income qualified homeowners residing in west side neighborhoods in the city of South Bend. A total of \$239,744.83 of CDBG funds were invested in the project coupled with donations of \$6,500 in materials and donated warehouse rent of \$9,900.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	0

Fiscal Year Summary – HOME Match	
2. Match contributed during current Federal fiscal year	158,770
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	158,770
4. Match liability for current Federal fiscal year	156,859
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	1,911

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
1942	06/26/2023	38,407	0	0	0	20,000	0	58,407
1949	11/14/2022	0	11,717	0	0	0	0	11,717
1979	11/14/2022	0	11,717	0	0	0	0	11,717
1980	12/28/2022	0	3,422	0	0	0	0	3,422
2052	09/30/2023	0	0	5,900	0	0	0	5,900
2053	09/30/2023	0	11,717	0	0	0	0	11,717
2091	11/17/2022	20,552	0	0	0	0	0	20,552
2125	09/30/2023	0	14,818	0	0	20,520	0	35,338

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
198,901	274	197,620	12,149	92

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	845,596	0	0	42,948	0	802,648
Number	6	0	0	1	0	5
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	845,596	6,934	838,662			
Number	6	1	5			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition

Parcels Acquired		0	0			
Businesses Displaced		0	0			
Nonprofit Organizations Displaced		0	0			
Households Temporarily Relocated, not Displaced		0	0			
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	87	0
Number of Non-Homeless households to be provided affordable housing units	30	50
Number of Special-Needs households to be provided affordable housing units	0	18
Total	117	68

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	71	18
Number of households supported through The Production of New Units	29	7
Number of households supported through Rehab of Existing Units	17	38
Number of households supported through Acquisition of Existing Units	0	5
Total	117	68

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The PY2023 activities undertaken in calendar year 2023, and counted in the numbers above, were:

- Rebuilding Together
- South Bend Avenue Apartments Rehab
- Community Homebuyers Corporation (CHC)
- Mortgage Subsidies

- Acquisition/rehab/resale activities
- Acquisition/rehab/rental activities
- New construction homeowner activities
- Oaklawn TBRA
- ESG Rapid Rehousing - AIDS Ministries, Youth Service Bureau, and the YWCA
- ESG TBRA – Youth Service Bureau and the YWCA

Not included in the above numbers are those individuals who were assisted through services, such as the coordinated entry program (542), services to assist those residing in permanent supportive housing (78) and those temporarily housed in one of the shelter projects which utilize ESG funds.

Also not included are two projects (1967 & 2026) that were closed in IDIS in 2023, but the accomplishments were reported on the 2022 CAPER and account for 26 units.

In addition, the following activities were undertaken in 2023 with CARES Act funding with the goal of preventing, preparing for, and responding to the Coronavirus pandemic and are not counted in the numbers above:

- CDBG-CV Emergency Rental Assistance - REAL Services
- CDBG-CV Food Support Assistance – HOPE Ministries (for Motels4Now)
- CDBG-CV Support Services – Oaklawn (for Motels4Now and Weather Amnesty Services)
- ESG-CV – Oaklawn (for Motels4Now and Weather Amnesty Services)

The City recognizes that there exists a shortage of affordable housing options. Part of this shortage is the residual impact from material shortages affected by the Coronavirus pandemic which has resulted in projects taking longer to become ready for occupancy. Additionally, in 2023, South Bend, similar to other communities across the country, experienced a substantial increase in the cost of housing which in many cases priced safe, sanitary and decent housing out of the range of affordability for low- and moderate-income households. Following the drastic price increase, was the continued increase in mortgage rates that further served to price housing with mortgages outside what is considered affordable to low- and moderate-income households.

While these factors directly affect home purchases, it had a residual effect on the rental market as many landlords recognized the value in selling their rental homes in the midst of a buyer-directed housing market. Many landlords were able to increase their rents as the demand for housing for all income levels increased. In some cases, the increased rents were priced above the fair market rents determined by HUD annually which meant fewer landlords were accepting tenant based rental assistance.

Discuss how these outcomes will impact future annual action plans.

The outcomes noted in the attached spreadsheets for each funding source indicate that the City of South Bend and the St. Joseph County Housing Consortium are allocating funds to the activities that meet the priorities of the 2020-2024 HCD Plan and best serve low-mod income families in the respective jurisdictions. In 2023 South Bend allocated CDBG-CV funds for meals and wrap-around support services at a low-barrier site for homeless individuals and two weather amnesty locations.

The creation of affordable housing remains a priority for the City of South Bend and will continue to be an area of focus for the 2024 Action Plan.

In 2023, the City participated in its third Indiana Supportive Housing Institute hosted by The Corporation for Supportive Housing (CSH) and Indiana Housing and Community Development Authority (IHCDA). As a participant in this program, the City holds a supporting role for the developer and agencies that have been accepted in each year’s Institute in advocating and promoting developments within the community which are designed to serve and support our homeless and at-risk community. Past participation in the Institute has helped a local developer secure funds which will be used to develop additional permanent supportive housing.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	7	18
Low-income	27	4
Moderate-income	10	2
Total	44	24

Table 13 – Number of Households Served

Narrative Information

Attachment 3 includes a chart which reflects the information contained on each of the three charts in this section, but breaks it down further to reflect which activity and which program.

Twenty-four (24) households received HOME funds and all twenty-four met the Section 215 Definition of Affordable Housing. Of those, eighteen (18) are active Oaklawn clients receiving rental assistance. Oaklawn provides medical and mental health services to persons with disabilities that includes rental assistance and supportive housing services.

In 2023, the City of South Bend continued its efforts addressing the needs of the City’s vulnerable population – those who are experiencing homeless or are at-risk of homelessness. Many of the

initiatives put in place as part of the City's Coronavirus response over the past few years have continued to develop and grow. One such initiative is the City's work with Our Lady of the Road and the Motels4Now program. This converted hotel has been put in place to temporarily house those individuals experiencing homelessness by utilizing the Housing First Strategy. The City supports this program by using CDBG, CDBG-CV and ESG-funds to assist agencies around South Bend that are aiding the residents of this hotel in terms of food support and supportive services.

South Bend continues to assist agencies with rapid rehousing and rental assistance for their households transitioning out of homelessness with ESG funds.

The City is also working with the Housing Authority of South Bend to rehab a number of their units. In 2023, rehabs occurred at one of their apartment communities (IDIS 2100). In 2024, the Housing Authority will continue to rehab currently vacant scattered site housing in need of repairs. The City has committed to assisting with this project to increase the number of housing units available for rent.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City continues to provide direct financial support to the Regional Planning Council's Coordinated Entry process and continues to remain an active member of the Regional Planning Council (RPC). The RPC is working to restructure the traditional shelter system by using the Housing First model and meeting the Homeless Emergency Assistance and Rapid Transition to Housing (HEARTH) Act priorities and supports the City's efforts in joining the Mayor's Challenge to End Veteran Homelessness.

Additionally, the City and RPC worked to establish a Lived Experience Advisory Committee, in which RPC/City representatives meet monthly with currently or formerly unhoused individuals to better understand their experiences, learn their perspectives on the current system, service gaps, etc.

The City's newly contracted Homeless Coordinator has created a outreach subcommittee which meets monthly to identify locations where people were staying outside, coordinate services, plan for weather amnesty, and identify gaps in services.

In 2023, the City of South Bend continued its efforts addressing the needs of the City's vulnerable population – those who are experiencing homeless or are at-risk of homelessness. Many of the initiatives put in place as part of the City's Coronavirus response over the past few years have continued to develop and grow. One such initiative is the City's work with Our Lady of the Road and the Motels4Now program. This converted hotel has been put in place to temporarily house those individuals experiencing homelessness by utilizing the Housing First Strategy. The City supports this program by using CDBG, CDBG-CV and ESG-funds to assist agencies around South Bend that are aiding the residents of this hotel in terms of food support and supportive services.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City, as part of the Regional Planning Council, continued to discuss and work on strategies to address the needs of persons who are experiencing homelessness, or are at risk of homelessness. These strategies resulted in the following priorities:

- Continue working to restructuring the traditional shelter system utilizing the Housing First model and meeting the Homeless Emergency Assistance and Rapid Transition to Housing (Hearth) Act priorities; and, supporting the City's efforts in joining the Mayor's Challenge to End

Veteran Homlessness

- Focusing on rapid re-housing activities with ESG;
- Using two distinct approaches, one for circumstantially impoverished homeless and one for chronically impoverished homeless, to re-house them;
- Reducing the unsheltered or precariously housed population; and
- Reducing the time spent in transitional housing.

The City oversees the Weather Amnesty program which provides a warm shelter for homeless individuals between the months of November and April. During the 2022/2023 season, 12,730 bed stays were utilized between two shelter facilities. A rehabilitation of the Center for the Homeless increased capacity which will allow the Weather Amnesty program to be carried out by one shelter facility. The benefit of moving to one facility is to facilitate outreach and connections to services to this population. The City also provides bus passes for agencies working with the Weather Amnesty program for their clients to utilize for job interviews, doctors appointments, searching for permanent housing solutions, etc.

In 2023, the City of South Bend purchased the current site of the low-barrier shelter established during the Coronavirus pandemic to allow staff to focus funds in the areas of improvements and maintain to increase capacity to improve the quality of life for the guests as well as to enable the facility to serve additional clientele.

Additionally, the City of South Bend has activity participated in the Indiana Supportive Housing Institute hosted by The Corporation for Supportive Housing (CSH) and Indiana Housing and Community Development Authority (IHCDA) and has worked with developers of Permanent Supportive Housing (PSH) in developing PSH communities. Working with CSH gives developers additional insight into planning, best practices and financial assistance in the development and production of PSH units.

The Homeless Coordinator also worked with the newly formed Mishawaka Coalition, a group of individuals from St. Joseph Regional Medical Center ER social workers and community health workers, to help them organize and work to connect agencies with non-profit organizations to better meet needs and identify areas for improvement.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Discharge planning within the community remains challenging, with hospitals and community mental health centers coordinating plans with emergency shelter facilities but still falling short of ideal

conditions for individuals released from their care.

The RPC developed the following for foster care, health care, mental health systems of care, and re-entry from corrections facilities care and are working with appropriate agencies and servicers to improve the coordination of discharge policies.

Foster Care: The Division of Child Services' (DCS) written protocol, partners with community providers to avoid youth exiting foster care to be discharged into the streets. DCS case managers create individualized plans for each youth and are responsible for case planning and reunification conferences with providers.

Health Care: RPC leadership works with area hospitals, clinics, and agencies to serve the needs of individuals that are homeless or are at risk for homelessness. By meeting with key hospital staff, they can discuss opportunities to maximize coordination of services. Conversations are ongoing to focus on partnerships with RPC agencies to close the housing gap for those who are homeless and have substance use disorders.

Beacon Health System and St. Joseph Regional Medical Center, major medical hospitals in the community, have accredited Clinical Social Workers assigned to all inpatient and outpatient areas who provide discharge planning services to all patients. Trained social workers and/or case managers follow protocols to assess needs upon admission and develop a plan of care which includes the healthcare team, patient, and family. They are responsible to coordinate the plan of care incorporating services, resources, and other providers appropriate to their needs prior to discharge.

Mental Health: Beacon Health System operates 4 inpatient psychiatric care units located at Epworth Hospital and follows regulatory standards and protocols to ensure appropriate discharge and follow-up care. Oaklawn Psychiatric Center is the community's designated Community Mental Health Center and provides outpatient services, including placement into permanent housing for patients who are homeless or at risk of homelessness. Oaklawn patients are not routinely placed in shelters for housing. A gap exists for those exiting Epworth that opt not to use Oaklawn in coordinating services.

Corrections: The local parole district is committed to keeping parolees out of the homeless services system whenever possible. A Re-entry Accountability Plan is completed in advance of the inmate's release date and shared with re-entry supervising agencies. The Ducomb Center's transition program provides local services and support and only refers individuals that need housing to shelters only when necessary. A re-entry Task Force, established by the Community Corrections Advisory Board, has developed a resource guide which is distributed to area service providers and is available online. Goodwill Industries also offers a Second Changes program to increase employability of ex-offenders so that they might avoid or quickly exit the homeless assistance system.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to

permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and unaccompanied youth were moved into rapid re-housing options rather than the traditional shelter system whenever possible. The chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs. In addition to the Center for the Homeless Robert L. Veteran's Center, and the 32-unit permanent supportive housing at Oliver Apartments, the 22-unit permanent supportive housing at Hope Avenue Apartments was fully occupied in 2022. Concerted effort and progress was made in creating and addressing the By Name list as part of the Mayor's Challenge to End Veteran Homelessness.

Since 2020, 119 permanent supportive housing units and affordable units have been added to the housing stock. An additional 97 units have secured funding and are in various stages of the development process, with another 177 units proposed and awaiting funding approval. These projects have been funded and will be funded by a variety of sources, including, but not limited to federal funds.

Youth Service Bureau of St. Joseph County (YSB) has started construction of a larger facility that will allow them to centralize services they provide to homeless youth, young mothers, and youth between the ages of 18 to 25. This facility will also serve to increase their ability to provide shelter and transitional housing opportunities to their clients. With this new building, YSB will be able to better meet the needs of young people and families, moving them out of crisis and addressing the long-term effects of abuse, neglect, poverty, and homelessness.

The City, recognizing the need for additional affordable housing opportunities, especially those at risk of homelessness, or actively homeless, had worked with consultants to develop a plan to address this need. The plan identified a need for the creation of a low barrier shelter. It further identified the need to sustain the current shelter bed level, which included beds added during the pandemic, as well as the addition of 30-40 new low barrier beds. Currently, the City is in the working to identify sites that would be adequate for the construction of a new facility.

Starting in 2021, IHCD reached out to regions across Indiana asking them to begin identifying and referring individuals for the Emergency Housing Vouchers that had been allotted to the state. The bulk of this responsibility fell to the Coordinated Entry Program and Coordinated Entry Lead Agencies. Because of the City's commitment to funding and supporting the Regional Planning Council's Coordinated Entry process, the region was ready to respond to this opportunity and exceeded the states goal for referrals from the region. Moving forward the Coordinated Entry Program is working with IHCD to connect homeless individuals and households with other Housing Choice Vouchers programs, including Stability Vouchers and Limited Homeless Preference Vouchers.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The HASB participates in the Family Self-Sufficiency Program (FSS). The Family Self-Sufficiency (FSS) program supports the strategic goal of increasing economic opportunity for Public Housing and Housing Choice Voucher Program Participants. FSS provides grant funding to support a FSS Coordinator who assist participating families receiving housing assistance. FSS Program Coordinators develop local strategies to connect participating families to public and private resources to increase their earned income and financial empowerment, reduce or eliminate the need for welfare assistance, and make progress toward economic independence and self-sufficiency. In the context of the Self Sufficiency account, “self-sufficiency” is defined as a household’s ability to maintain financial, housing, and personal/family stability. To achieve self-sufficiency, individuals in a household move along a continuum towards economic independence and stability; such movement is facilitated by the achievement of educational, professional, and health/mental health and financial empowerment-related goals. For the FSS program, self-sufficiency is further defined as a work-able -family’s ability to maintain itself free from income-based public safety net programs such as TANF, SNAP, Medicaid and housing assistance.

Many FSS program participants have expressed interest in becoming homeowners so the HASB has included a HUD approved Housing Counselor to its Program Coordinating Committee as well as offers assistance with credit repair, virtual and in person financial literacy classes and employment retention counseling to assist FSS program participants with preparing for homeownership.

In 2023, participation in the FSS program increased to over 60. Of those, over half are participating in the escrow piece which encourages saving for homeownership and other financial goals.

Actions taken to provide assistance to troubled PHAs

Extensive training for the Board of Commissioners continues to be provided to include the following training designed to make the Board ready, willing, and able to govern the HASB and oversee its progress.

The HASB Board and management team supported efforts by the City to improve communication between the two partners. Additionally, the Board passed a Resolution for the acceptance of the HASB portfolio repositioning plan to assist the HASB in recovering from its designated troubled status.

In 2023, HASB utilized CDBG funds to rehabilitate rental units at the South Bend Avenue

Apartments. Funds were used to replace roofs, soffits, fascia and gutters and doors. Brick tuckpointing and concrete repairs were also part of this project. In 2024, the City will work with the HASB to complete a 100% inspection of the scattered site units and assist with the rehabilitation efforts where needed.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In 2023, the South Bend Human Rights Commission (HRC) transitioned from fully virtual training sessions to in-person training participated in a number of community events to educate the community on fair housing issues. In the Spring of 2023, HRC hosted three virtual Fair Housing Webinars with Judith Fox, Amy Nelson and Doneisha Posey each hosting a week. The City of South Bend website's Human Rights Commission page also contains recording of past virtual webinars.

The annual Fair Housing Luncheon was held in person in April which included the presentation of the high school Fair Housing Essay winners. HRC participated in a number of community events in which they staffed a vendor table and shared information regarding the services and actions they take with attendees. Events held in South Bend in 2023 included The Martin Luther King JR Celebration in January, the University of Notre Dame University of Notre Dame Juneteenth celebration in June, the City of South Bend's Police Night Out in July, the University of Notre Dame Resource Fair in August, the Meet the Mayor (City of South Bend) in September, La Casa's Trunk and Treat event in October, SBPD's Cops and Goblins event in October. At each event, HRC staff was able to share information, answer questions and pass out literature.

In October 2023, HRC hosted a training titled Basics of Fair Housing in an Inclusive Community for residents of Mishawaka.

The City of South Bend continues to be a HUD Certified Housing Counseling Agency. Housing counseling services offered include Pre-Purchase and Homebuyer Education. While not a financial mechanism, increased education and understanding around budgeting and financial health, and the costs and risks of homeownership can direct individuals to successful outcome. Understanding if and when a home purchase is a viable option is of critical importance.

In 2022 the City adopted and implemented the following to support development which have continued into 2023:

- Sewer lateral reimbursement program to reimburse up to \$20,000 for certain infill housing
- System Development charge ordinance to reduce development costs: Cost is associated with demand a new user will place on the water and sewer system; No cost for infill developments of up to five (5) residential units; No cost for any residential infill development done by non-profit or part of Low Income Housing Tax Credit Project.
- Preapproved design plans for infill housing which adheres to the current zoning and building codes. These plans help to reduce pre-development costs to developers and builders. The plan

sets include missing middle housing types, such as duplexes, six-plexes, and accessory dwelling units. Missing middle housing provide a variety of housing types and affordability options to the community.

South Bend's updated Zoning Ordinance (ZO) took effect in 2020. As part of the update process, the city removed restrictive requirements that hindered affordable housing development. South Bend now has no minimum off-street parking requirements, allows for missing middle housing types by right (thereby increasing affordability), and promotes walkable and mixed-use neighborhoods. South Bend was the 2021 winner of the Richard H. Driehaus Form-Based Code Award for achievement in the writing and implementation of a form-based zoning code.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Program year 2023 allocations aligned with the High Priorities listed in the 2020-2024 HCD Plan and emphasized rental housing development, homeownership and owner occupied repair, public services, and public facility improvements. These remained the broader community priorities in 2023 based upon a number of issues:

- Community need exceeded available resources, particularly affordable rental housing options
- High rate of underemployment meant homeowners lacked income to maintain housing
- High foreclosure rate was still a relevant issue
- Large elderly population living in homes they could not maintain
- Many issues including unemployment, under employment, and foreclosures can take a toll on a person's emotional and mental health. Such issues could be a contributing factor to abuse, addiction, and homelessness.

South Bend's neighborhood revitalization focus became more urgent in recent years with the onset of the national housing crisis and the resulting number of vacant and abandoned homes. That situation, coupled with an aging housing stock, created a challenging environment for neighborhoods and the community. Complementary responses including acquisition/rehabilitation, owner-occupied rehab, homebuyer assistance, and rental housing options were seen as necessary and critical to achieving revitalization and assuring other investment. Therefore, resources were directed toward programs that addressed those activities. In 2023, the City began taking applications for owner-occupied home repairs in targeted neighborhoods. This program which is anticipated to begin projects in 2024 will focus on those items that directly affect the integrity of the house such as roofs and furnaces.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City continues to work with numerous community partners through the Lead Affinity Group. Coordination with St. Joseph County Health Department, University of Notre Dame Lead Innovation Team (NDLIT) and the Near Northwest Neighborhood, Inc., as well as other local partners resulted in new and increased avenues for education, marketing, and testing for elevated blood levels in

children, and increased awareness about available resources such as the NDLIT lead screening kit, City of South Bend lead remediation grant, and Department of Health resources.

Over the past 5 years, the City has been the recipient of grant funds to address lead-based paint hazards through the Department of Housing and Urban Development and the Indiana Housing and Community Development Authority. The City currently has available approximately \$3.3 million in funding through a FY21 HUD Lead-Based Paint Hazard Reduction Grant for lead based paint mitigation work and healthy homes funding. The grant can assist owner-occupied and rental units with income qualifying occupants. It is anticipated that the funding will assist up to 80 housing units.

The Housing Authority of South Bend maintained a Section 8 Landlord Assistance Program in which any resident living in a Section 8 unit identified as lead-contaminated, and where the owner refuses to bring the home into a lead-safe status, has an absolute preference on the Public Housing waiting list for the first available unit. Additionally, any pre-1978 Section 8 home that was identified during the Housing Authority's Annual Housing Quality Standards Inspection as having chipped, peeling, or cracked paint had to receive and pass a clearance test by a State certified inspection.

These policies significantly increased the number of affordable housing units that are lead-safe in the City. The HASB also maintains an active list of current lead safe addresses.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of South Bend provides a variety of economic development resources including a revolving loan program, tax abatements, small business grants, business technical assistance, and tax increment financing. As an example, in 2023, the City approved 11 loans totaling over \$4.4 million in direct financial support for South Bend small businesses—73 percent of loan recipients in 2023 were minority- and/or women-owned businesses. In 2023, the City approved tax abatements that would result in over \$360,000,000 in new investment. Moreover, a City-wide exterior enhancement grant program was launched in January 2023 which has sparked projects that total over \$327,000 in additional private investment.

Through programs like Pathways and Upskill SB, the City of South Bend is providing free and reduced cost training designed to provide residents the skills and certification they need to advance their careers and improve their quality of life. The City also partners with local service providers to assist entrepreneurs in creating professional business plans, completing vendor registration (including minority- and women-owned certification with the State of Indiana), and completing an application for an SBA-guaranteed loan if needed. Upskill SB can provide a pathway to achieve a professional certification at minimal or no cost to our residents and offers professional, industry-standard certifications in areas such as information technology, business and management, health care, and climate/solar.

The St. Joseph County community was further committed to implementation of the low income

employment provisions at 24 CFR, Part 135 in the use of federal funds covered by Section 3. To that end, the Section 3 clause is incorporated into each contract. All public works construction contracts using such funds included Section 3 language as well. In addition, Section 3 requirements were outlined during the pre-construction meeting for those projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Any targeted approach to a geography meshes with the efforts of City of South Bend departments, local CDCs, and other nonprofits to plan and advance the effort. CDBG and HOME funds targeted to the Near Westside, Near Northwest, Southeast and Northeast neighborhoods offered an opportunity for working together to support the successful conclusion of a plan. South Bend utilized a team approach to working with its partners in implementing the programs/projects funded through the various federal sources. The Community Investment staff regularly communicated with all sub-grantees, and met with those entities involved in the targeted areas.

Regularly scheduled meetings with CDCs occurred due to the nature of work and amount of funds allocated. Desktop monitoring of organizations occurred regularly throughout the year. Monthly site visits to the most active CDCs served to strengthen their working relationships with the City.

The Regional Planning Council (RPC), which includes the Cities of South Bend and Mishawaka, holds monthly meetings via Teams to discuss program status and funding opportunities, and to address the broader issues of homelessness and service in the community. The virtual option is well attended as it allows attendees to work around their schedules.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

As an active member of the Region 2a Planning Council (RPC), the City of South Bend works with 25 other agencies throughout St. Joseph County, including the Housing Authority of South Bend, the City of Mishawaka, the St. Joseph County Health Department and other service agencies and organizations. The RPC meets monthly to address concerns and challenges in facing the homeless population and at-risk of homelessness population. By meeting monthly, communication is enhanced and information and updates are regularly shared. This helps broadcast the variety of services to the community, as part of the St. Joseph County Continuum of Care. Additionally, agencies received TBRA and ESG rapid rehousing funds and the South Bend Housing Authority are actively working with private landlords and property management companies to encourage participation in housing voucher programs.

The City's newly contracted Homeless Coordinator is an active member of the RPC and is involved with different outreach efforts, both with providers of services and those in need of services. This position is actively involved with the community and meets with those experiencing homelessness where they are. He shares resources in the community which are available. He also works with agencies and other

organizations to encourage their participation in helping meet the needs of this vulnerable group.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As noted in the last Analysis of Impediments to Fair Housing Choice, completed in September 2020:

- **Racial & Ethnic Minority Concentrations** – there is minimal racial and ethnic integration across St. Joseph County, South Bend and Mishawaka. The presence of racial/ethnic segregation presents challenges to fair housing as segregation is linked to economic and service disparities.
- **Individuals with Limited English Proficiency** – languages spoken across the county show significant diversity. More than half of non-native English speakers report speaking English less than very well. Limited capacity to communicate hinders access to housing and public services that promote fair housing.
- **Protected Class Status & Unemployment** – significant variation exists in the unemployment rate of the county and cities across gender, race, and ethnicity. Unemployment has severe implications for fair housing as it effects disposable income for household expenses.
- **Housing Rental Costs** – disparity exists between the salary earned by minimum wage laborers and the fair market rent (FMR) established by HUD. The FMR for a 2-BR apartment is \$810. A minimum wage laborer must work 86 hours a week to afford the rent.
- **Housing Affordability** - disparity exists in the affordability of housing. Median housing values have increased while median income has decreased. There is a disparity in the affordability of a house across race/ethnicity with the housing prices of the area.
- **Protected Class Status & Household Size** - the majority of minority families have three or more persons within their households; however, rentals are primarily 1-BR and 2-BR units. Lower rates of home ownership among minority households suggests that large minority families may have difficulty finding adequate rental housing with a sufficient number of bedrooms, which may result in overcrowding.
- **Opportunities to File Fair Housing Complaints** - St. Joseph County, South Bend, and Mishawaka have public ordinances to protect and enforce fair housing for residents. Lack of awareness of these ordinances and lack of consistency in handling complaints can lead to disparities in treatment across jurisdictions.
- **Unsupported Section 8 Vouchers** - both the Housing Authority of Mishawaka and the St. Joseph County Housing Authority report waiting lists for Section 8 Housing Voucher assistance.
- **Housing Authority of South Bend** - the Housing Authority of South Bend (HASB) was not available for interview. Other interviewees referenced reduced hours of operation and services due to financial constraints and organizational problems. Internal problems within HASB can limit the access of residents to housing services.
- **Public Transit** - South Bend and Mishawaka offer public transportation for their residents. Limited nighttime hours may restrict the commuting ability of second and third shift laborers and limited access to public transportation outside of city limits may limit the commute and

access to services of low-mod income populations in the county.

- **Denial of Mortgage Applications** - an impediment to fair housing is seen in the ability of lower income and minority households to obtain home loans. The primary causes of denial were related to the household's income. The rate of denial for Blacks and Asians remains higher than the rate for Whites. Hispanic households were also challenged as their denial rate has increased.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Annual, on-site audits at local agencies receiving CDBG, HOME, and ESG funds are scheduled per the HCD Plan, to ensure compliance. All CDBG, HOME, and ESG subrecipients are desktop-monitored multiple times with each claim for reimbursement that is submitted to the Department of Community Investment (DCI). Technical assistance is provided to all subrecipients through email, phone communication, and in-person or virtual meetings with DCI staff throughout the year. As stated in the HCD Plan, a number of on-site monitoring visits of subrecipients occur each year to review their internal systems. As part of the monitoring visit, DCI staff meet with appropriate members of the subrecipient staff to review procedures, client files, financial records, and other pertinent data. In addition, a new subrecipient is monitored in its first year of funding.

Subrecipients are selected for onsite monitoring based on factors such as delayed projects, slow draws, compliance concerns, staff turnover, and/or other concerns that may be identified through desktop monitoring. The audits are performed by DCI staff members that review accounting procedures and program compliance. Onsite monitoring visits are in addition to the desk audits completed when reviewing subrecipient claims, constant communication on projects via phone and email, and various meetings to discuss program issues. Each claim for payment submitted by a subrecipient requires a progress report relevant to the goals stated in the Scope of Services.

Turnover in DCI staff and Administration and Finance staff necessitated a more robust monitoring schedule in 2023. All subrecipients receiving Federal funding were monitored in 2023. Most monitoring visits were a hybrid of in-person and desktop monitoring of compliance in program files and agency policies. The following monitoring was conducted by staff in 2023:

- All ESG Subrecipients (05/2023 & 6/2023) with emergency shelter inspections
- South Bend Human Rights (10/2023) – CDBG
- Community Homebuyers Corporation (10/2023) – CDBG
- LaCasa (10/2023) – CDBG
- Center for the Homeless (10/2023) – CDBG
- South Bend Police Department (10/2023) - CDBG
- 466 Works (11/2023) – CDBG
- Oaklawn (11/2023) - HOME
- South Bend Housing Authority (11/2023) – CDBG

- Near Northwest Neighborhood, Inc. (11/2023) – CDBG
- Habitat for Humanity (11/2023) – HOME
- South Bend Heritage Foundation (11/2023) – CDBG
- Rebuilding Together (11/2023) – CDBG
- St. Vincent DePaul (11/2023) – CDBG-CV
- REAL Services (11/2023) – CDBG-CV

Additionally, based on the size and complexity of a project/program there are regularly scheduled meetings between staff and agencies in order to manage real time communication, check status, and immediately address any issues/challenges that may arise. The following regular meetings took place in person and/or remotely in 2023:

- Near Northwest Neighborhood – (10) check-in meetings
- South Bend Heritage Foundation / NNRO – (10) check-in meetings

When the City of South Bend contracts with CDBG and HOME subrecipients, a memo is provided detailing the process to engage M/WBEs. In addition, a list of M/WBEs in St. Joseph County from the State of Indiana is provided to subrecipients. During on-site monitoring visits, evidence is requested that attempts were made to engage M/WBEs.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with regulations of the U.S. Department of Housing and Urban Development, the St. Joseph County Housing Consortium prepared a draft 2023 Consolidated Annual Performance and Evaluation Report (CAPER) describing the Consortium’s accomplishments in housing and community development for January 1, 2023 through December 31, 2023.

The draft version of the CAPER was made available to the public for review and provide written comment from February 27 through March 13, 2024 at the following locations: all branches of the St. Joseph County and Mishawaka Public Libraries; the Walkerton Public Library, and New Carlisle/Olive Township Public Library; the City of Mishawaka Planning Department office; the City of South Bend Department of Community Investment Neighborhoods office; and the City of South Bend City Clerk’s office. The draft version of the CAPER was also available online at www.southbendin.gov. Notice of the draft CAPER's availability to the public was published in the South Bend Tribune, the local paper of highest circulation, and El Puente, the region's Spanish language news source.

No comments were received from the public regarding the draft 2023 CAPER during the comment period.

After formal submission to HUD on or about March 28, 2024, the final CAPER will be available for public review on the City of South Bend's website.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of South Bend did not make any changes to program objectives. The goals of all programs still align with the priorities of the 2020-2024 HCD Plan.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

All HOME-assisted affordable rental housing facilities that were due for inspection in 2023 were inspected. The following units were inspection to confirm compliance with established housing codes:

Gemini Apartments (05/2023) – Common areas and 5 units inspected. Required repairs are noted on the attached document. Reinspected (08/2023) and all items were satisfactorily corrected.

Oliver Apartments (5/2023) – Common areas and 16 units inspected. Required repairs are noted on the attached document. Reinspected (08/2023) and all items were satisfactorily corrected.

Hope Avenue Apartments (05/2023) – Common areas and 11 units inspected. Only deficiency noted was a furnace low on refrigerant in a common area storage room. Reinspected (08/2023) and the furnace was satisfactorily corrected.

East Bank Apartments (05/2023) – Common areas and 15 units inspected. Required repairs are noted on the attached document. Reinspected (09/2023) and all items were satisfactorily completed.

Letters were sent to each apartment community detailing the deficiencies. Management was directed to make the necessary repairs and to report to DCI staff when the units were ready for a reinspection. All items noted were found satisfactorily corrected during the follow-up inspection at each property.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The following language is included in every HOME contract executed between the St. Joseph County Housing Consortium and a subrecipient:

“The Developer agrees to carry out the Consortium policy and procedures for affirmative marketing by the use of community-wide publications, approved Equal Housing Opportunity logo type or slogan in any applicable marketing of housing assisted with HOME funds, and by any other procedure delineated in attached Appendix III, "Affirmative Marketing Procedures".

Developers that are not in compliance with the above affirmative marketing requirement will incur corrective actions as described in Appendix III (included as an attachment to this report).

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

The amount of HOME program income received in 2023 was \$274. A total of \$183 was expended on a new construction rental project that is currently under construction. Once completed, this unit will be rented to a low- to moderate-income renter household. The balance of \$91 was allocated to a homebuyer assistance for a first-time homebuyer and will show as expensed in 2024.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

Affordable housing initiatives continued to be a focal point in the development and implementation of the 2023 Action Plan and Program Year. Acquisition/rehab of single-family homes and multi-family rental units; new construction of single-family homes and multi-family rental units on previously developed vacant lots; new construction of permanent supportive housing units; and, tenant-based rental assistance for severely mentally ill individuals served to foster and maintain affordable housing in the City of South Bend.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	2	0	0	0	0
Total Labor Hours	0				
Total Section 3 Worker Hours	0				
Total Targeted Section 3 Worker Hours	0				

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.	1				
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	1				
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

Section 3 requirements were discussed at each Davis Bacon Act preconstruction meeting with the contractors on eligible projects. In addition to this, DCI staff attended a Northern Indiana Minority Business Association (NIMBA) meeting in 2023 to provide information and outreach for disadvantaged and small businesses.

Attachment

PR 26 - CDBG and CDBG-CV

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	4,692,855.99
02 ENTITLEMENT GRANT	2,317,662.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	23,212.07
08 TOTAL AVAILABLE (SUM, LINES 01-07)	7,033,730.06

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	4,309,440.91
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	4,309,440.91
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	402,757.87
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	4,712,198.78
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,321,531.28

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	1,030,628.79
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	3,278,612.12
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	4,309,440.91
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	251,074.91
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	228,698.01
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	284,606.03
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	99,668.11
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	294,835.00
32 ENTITLEMENT GRANT	2,317,662.00
33 PRIOR YEAR PROGRAM INCOME	69,999.43
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,387,661.43
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.35%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	402,757.87
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	155,653.35
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	88,143.41
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(79,281.81)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	390,886.00
42 ENTITLEMENT GRANT	2,317,662.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,317,662.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	16.87%



LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	21	1966	NNN NC Rental Quadplex (821 Cushing)	12	LWH	\$364,434.08
2020	13	2032	NNN - 1017 Demaulde NC Rental	12	LWH	\$10,886.99
2021	11	2044	NNN New Constr Rental - 914 Sherman (2021)	12	LWH	\$277,778.79
2022	16	2078	NNN New Constr Rental - 914 Sherman (2022)	12	LWH	\$122,500.00
				12	Matrix Code	\$775,599.86
2021	7	2040	SBHF - 917 W Colfax	14B	LWH	\$38,703.93
2021	28	2100	HASB - SB Ave Rehab	14B	LWH	\$163,525.00
2023	17	2110	LTC Elevator Upgrade (2023)	14B	LWH	\$58,000.00
				14B	Matrix Code	\$259,228.93
Total						\$1,030,828.79

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	26	2104	6827354	CoSB Infrastructure	03K	LMA	\$946,848.16
					03K	Matrix Code	\$946,848.16
2021	14	2047	6732793	CFH - PSH Scattered Site Operations	03T	LWC	\$1,229.57
2022	11	2084	6732793	PSH Scattered Site Operations (2022)	03T	LWC	\$1,687.68
2022	11	2084	6748540	PSH Scattered Site Operations (2022)	03T	LWC	\$2,721.61
2022	11	2084	6755132	PSH Scattered Site Operations (2022)	03T	LWC	\$3,153.74
2022	11	2084	6774682	PSH Scattered Site Operations (2022)	03T	LWC	\$5,687.60
2022	11	2084	6796256	PSH Scattered Site Operations (2022)	03T	LWC	\$6,381.62
2022	11	2084	6800364	PSH Scattered Site Operations (2022)	03T	LWC	\$3,001.34
2022	11	2084	6809593	PSH Scattered Site Operations (2022)	03T	LWC	\$5,219.37
2022	11	2084	6822823	PSH Scattered Site Operations (2022)	03T	LWC	\$4,214.86
2022	11	2084	6836869	PSH Scattered Site Operations (2022)	03T	LWC	\$3,926.94
2022	12	2085	6722369	CFH Coordinated Entry (2022)	03T	LWC	\$3,913.24
2022	12	2085	6732793	CFH Coordinated Entry (2022)	03T	LWC	\$3,913.24
2022	12	2085	6748540	CFH Coordinated Entry (2022)	03T	LWC	\$3,913.24
2022	12	2085	6755132	CFH Coordinated Entry (2022)	03T	LWC	\$3,913.24
2022	12	2085	6774682	CFH Coordinated Entry (2022)	03T	LWC	\$7,239.62
2022	12	2085	6796256	CFH Coordinated Entry (2022)	03T	LWC	\$5,869.86
2022	12	2085	6800364	CFH Coordinated Entry (2022)	03T	LWC	\$4,030.62
2022	12	2085	6815738	CFH Coordinated Entry (2022)	03T	LWC	\$5,467.22
2023	15	2120	6822823	CFH Coordinated Entry (2023)	03T	LWC	\$3,224.43
2023	15	2120	6836869	CFH Coordinated Entry (2023)	03T	LWC	\$4,030.62
					03T	Matrix Code	\$82,739.66
2020	20	2021	6714557	Innovation - Digital Divide	03Z	LMA	\$10,615.26
					03Z	Matrix Code	\$10,615.26
2020	18	2019	6714557	SBHF PSH Resident Assistant (Oliver)	05Z	LWC	\$13,100.00
2020	18	2019	6782847	SBHF PSH Resident Assistant (Oliver)	05Z	LWC	\$2,100.00
2020	18	2019	6792485	SBHF PSH Resident Assistant (Oliver)	05Z	LWC	\$3,500.00
2020	18	2019	6834163	SBHF PSH Resident Assistant (Oliver)	05Z	LWC	\$5,120.00
2021	17	2049	6737609	SBHF - PSH Resident Assistant (Hope)	05Z	LWC	\$4,260.00
2021	17	2049	6792485	SBHF - PSH Resident Assistant (Hope)	05Z	LWC	\$7,640.00
2021	17	2049	6834163	SBHF - PSH Resident Assistant (Hope)	05Z	LWC	\$9,640.00
2021	26	2070	6748540	HASB Voucher Administration	05Z	LWC	\$5,088.00
2021	26	2070	6779878	HASB Voucher Administration	05Z	LWC	\$2,887.25
2023	16	2103	6811112	SBPD Patrols (2023)	05Z	LMA	\$44,682.16
2023	16	2103	6819409	SBPD Patrols (2023)	05Z	LMA	\$30,380.08
2023	16	2103	6826066	SBPD Patrols (2023)	05Z	LMA	\$23,863.64
2023	16	2103	6836869	SBPD Patrols (2023)	05Z	LMA	\$16,064.12
					05Z	Matrix Code	\$168,335.25
2020	11	2033	6714557	NNN NC-SF-HO (912 & 918 Sherman)	12	LWH	\$13,173.74
2020	11	2033	6748540	NNN NC-SF-HO (912 & 918 Sherman)	12	LWH	\$62,628.74
2020	11	2033	6755132	NNN NC-SF-HO (912 & 918 Sherman)	12	LWH	\$148,507.30
2020	11	2033	6774682	NNN NC-SF-HO (912 & 918 Sherman)	12	LWH	\$62,745.41



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	2033	6782840	NNN NC-SF-HO (912 & 918 Sherman)	12	LWH	\$63,495.00
2021	9	2042	6722369	466 Works - 236 E Dayton	12	LWH	\$113,002.00
2021	9	2065	6782847	466 Works - 302 E Dayton	12	LWH	\$1,198.00
2021	10	2043	6714557	SBHF - 918 Oak	12	LWH	\$44,843.57
2021	10	2043	6755132	SBHF - 918 Oak	12	LWH	\$15,987.99
2021	10	2043	6792485	SBHF - 918 Oak	12	LWH	\$38,500.03
2021	10	2043	6802951	SBHF - 918 Oak	12	LWH	\$25,663.73
2021	10	2043	6824406	SBHF - 918 Oak	12	LWH	\$14,706.47
2021	10	2043	6834163	SBHF - 918 Oak	12	LWH	\$16,798.21
2021	10	2066	6748540	SBHF - 705 N St Louis	12	LWH	\$24,398.49
2021	10	2066	6782840	SBHF - 705 N St Louis	12	LWH	\$108,218.25
2021	10	2066	6788372	SBHF - 705 N St Louis	12	LWH	\$5,601.50
2022	7	2079	6761269	466 Works NC-SF-HO (301 Dubail)	12	LWH	\$19,138.00
2022	7	2079	6774682	466 Works NC-SF-HO (301 Dubail)	12	LWH	\$19,817.00
2022	7	2079	6792485	466 Works NC-SF-HO (301 Dubail)	12	LWH	\$77,630.62
2022	7	2079	6802951	466 Works NC-SF-HO (301 Dubail)	12	LWH	\$8,414.38
2022	7	2080	6761269	466 Works NC-SF-HO (305 Dubail)	12	LWH	\$19,138.00
2022	7	2080	6792485	466 Works NC-SF-HO (305 Dubail)	12	LWH	\$95,197.50
2022	7	2080	6802951	466 Works NC-SF-HO (305 Dubail)	12	LWH	\$10,664.50
2022	10	2083	6792485	SBHF NC-SF-RE (421 Sherman)	12	LWH	\$87,271.87
2022	10	2083	6802951	SBHF NC-SF-RE (421 Sherman)	12	LWH	\$15,222.89
2022	10	2083	6824406	SBHF NC-SF-RE (421 Sherman)	12	LWH	\$19,857.52
					12	Matrix Code	\$1,121,820.71
2023	4	2108	6819409	DCI Activity Delivery (2023)	13A	LWH	\$80,000.00
					13A	Matrix Code	\$80,000.00
2021	3	2036	6714557	CHC Homebuyer Assistance (2021)	13B	LWH	\$52,000.00
2021	3	2036	6782847	CHC Homebuyer Assistance (2021)	13B	LWH	\$52,000.00
2021	3	2036	6819409	CHC Homebuyer Assistance (2021)	13B	LWH	\$25,400.00
2021	3	2036	6822823	CHC Homebuyer Assistance (2021)	13B	LWH	\$175.00
					13B	Matrix Code	\$129,575.00
2019	8	1968	6748540	SBHRP	14A	LWH	\$2,601.00
2021	8	2041	6737609	SBHF - 118 N Walnut	14A	LWH	\$16,049.81
2021	8	2041	6748540	SBHF - 118 N Walnut	14A	LWH	\$46,866.00
2021	8	2041	6755132	SBHF - 118 N Walnut	14A	LWH	\$28,178.95
2021	8	2041	6792485	SBHF - 118 N Walnut	14A	LWH	\$38,457.01
2021	8	2041	6836869	SBHF - 118 N Walnut	14A	LWH	\$13,400.82
2022	16	2077	6779878	NNN - Acquisition/Rehab (613 Scott)	14A	LWH	\$7,893.88
2022	16	2077	6827354	NNN - Acquisition/Rehab (613 Scott)	14A	LWH	\$30,219.77
2023	13	2102	6792485	Rebuilding Together (2023)	14A	LWH	\$142,445.22
2023	13	2102	6809593	Rebuilding Together (2023)	14A	LWH	\$83,015.00
2023	13	2102	6815738	Rebuilding Together (2023)	14A	LWH	\$33,802.00
2023	13	2102	6834163	Rebuilding Together (2023)	14A	LWH	\$482.61
					14A	Matrix Code	\$423,412.08
2022	5	2075	6714557	SBHF Activity Delivery (2022)	14H	LWC	\$100,000.00
2022	6	2076	6800364	NNN Activity Delivery	14H	LWH	\$55,266.00
2023	5	2109	6834163	SBHF Activity Delivery (2023)	14H	LWH	\$90,000.00
2023	6	2114	6815738	NNN Activity Delivery (2023)	14H	LWH	\$70,000.00
					14H	Matrix Code	\$315,266.00
Total							\$3,278,612.12

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2021	14	2047	6732793	No	CFH - PSH Scattered Site Operations	B22MC180011	PI	03T	LWC	\$1,229.57
2022	11	2084	6732793	No	PSH Scattered Site Operations (2022)	B22MC180011	PI	03T	LWC	\$1,687.68
2022	11	2084	6748540	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$2,721.61
2022	11	2084	6755132	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$3,153.74
2022	11	2084	6774682	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$5,687.60
2022	11	2084	6796256	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$6,381.62
2022	11	2084	6800364	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$3,001.34
2022	11	2084	6809593	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$5,219.37
2022	11	2084	6822823	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$4,214.86
2022	11	2084	6836869	No	PSH Scattered Site Operations (2022)	B22MC180011	EN	03T	LWC	\$3,926.94
2022	12	2085	6722369	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$3,913.24
2022	12	2085	6732793	No	CFH Coordinated Entry (2022)	B22MC180011	PI	03T	LWC	\$3,913.24
2022	12	2085	6748540	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$3,913.24



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount	
2022	12	2085	6755132	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$3,913.24	
2022	12	2085	6774682	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$7,239.62	
2022	12	2085	6796256	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$5,869.86	
2022	12	2085	6800364	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$4,030.62	
2022	12	2085	6815738	No	CFH Coordinated Entry (2022)	B22MC180011	EN	03T	LWC	\$5,467.22	
2023	15	2120	6822823	No	CFH Coordinated Entry (2023)	B23MC180011	EN	03T	LWC	\$3,224.43	
2023	15	2120	6836869	No	CFH Coordinated Entry (2023)	B23MC180011	EN	03T	LWC	\$4,030.62	
									03T	Matrix Code	\$82,739.66
2020	18	2019	6714557	No	SBHF PSH Resident Assistant (Oliver)	B20MC180011	EN	05Z	LWC	\$13,100.00	
2020	18	2019	6782847	No	SBHF PSH Resident Assistant (Oliver)	B20MC180011	EN	05Z	LWC	\$2,100.00	
2020	18	2019	6792485	No	SBHF PSH Resident Assistant (Oliver)	B20MC180011	EN	05Z	LWC	\$3,500.00	
2020	18	2019	6834163	No	SBHF PSH Resident Assistant (Oliver)	B20MC180011	EN	05Z	LWC	\$5,120.00	
2021	17	2049	6737509	No	SBHF - PSH Resident Assistant (Hope)	B21MC180011	EN	05Z	LWC	\$4,260.00	
2021	17	2049	6792485	No	SBHF - PSH Resident Assistant (Hope)	B21MC180011	EN	05Z	LWC	\$7,640.00	
2021	17	2049	6834163	No	SBHF - PSH Resident Assistant (Hope)	B21MC180011	EN	05Z	LWC	\$9,640.00	
2021	26	2070	6748540	No	HASB Voucher Administration	B21MC180011	EN	05Z	LWC	\$5,088.00	
2021	26	2070	6779878	No	HASB Voucher Administration	B21MC180011	EN	05Z	LWC	\$2,887.25	
2023	16	2103	6811112	No	SBPD Patrols (2023)	B21MC180011	EN	05Z	LMA	\$44,692.16	
2023	16	2103	6819409	No	SBPD Patrols (2023)	B21MC180011	EN	05Z	LMA	\$30,380.08	
2023	16	2103	6826066	No	SBPD Patrols (2023)	B21MC180011	EN	05Z	LMA	\$23,863.64	
2023	16	2103	6836869	No	SBPD Patrols (2023)	B21MC180011	EN	05Z	LMA	\$16,064.12	
									05Z	Matrix Code	\$168,335.25
No Activity to prevent, prepare for, and respond to Coronavirus										\$251,074.91	
Total										\$251,074.91	

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	1	2071	6748540	DCI Admin	21A		\$78,143.41
2022	1	2071	6796256	DCI Admin	21A		\$79,281.81
2022	2	2072	6714557	SBHRC Fair Housing Activities	21A		\$10,000.00
2023	1	2105	6819409	DCI CDBG Admin (2023)	21A		\$225,332.65
					21A	Matrix Code	\$392,757.87
2023	2	2106	6834163	SBHRC - Affirmatively Furthering Fair Housing (2023)	21D		\$10,000.00
					21D	Matrix Code	\$10,000.00
Total							\$402,757.87



PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	1,975,718.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	5,000.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	1,975,718.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,790,622.70
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	110,000.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	1,900,622.70
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	75,095.30

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,482,622.70
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,482,622.70
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	1,790,622.70
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	82.80%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,537,622.70
17 CDBG-CV GRANT	1,975,718.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	77.83%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	110,000.00
20 CDBG-CV GRANT	1,975,718.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	5.57%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2020	26	2000	6422630	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$107.86	
			6437259	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,832.60	
			6447968	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$3,764.63	
			6455422	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,255.24	
			6468218	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$693.60	
			6478825	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,618.87	
		2001	6482414	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$727.20	
			6422630	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$49,441.38	
			6437259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,138.57	
			6452541	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$20,489.22	
			6470906	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,026.23	
			6476029	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,534.33	
			6487087	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,644.37	
			6497768	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$16,843.46	
			6505259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$5,009.39	
			6521692	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,559.32	
			6540587	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,504.22	
			6546462	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,808.54	
			6557470	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$13,159.76	
			6574468	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$6,830.59	
			6587743	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$10,254.91	
			6613201	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$12,568.42	
			6630535	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$11,464.11	
			6640901	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$7,751.24	
		6674279	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,715.21		
		2011	6397725	CDBG-CV CoSB Food Resources	05Z	LMA	\$7,132.15	
			6408069	CDBG-CV CoSB Food Resources	05Z	LMA	\$1,065.00	
			6411766	CDBG-CV CoSB Food Resources	05Z	LMA	\$218.90	
			6413432	CDBG-CV CoSB Food Resources	05Z	LMA	\$13,032.31	
			6455422	CDBG-CV CoSB Food Resources	05Z	LMA	\$5,061.75	
			6462409	CDBG-CV CoSB Food Resources	05Z	LMA	\$8,503.69	
			6487087	CDBG-CV CoSB Food Resources	05Z	LMA	\$329.08	
			6500609	CDBG-CV CoSB Food Resources	05Z	LMA	\$14,657.12	
			6574403	CDBG-CV CoSB Food Resources	05Z	LMA	\$10,000.00	
			30	2004	6401935	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH
		6410295			CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,340.00
		6422630			CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$5,705.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2020	30	2004	6431110	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,616.83	
			6437259	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$7,691.83	
			6447968	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$5,461.83	
			6455422	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,115.00	
			6468218	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,390.00	
			6478825	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,625.00	
			6492414	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,520.00	
			6502774	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$4,120.00	
			6514105	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$685.00	
			6527250	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$4,240.00	
			6535580	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$405.00	
			6562731	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,080.00	
			6571878	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$1,040.00	
			6584352	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$564.51	
			2005	6410296	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$900.00
				6420572	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,470.00
				6431110	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,431.00
				6438677	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$36,765.49
				6460201	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,389.03
				6468218	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,622.39
		6478825		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$15,121.59	
		6494353		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$31,315.09	
		6502774		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,484.00	
		6516043		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$1,075.00	
		6527250		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,077.00	
		6554624		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,245.00	
		6601871		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,415.00	
		6624599		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,476.34	
		6635732		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$2,550.00	
		6644704		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$5,325.00	
		6658053		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$3,440.16	
		6674279		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$369.00	
		6708957		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,063.00	
		6722370		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,720.00	
		6761275		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$2,210.00	
		6788369		CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$33,536.74	
		2006		6397725	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$875.39
				6400133	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$6,184.34
				6401935	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$10,144.91
				6403202	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,397.83
				6405114	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$15,327.98
				6407236	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$15,399.91
				6408537	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$5,448.92
				6410922	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,269.59
				6413180	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,987.35
				6415239	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$10,766.13
				6417818	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,410.39
				6419789	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$1,796.42
				6421882	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$7,809.70
				6424068	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,175.81
				6428292	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,739.96
				6430633	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$3,487.33
			6436289	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$5,574.76	
			6439765	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$12,443.67	
			6448138	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,336.40	
			6450541	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$19,608.18	
			6454537	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$28,374.82	
			6456829	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,236.55	
		6460525	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$22,344.20		
		6462484	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,158.49		
		6465326	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,175.62		



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2020	30	2006	6468969	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$12,606.43		
			6473178	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,723.07		
			6475014	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$14,940.13		
			6484703	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,159.73		
			6650070	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$6,394.95		
			6699694	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$1,366.51		
			6704856	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$3,871.92		
			31	2025	6418556	CDBG-CV Boys & Girls Club eLearning	05Z	LMA	\$15,000.00
					33	2098	6714559	CDBG-CV Oaklawn Support Services	05O
	6761275	CDBG-CV Oaklawn Support Services	05O	LMC			\$14,069.75		
	6774677	CDBG-CV Oaklawn Support Services	05O	LMC			\$14,074.58		
	6779881	CDBG-CV Oaklawn Support Services	05O	LMC			\$17,114.23		
	6788369	CDBG-CV Oaklawn Support Services	05O	LMC			\$57,087.82		
	6792477	CDBG-CV Oaklawn Support Services	05O	LMC			\$18,385.81		
	6809596	CDBG-CV Oaklawn Support Services	05O	LMC			\$24,943.01		
	6822832	CDBG-CV Oaklawn Support Services	05O	LMC			\$23,571.49		
	6834156	CDBG-CV Oaklawn Support Services	05O	LMC			\$19,548.91		
	6839787	CDBG-CV Oaklawn Support Services	05O	LMC			\$15,234.24		
	6853704	CDBG-CV Oaklawn Support Services	05O	LMC			\$14,716.71		
	6859154	CDBG-CV Oaklawn Support Services	05O	LMC			\$17,674.36		
	6870235	CDBG-CV Oaklawn Support Services	05O	LMC			\$14,818.24		
	34	2099	6613201	CDBG-CV Hope Rescue M4N Food Services			05Z	LMC	\$20,069.50
			6630535	CDBG-CV Hope Rescue M4N Food Services			05Z	LMC	\$8,760.00
			6640901	CDBG-CV Hope Rescue M4N Food Services			05Z	LMC	\$8,532.00
			6674279	CDBG-CV Hope Rescue M4N Food Services			05Z	LMC	\$26,376.00
			6792477	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$86,976.00		
			6843036	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$64,416.00		
	Total							\$1,482,622.70	

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount	
2020	26	2000	6422630	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$107.86	
			6437259	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,832.60	
			6447968	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$3,764.63	
			6455422	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,255.24	
			6468218	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$693.60	
			6478825	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,618.87	
			6492414	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$727.20	
			2001	6422630	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$49,441.38
				6437259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,138.57
				6452541	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$20,489.22
				6470906	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,026.23
				6478029	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,534.33
				6487087	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,644.37
				6497768	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$16,843.46
				6505259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$5,009.39
		6521692		CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,559.32	
		6540587		CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,504.22	
		6546462		CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,808.54	
		6557470		CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$13,159.76	
		6574468	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$6,830.59		
		6587743	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$10,254.91		
		2011	6613201	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$12,568.42	
			6630535	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$11,464.11	
			6640901	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$7,751.24	
			6674279	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,715.21	
			6397725	CDBG-CV CoSB Food Resources	05Z	LMA	\$7,132.15	
			6408069	CDBG-CV CoSB Food Resources	05Z	LMA	\$1,065.00	



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2020	26	2011	6411766	CDBG-CV CoSB Food Resources	05Z	LMA	\$218.90		
			6413432	CDBG-CV CoSB Food Resources	05Z	LMA	\$13,032.31		
			6455422	CDBG-CV CoSB Food Resources	05Z	LMA	\$5,061.75		
			6462409	CDBG-CV CoSB Food Resources	05Z	LMA	\$8,503.69		
			6487087	CDBG-CV CoSB Food Resources	05Z	LMA	\$329.08		
			6500609	CDBG-CV CoSB Food Resources	05Z	LMA	\$14,657.12		
		6574403	CDBG-CV CoSB Food Resources	05Z	LMA	\$10,000.00			
		28	2002	6400133	CDBG-CV Aids Ministries Equipment	05Z	URG	\$5,000.00	
				6410294	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$14,455.95	
			2003	6422630	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$11,620.33	
				6439677	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$5,381.15	
				6447968	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$7,966.03	
	6462409			CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$3,177.26		
	6476029			CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$4,059.54		
	6487087			CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$3,339.74		
	30			2004	6401935	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$515.00
					6410295	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,340.00
					6422630	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$5,705.00
					6431110	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,616.83
		6437259	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$7,691.83		
		6447968	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$5,461.83		
		6455422	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$2,115.00		
		6468218	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$3,390.00		
		6478825	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$2,625.00		
		6492414	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$2,520.00		
		6502774	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$4,120.00		
		6514105	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$685.00		
		6527250	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$4,240.00		
		6535580	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$405.00		
		6562731	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$2,080.00		
		6571878	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$1,040.00		
		6584352	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance		05S	LMH	\$564.51		
		2005	2005		6410296	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$900.00
	6420572			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,470.00		
	6431110			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,431.00		
	6439677			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$36,765.49		
	6460201			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,389.03		
	6468218			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,622.39		
	6478825			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$15,121.59		
	6494353			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$31,315.09		
	6502774			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,484.00		
	6516043			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$1,075.00		
	6527250			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,077.00		
	6554624			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,245.00		
	6601871			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,415.00		
	6624599			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,476.34		
	6635732			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$2,560.00		
	6644704			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$5,325.00		
	6658053			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$3,440.16		
	6674279			CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$369.00		
	6708957	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,063.00				
	6722370	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,720.00				
	6761275	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$2,210.00				
	6789369	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$33,536.74				
	2006	2006	6397725	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$875.39		
			6400133	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$6,184.34		
			6401935	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$10,144.91		
			6403202	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,397.83		
			6405114	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$15,327.98		
			6407236	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$15,399.91		
			6408537	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$5,448.92		



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount					
2020	30	2006	6410922	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,269.59					
			6413180	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,987.35					
			6415239	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$10,766.13					
			6417818	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,410.39					
			6419789	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$1,796.42					
			6421882	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$7,809.70					
			6424058	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,175.81					
			6428292	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,739.96					
			6430633	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$3,487.33					
			6436289	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$5,574.76					
			6439765	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$12,443.67					
			6448138	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,336.40					
			6450541	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$19,608.18					
			6454537	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$28,374.62					
			6456829	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,236.55					
			6460525	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$22,344.20					
			6462484	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,158.49					
			6465326	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,175.62					
			6469969	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$12,606.43					
			6473178	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,723.07					
			6475014	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$14,940.13					
			6484703	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,159.73					
			6650070	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$6,394.95					
			6699694	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$1,366.51					
			6704856	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$3,871.92					
				31	2025	6418556	CDBG-CV Boys & Girls Club eLearning	05Z	LMA	\$15,000.00		
						33	2098	6714559	CDBG-CV Oaklawn Support Services	05O	LMC	\$46,857.76
								6761275	CDBG-CV Oaklawn Support Services	05O	LMC	\$14,069.75
								6774677	CDBG-CV Oaklawn Support Services	05O	LMC	\$14,074.58
								6779881	CDBG-CV Oaklawn Support Services	05O	LMC	\$17,114.23
				6788369	CDBG-CV Oaklawn Support Services			05O	LMC	\$57,087.82		
				6792477	CDBG-CV Oaklawn Support Services			05O	LMC	\$18,385.81		
				6809596	CDBG-CV Oaklawn Support Services			05O	LMC	\$24,943.01		
				6822832	CDBG-CV Oaklawn Support Services			05O	LMC	\$23,571.49		
				6834156	CDBG-CV Oaklawn Support Services			05O	LMC	\$19,548.91		
				6839787	CDBG-CV Oaklawn Support Services			05O	LMC	\$15,234.24		
				6853704	CDBG-CV Oaklawn Support Services			05O	LMC	\$14,716.71		
				6859154	CDBG-CV Oaklawn Support Services			05O	LMC	\$17,674.36		
				6870235	CDBG-CV Oaklawn Support Services			05O	LMC	\$14,818.24		
		34	2099	6613201	CDBG-CV Hope Rescue M4N Food Services			05Z	LMC	\$20,069.50		
								6630535	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$8,760.00
								6640901	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$8,532.00
								6674279	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$26,376.00
								6792477	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$86,976.00
				6843036	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$64,416.00				
	Total							\$1,537,622.70				

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	29	1998	6404178	CDBG-CV Administration	21A		\$58,276.61
			6418512	CDBG-CV Administration	21A		\$8,460.00
			6428561	CDBG-CV Administration	21A		\$4,230.00
			6437259	CDBG-CV Administration	21A		\$4,230.00
			6447968	CDBG-CV Administration	21A		\$4,230.00
			6457707	CDBG-CV Administration	21A		\$4,230.00
			6478825	CDBG-CV Administration	21A		\$5,075.00
			6492414	CDBG-CV Administration	21A		\$4,230.00
			6502774	CDBG-CV Administration	21A		\$4,230.00



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	29	1998	6516043	CDBG-CV Administration	21A		\$4,230.00
			6527250	CDBG-CV Administration	21A		\$8,578.39
			6548051	CDBG-CV Administration	21A		(\$5,000.00)
			6593978	CDBG-CV Administration	21A		\$5,000.00
Total							\$110,000.00

2023 Expenditure Spreadsheets

2023 Comprehensive Annual Performance and Evaluation Report (CAPER) Community Development Block Grant (CDBG) South Bend, IN							ASSISTED PERSONS INFO																		
Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2023	BALANCE	White	African American	Asian	Am Ind or Natl	Hispanic or Lat	Other Pac Isl	RACE Black or AA & Other	Am Ind or Natl	Hispanic or Lat	Other	ETH Hispanic	INCOME VI	Low	Med	High	Foodst	Total		
HOUSING																									
2018 Housing Activities																									
19-JC-05	South Bend Home Repair Program	1968	Owner Occupied Rehab	4,116	2,601	1,515	Beneficiaries reported in 2022																		
19-JC-24	Near Northwest Neighborhood	1966	New Construction - 4 rental units (901 Portage / 821 Cushing)	366,934	364,434	2,500	Balance reprogrammed for 2023 activities																		
2020 Housing Activities																									
20-JC-26	South Bend Heritage Foundation	2016	Rental Rehab - 1 unit (702 W LaSalle)	9,661	4,680	4,981	Currently under construction																		
20-JC-24	Near Northwest Neighborhood	2033	New Construction - 2 SF homes (912 & 918 Sherman)	345,550	340,550	5,000	Currently under construction																		
2021 Housing Activities																									
21-JC-04	Community Homebuyers Corp. Program	2036	Mortgage Reduction Program	129,619	129,575	44	0	2	0	0	0	0	0	0	0	0	0	1	0	1	1	1	1	2	
Balance reprogrammed for 2023 activities																									
21-JC-46	466 Works	2055/2042	New Construction SF Home (236 & 302 E Dayton)	114,200	114,200	0	Currently under construction																		
21-JC-23	Near Northwest Neighborhood	2044	New Construction - 2 rental units (914 Sherman)	277,779	277,779	0	Currently under construction																		
21-JC-25	South Bend Heritage Foundation	2040	Rental Rehab - 1 unit (917 W Colfax)	88,278	33,704	54,574	Currently under construction																		
21-JC-26	South Bend Heritage Foundation	2041	Rental Rehab - 1 unit (118 N Walnut)	150,000	142,953	7,047	Currently under construction																		
21-JC-58	South Bend Heritage Foundation	2066/2044	New Construction - 2 SF homes (918 Oak & 705 St Louis)	298,767	294,718	4,049	Currently under construction																		
21-JC-63	Housing Authority South Bend	2100	58 Ave Rehab	163,525	163,525	0	0	12	0	0	0	0	0	0	0	0	1	0	16	0	0	0	16		
2022 Housing Activities																									
22-JC-15	South Bend Heritage Foundation	2075	Activity Delivery	121,000	100,000	21,000	N/A																		
22-JC-84	Near Northwest Neighborhood	2076	Activity Delivery	55,266	55,266	0	N/A																		
22-JC-23	Near Northwest Neighborhood	2077	Acquisition / Rehab (613 Scott)	180,000	38,114	141,886	Currently under construction																		
22-JC-24	Near Northwest Neighborhood	2078	Acquisition / Rehab	180,000	122,500	57,500	Currently under construction																		
22-JC-47	466 Works	2080	New Construction	125,000	125,000	0	Currently under construction																		
22-JC-46	466 Works	2079	New Construction	125,000	125,000	0	Currently under construction																		
22-JC-25	South Bend Heritage Foundation	2083	New Construction (421 Sherman)	141,871	122,352	19,519	Currently under construction																		
22-JC-04	Community Homebuyers Corp. Program	2073	Mortgage Reduction Program	200,000	0	200,000	Program in progress																		
2023 Housing Activities																									
23-JC-10	DCI	2108	Activity Delivery	80,000	80,000	0	19	27	1	0	0	0	0	0	0	0	4	9	5	10	30	6	21	51	
23-JC-15	58HF	2109	Activity Delivery	90,000	90,000	0	N/A																		
23-JC-19	NNN	2114	Activity Delivery	70,000	70,000	0	N/A																		
23-JC-81	Life Treatment Centers	2110	Elevator Upgrade	58,000	58,000	0	Beneficiaries reported in 2022																		
23-JC-60	CNC	2107	Mortgage Reduction	200,000	0	200,000	Project to begin in 2024																		
23-JC-35	58HF	2116	Rehab Rental 623 LaSalle	50,000	0	50,000																			
23-JC-40	NNN	2117	New Construction SF Home (912 Harrison)	170,000	0	170,000																			
23-JC-48	466 Works	2111	New Construction SF Home (521 Dayton)	138,725	0	138,725																			
23-JC-47	466 Works	2112	New Construction SF Home	138,725	0	138,725																			
23-JC-48	466 Works	2113	New Construction SF Home	138,725	0	138,725																			
23-JC-25	58HF	2118	New Construction Rental Hoose Ct	316,250	0	316,250																			
23-JC-29	58 Mutual Homes	2115	New Construction Rental	173,280	0	173,280																			
23-JC-13	Rebuilding Together	2102	Homeowner Rehab	240,000	239,745	255	6	15	0	0	0	0	0	0	0	0	4	7	10	4	0	0	22		
2023 Housing Activities Totals				4,940,273	3,094,696	1,845,578																			
PUBLIC WORKS / PUBLIC FACILITIES IMPROVEMENTS																									
2022 Activities																									
20-JC-41	Dept. of Innovation	2021	Digital Divide	10,615	10,615	0	N/A																		
2023 Activities																									
22-JC-72	COSB	2104	Infrastructure Project	1,000,000	946,848	53,152	Currently under construction																		

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2023 Comprehensive Annual Performance and Evaluation Report (CAPER)							ASSISTED PERSONS INFO																						
Community Development Block Grant (CDBG)							South Bend, IN																						
Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2023	BALANCE	White	African-American	Asian	Am Ind or Nat	Hispanic or Lat	Other Pac Isl	RACE	Blk or AA & White	Asian & White	Am Ind or Nat	Blk & White	Am Ind or Nat	Hispanic or Lat	Other	ETH	Hispanic	VI	INCOME	Low	Med	High	Foster	Total
2023 Activities																													
23-JC-83	NNN	2121	Community Center Parking Lot	75,000	0	75,000	Currently under construction																						
2023 Public Facilities Improvements Totals				1,085,615	957,463	128,152																							
PUBLIC SERVICES																													
2020 Activities																													
20-JC-85	South Bend Heritage Foundation	2019	Supportive Housing Resident Assistant	39,400	23,820	15,570	Program in progress																						
2021 Activities																													
21-JC-09	Center for the Homeless	2047	PSH Scattered Site Operations	78,249	1,230	77,019	21	25													1	41	6					47	
21-JC-85	South Bend Heritage Foundation	2049	Supportive Housing Resident Assistant	52,230	21,540	30,690	Balance reprogrammed for 2023 activities																						
21-JC-64	Housing Authority of South Bend	2070	Housing Voucher Administration	23,561	7,975	15,586	Balance reprogrammed for 2023 activities																						
2022 Activities																													
22-JC-09	Center for the Homeless	2084	PSH Scattered Site Operations	45,753	35,995	9,758	22	19													2	3	35	6	2			43	
22-JC-80	Center for the Homeless	2085	Coordinated Entry	38,260	38,260	0	321	189														32	36	501	41				542
2023 Activities																													

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2023 Comprehensive Annual Performance and Evaluation Report (CAPER)							ASSISTED PERSONS INFO																						
Community Development Block Grant (CDBG)							South Bend, IN																						
Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2023	BALANCE	White	African-American	Asian	Am Ind or Nat	Hispanic or Lat	Other Pac Isl	RACE	Blk or AA & White	Asian & White	Am Ind or Nat	Blk & White	Am Ind or Nat	Hispanic or Lat	Other	ETH	Hispanic	VI	INCOME	Low	Med	High	Foster	Total
23-JC-71	SBDP	2103	Foot Patrols	115,000	115,000	0	45000																						
23-JC-78	CFH	2119	PSH Scattered Site Operations	129,835		129,835	Program in progress																						
23-JC-79	CFH	2120	Coordinated Entry	50,000	7,255	42,745	Program in progress																						
2023 Public Services Totals				572,378	251,075	321,303																							
CITY PLANNING AND ADMINISTRATION																													
2022 Activities																													
22-JC-89	South Bend Human Rights Commission	2072	Fair Housing Activities	10,000	10,000	0	N/A																						
22-JC-99	Dept. of Community Investment	2071	DCI CDBG Administration	157,425	157,425	0	N/A																						
2023 Activities																													
23-JC-08	South Bend Human Rights Commission	2106	Fair Housing Activities	10,000	10,000	0	N/A																						
23-JC-00	Dept. of Community Investment	2105	DCI CDBG Administration	380,986	225,333	155,653	N/A																						
2023 City Planning and Administration Totals				558,411	402,758	155,653																							
UNPROGRAMMED / EXCESS PROGRAM INCOME																													
GRAND TOTALS				7,156,678	4,795,997	2,360,681																							

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2023 Comprehensive Annual Performance and Evaluation Report (CAPER)					
Emergency Solutions Grant (ESG)					
South Bend, IN					
Contract	Agency, Location and Activity Description	Budgeted	Expended in 2023	Remaining Balance	Narrative and Accomplishments
23-IE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 Provide program administration, financial, and compliance reporting and related services.	14,213	14,213	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-02	AIDS Ministries/AIDS Assist 201 S. William St., South Bend IN 46601 Provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	12,310	12,310	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-04	IWCA of St. Joseph County 1102 S. Fellows St., South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence.	18,039	18,039	0	See Sections CR-10 and CR-65 for numbers served in 2023 Balance reprogrammed to Admin and Y&B (18,039)
23-IE-35	Youth Service Bureau of St. Joseph County 2122 Lincolnway Blvd., South Bend, IN Provide emergency shelter and rapid rehousing for homeless and runaway youth	20,638	20,638	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 Provide program administration, financial, and compliance reporting and related services.	2,000	2,000	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-02	AIDS Ministries/AIDS Assist 201 S. William St., South Bend IN 46601 Provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	18,828	7,878	10,950	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-03	Life Treatment Centers 1402 S. Michigan St., South Bend, IN 46613 Provide emergency shelter to individuals dealing with substance abuse.	30,000	30,000	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-04	IWCA of St. Joseph County 1102 S. Fellows St., South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence.	45,507	31,258	14,249	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-33	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46603 Provide emergency shelter for homeless individuals & families.	32,000	32,000	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-35	Youth Service Bureau of St. Joseph County 2122 Lincolnway Blvd., South Bend, IN Provide emergency shelter and rapid rehousing for homeless and runaway youth.	41,184	26,398	14,786	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-00	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 Provide program administration, financial, and compliance reporting and related services.	2,000	2,000	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-20	AIDS Ministries/AIDS Assist 201 S. William St., South Bend IN 46601 Provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	22,000	2,284	19,756	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-19	Life Treatment Centers 1402 S. Michigan St., South Bend, IN 46613 Provide emergency shelter to individuals dealing with substance abuse.	30,000	30,000	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-50	IWCA of St. Joseph County 1102 S. Fellows St., South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence.	45,014	21,836	23,178	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-10	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46603 Provide emergency shelter for homeless individuals & families.	32,000	32,000	0	See Sections CR-10 and CR-65 for numbers served in 2023
23-IE-40	Youth Service Bureau of St. Joseph County 2122 Lincolnway Blvd., South Bend, IN Provide emergency shelter and rapid rehousing for homeless and runaway youth	79,000	0	79,000	See Sections CR-10 and CR-65 for numbers served in 2023
TOTALS		\$464,733	\$282,833	\$181,920	

2023 Comprehensive Annual Performance and Evaluation Report (CAPER)					
Emergency Solutions Grant (ESG) - COVID					
South Bend, IN					
Contract	Agency, Location and Activity Description	Budgeted	Expended in 2023	Remaining Balance	Narrative and Accomplishments.
ESG-CV2					
20-EV-30	Oaklawn Psychiatric Center, Inc. 815 E Madison St, South Bend IN 46617 Provide program administration, financial, and compliance reporting and related services.	5,308	5,308	0	See Sections CR-10 and CR-65 for numbers served in 2023
TOTALS		\$5,308	\$5,308	\$0	

RECONCILIATION OF BUDGET:	
ESG Remaining Balance from prior year CAPER	5,308
ESG Obligate Amount from prior year CAPER	0
Current Year ESG allocation (Grant Agreement)	0
TOTAL BUDGET	5,308
Discrepancy	0
RECONCILIATION OF EXPENDITURES:	
DFO reports for 2020 HESG	5,307
TOTAL EXPENDITURES	5,307
Discrepancy	(0)

CDBG Loans, Properties, and Beneficiaries

CITY OF SOUTH BEND PROPERTIES FOR SALE OR SOLD IN 2023

The City of South Bend did not have any CDBG-assisted properties listed for sale in 2023.

The City of South Bend did not sell any CDBG-assisted properties in 2023.

DIRECT LOANS - MONTHLY PAYMENTS				
ADDRESS	ZIP	ORIGINAL INVESTMENT	BALANCE	STATUS
1*** Campeau	46617	13,196.00	9,528.15	Monthly Pmts
1*** E Miner	46617	9,210.00	2,224.61	Monthly Pmts
7** S Grant	46619	5,200.00	3,227.00	Monthly Pmts
7** E Haney	46613	4,000.00	3,009.00	Monthly Pmts
1*** N Cullard	46617	17,900.00	22.74	Monthly Pmts
1*** N C'Brien	46628	14,150.00	3,842.09	Monthly Pmts
9** W Lsalle	46601	44,000.00	2,821.23	Monthly Pmts
1** Virginia St.	46613	11,500.00	10,030.21	Monthly Pmts
1** S Ironwood	46615	8,200.00	4,049.88	Monthly Pmts
1*** N Kaley	46628	2,500.00	2,204.00	Monthly Pmts
1*** S Kendall	46613	5,950.00	1,954.86	Monthly Pmts
11 LOANS		135,706.00	42,954.07	

DEFERRED LOANS - DUE ON SALE				
ADDRESS	ZIP	ORIGINAL INVESTMENT	BALANCE	STATUS
1*** S Fellows	46613	5,050.00	4,797.00	Due on Sale
1*** N Johnson	46628	3,750.00	2,735.00	Due on Sale
7** S Bendix	46619	3,700.00	2,650.00	Due on Sale
1*** Mishawaka	46615	4,700.00	3,927.00	Due on Sale
9** Bruce	46613	2,200.00	2,200.00	Due on Sale
7** S Grant	46619	4,300.00	3,227.00	Due on Sale
1*** Barberry	46619	6,200.00	727.00	Due on Sale
3** E Ewing	46613	4,500.00	3,822.30	Due on Sale
2** E Indiana	46613	7,300.00	5,095.00	Due on Sale
8** Diamond Ave	46628	2,050.00	1,999.00	Due on Sale
1*** W Fisher	46619	3,650.00	3,139.00	Due on Sale
6** E Dubail	46613	4,250.00	2,730.51	Due on Sale
4** S Phillipa	46619	2,550.00	1,629.00	Due on Sale
1*** N Brookfield	46628	4,850.00	3,617.60	Due on Sale
2*** Prast Blvd	46628	4,100.00	3,008.92	Due on Sale
5** LaPorte Ave	46628	9,450.00	7,886.19	Due on Sale
9** Sylvan	46619	4,400.00	4,400.00	Due on Sale
1*** N Fremont	46628	4,850.00	4,029.00	Due on Sale
4** Lamonte Terrace	46616	6,500.00	5,049.11	Due on Sale
1*** W Jefferson	46601	4,100.00	1,806.00	Due on Sale
3** W Madison	46601	3,550.00	2,332.00	Due on Sale
5** S Albert	46619	5,750.00	5,513.36	Due on Sale
7** St Vincert	46617	6,250.00	4,999.00	Due on Sale
2** E Victoria	46614	2,500.00	2,392.00	Due on Sale
1*** N Adams	46628	3,400.00	2,393.52	Due on Sale
9** W LaSalle	46601	2,700.00	1,286.95	Due on Sale
1*** Randolph	46613	6,300.00	5,034.00	Due on Sale
27 LOANS		123,900.00	92,435.16	

Supplement to Charts in CR-20

Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	Homeless / Non Homeless / Special Needs	Owner / Renter	Rental Asst. / New Units / Rehab Existing / Acquisition of Existing Units	VL	Low	Med	High	Total
CDBG											
21-JC-04	Community Homebuyers Corp. Program	2036	Mortgage Reduction Program	Non-homeless	Owner	Acquisition		1	2		3
21-JC-46 (02)	466 Works	2065	New Construction/Sale (302 E Dayton)	Non-homeless	Owner	New Unit		1			1
21-JC-46	466 Works	2042	New Construction/Sale (236 E Dayton)	Non-homeless	Owner	New Unit			1		1
22-JC-46	466 Works	2079	New Construction/Sale (301 E Dublin)	Non-homeless	Owner	New Unit			1		1
21-JC-47	466 Works	2080	New Construction/Sale (305 E Dublin)	Non-homeless	Owner	New Unit			1		1
23-JC-13	Rebuilding Together	2102	Homeowner Rehab	Non-homeless	Owner	Rehab Existing	7	10	4		21
21-JC-63	Housing Authority South Bend	2100	SB Ave Rehab	Non-homeless	Renters	Rehab Existing		16			16
							7	27	10	0	44
HOME											
18-JH-30	Near Northwest Neighborhood, Inc.	1942	New Construction Rental (1017 Demaude)	Non-homeless	Renters	New Unit		2			2
18-JH-04	South Bend Heritage Foundation	1847	Acquisition/Rehab/Sale (615 LaSalle)	Non-homeless	Owner	Rehab Existing			2		2
21-JH-40	Habitat for Humanity of St. Joseph Co.	2057	New Construction/Sale (1619 Carter Ct)	Non-homeless	Owner	New Unit		1	0		1
22-JH-40	Habitat for Humanity of St. Joseph Co.	2091	Homebuyer Assistance	Non-homeless	Owner	Acquisition		1	1		2
22-JH-70	Oaklawn Psychiatric Center	2093	Tenant Based Rental Assistance	Special Needs	Renters	Rental Asst.	18				18
							28	4	2	0	34

HOME Reports

APPENDIX III

ST. JOSEPH COUNTY HOUSING CONSORTIUM AFFIRMATIVE MARKETING PROCEDURES

The HOME program, as defined in 24 CFR Part 92, requires participating jurisdictions to design a statement of policy and procedures to be followed to meet the requirements for affirmative marketing of HOME-assisted housing containing five (5) or more units as directed in 24 CFR 92.351. The following will serve as that policy:

The policies and procedures specified below will pertain to the marketing of units in HOME projects, for both initial and subsequent tenants, with availability of such units. It is the policy of the St. Joseph County Housing Consortium to ensure good faith efforts to provide information to and attract eligible persons from all racial, ethnic, and gender groups in the housing market area to the housing available.

1. To inform the public of the St. Joseph Housing Consortium affirmative marketing policy, the Equal Housing Opportunity logo or slogan will be used in media announcements regarding the availability of Draft or Proposed Housing & Community Development Plans. These notices will appear in the South Bend Tribune. The affirmative marketing policy and fair housing laws will be addressed whenever a public meeting is held to describe the general HOME program.
2. The Consortium contracts with individual member jurisdictions, not-for-profit groups, or other eligible agencies to carry out the individual programs. Contracts with participating HOME organizations include a copy of this policy and include language requiring the organizations to follow the procedures. These participating organizations then have a responsibility to carry out the Consortium's policy by ensuring:
 - A. Tenants in units to be rehabilitated are to be informed of the fair housing laws at the same time the participating organization informs them of its tenant assistance policy.
 - B. The application for funding form will inform the applicant/owners of the affirmative marketing policy and fair housing laws when applying for funds through HOME.
 - C. Compliance with the conditions of the affirmative marketing procedures will be required by a written agreement between the Consortium and the participating organization and, if necessary, between the participating organization and the owner. Said agreement shall be applicable for a period of 5, 10, 15 or 20 years (in accordance with the requirements set out in 24 CFR 92.252(a)(5) beginning on the date on which all the units in the project are completed.
 - D. By virtue of the contractual agreements, the applicants/owners must agree to comply with Equal Opportunity requirements applicable to the HOME activities. Specifically, the applicant agrees to comply with:
 - (1) Title VI, Civil Rights Act of 1964, which provides that no person in the United States shall on the grounds of race, color, or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.
 - (2) Title VIII, Civil Rights Act of 1968, which provides for fair housing throughout the United States. Kinds of discrimination prohibited: refusal to sell, rent, or negotiate, or otherwise to make unavailable; discrimination in terms, conditions and privileges; block-busting; discrimination in financing and discrimination in membership in multi-listing services and real estate brokers organization. Discrimination is prohibited on the grounds of race, color, religion, sex and national origin. The Secretary of HUD (and participating jurisdictions) shall

- administer programs and activities relating to housing and urban development in a manner affirmatively to further the policies of this Title.
- (3) Executive Order 11063, which requires equal opportunity in housing and related facilities provided by Federal financial assistance.
 - (4) The prohibitions against discrimination on the basis of age under the Age Discrimination Act of 1975, 42 U.S.C. 6101-07, and the prohibition against discrimination against handicapped individuals under Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. 794.
 - (5) The Fair Housing Amendments Act of 1988, which prohibits discrimination in the sale or rental of housing on the basis of a handicap or because there are children in a family.
- I. Applicants/Owners with Five (5) or more HOME assisted units under this contract, are required to use the Equal Housing Opportunity logo type or slogan in all press releases, advertisements, written communications to fair housing and other groups, and any other marketing material advertising the availability of units assisted under the HOME program.
 - F. Applicant/Owners are required to advertise in the South Bend Tribune. In addition, as well as making appropriate steps to notify neighborhood publications, churches, and neighborhood centers in order to affirmatively market and solicit applications from persons in the market area needing special outreach. They will need also notify the applicable Housing Authority of any units which become available.
 - G. To determine if good faith efforts have been made by applicant/owners regarding affirmative marketing, the Consortium will require applicant/owners to maintain records of potential tenants with regard to sex, age, race, handicap or familiar status and method by which they were referred. This information will be reviewed on an annual basis at the time of the annual inspection. If the Consortium finds that the required actions have been carried out as specified, it will assume that good faith efforts have been made.
 - H. To determine the results of affirmative marketing efforts, the Consortium will examine those efforts in relation to whether or not persons from the variety of racial and ethnic groups have become tenants in our HOME assisted units. If the Consortium finds that a variety is represented, it will assume that owners have made good faith efforts to carry out the procedures.
 - I. Technical assistance will be solicited from the Housing Specialist of the South Bend Human Rights Commission for improvements to these procedures.
 - J. Any applicant/owner that does not comply with the policies and procedures set forth will have the following corrective action(s) taken against them:
 - (1) Any forgivable portion of the lien will not be forgiven and will be immediately due and payable.
 - (2) Landlords charged with complaints will have to appear before the South Bend Human Rights Commission and follow the normal course of actions.
 - (3) They will be denied future participation in the HOME program.

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 09/30/2021)

Public reporting burden for this collection of information is estimated to average 7.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless it displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title I of the Cranston-Castro National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality where public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a component to data collected through the Cash and Management Information (CMI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further expansion is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7178, 451 7th Street, S.W., Washington D.C. 20410	Starting	Ending	
	10/01/2022	09/30/2023	05/25/2023

Part I Participant Identification

1. Participant Number	2. Participant Name St. Joseph County Housing Consortium		
3. Name of person completing this report Jennifer Hudson	4. Phone Number (include area code) 574-285-5841		
5. Address 227 W. Jefferson Blvd., Suite 1300S	6. City South Bend	7. State IN	8. Zip Code 46801

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for grant based rental assistance.

1. Balance on hand at beginning of Reporting Period	2. Amount generated during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) - 4

Part III Minority Business Enterprises (MBE) and Woman Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Wholly Business Enterprises (WBE)			f. White Not Hispanic
		b. Woman Business Enterprises (WBE)	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	5			1	5
2. Dollar Amount	845,586			42,946	802,640
B. Sub-Contracts					
1. Number					
2. Dollar Amount					
	a. Total	b. Woman Business Enterprises (WBE)	c. MBE		
C. Contracts					
1. Number	5	1	5		
2. Dollar Amount	845,586	42,946	802,640		
D. Sub-Contracts					
1. Number					
2. Dollar Amount					

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in those rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaska Native or American Indian	c. Asian or Pacific Islander	d. Black or African American	e. Hispanic	
1. Number	0					
2. Dollar Amount						

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	
2. Businesses Dislocated	0	
3. Nonprofit Organizations Displaced	0	
4. Households Temporarily Relocated, not Displaced	0	

Households Displaced	c. Total	Minority Business Enterprises (MBEs)				f. White Non-Hispanic
		d. Alaska Native or American Indian	e. Asian or Pacific Islander	g. Black or African American	h. Hispanic	
b. Households Displaced - Number	0					
5. Households Displaced - Cost	0					

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

City's Approval No. 2506-0171
(exp. 12/31/2022)

Part I Participant Identification		Match Contributions for	
1. Participant No. (assigned by HUD)	2. Name of the Participating Jurisdiction	Federal Fiscal Year (yyyy)	2023
3. State	4. Address of the Participating Jurisdiction	Name of Contact Person and contact information	
IN	227 W. Jefferson Blvd., Suite 1300S	Jennifer Hudnoston	
5. City	6. ZIP Code	4. Contract Home Number (include a check)	
South Bend	48501	574-235-5841	

Part II Fiscal Year Summary

1. Excess match from prior Federal fiscal year	\$	0
2. Match contributed during current Federal fiscal year (see Part III B.)	\$	158,770
3. Total match available for current Federal fiscal year (line 1 + line 2)	\$	158,770
4. Match available for current Federal fiscal year	\$	153,559
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)	\$	4,911

Part III Match Contribution for the Federal Fiscal Year

1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Match (non-Federal dollars)	4. Mortgage Income Fees, Charges	5. Appraised Land/Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Dismantling	8. Bond Financing	9. Total Match
18-JH-30	06/26/2022	38,707				20,050		58,757
19-JH-30 (01)	11/14/2022		11,717					11,717
19-JH-30	12/28/2022		3,422					3,422
19-JH-31 (02)	11-14-2022		11,717					11,717
21-JH-00 (01)	05/05/2025			5,800				5,800
21-JH-30 (02)	05/05/2025		11,717					11,717
22-JH-40	11/17/2022	20,552						20,552
23-JH-65	05/05/2025		14,818			20,520		35,338

HOME Rental Inspections 2023

Oliver Apartments, 924 W Indiana - Inspected 5/16/2023			Gemini Apartments, 618-626 W Colfax - Inspected 5/25/2023			Hope Ave Apartments, 2923 Hope - Inspected 5/17/2023			East Bank Apartments, 427 N Miles - Inspected 5/18/2023		
Areas Inspected	Finding	Reinspect	Areas Inspected	Finding	Reinspect	Areas Inspected	Finding	Reinspect	Areas Inspected	Finding	Reinspect
Utility Room	OK		620 Room B	OK		Lobby	OK		Office	OK	
Lobby	OK		620 Room E	In process of rehabbing		Community Room	OK		Mechanical Room	Remount smoke detector	OK
Corridors	OK		620 Room F	Valve on heater must be before union load GFI in bathroom	OK	Telecom Rooms	OK		Laundry Room	Repair hole in ceiling	OK
Cafe	OK			low pressure on hot sink faucet	OK	Corridors	OK		Maintenance Room	Get back flow valve recertified	OK
Pantry	OK		624 Room A	Missing smoke detector in BR	OK	Storage Room	Furnace low on refrigerant	OK			
Elevator Room	OK		624 Room C	OK		Offices	OK		103	Incorrect air filter	OK
Mechanical Room	Missing escutcheon cover	OK	626 Room C	Bad GFI in bathroom	OK	Stairwells	OK		104	Incorrect air filter	OK
Common Bathrooms	OK		626 Basement	OK		Laundry Room	OK		105	Incorrect air filter	OK
1st floor laundry	OK		618 Basement	Leak in coupling on water line	OK	Pantry	OK		107	Incorrect air filter	OK
101	OK			Leak in coupling on water line	OK	Housekeeping Rooms	OK		109	Incorrect air filter	OK
102	OK			Venting on water heaters needs to be corrected	OK	101	OK		203	Incorrect air filter	OK
103	OK			Have gas connectors on water lines	OK	103	OK		205	Incorrect air filter	OK
106	OK					105	OK		206	Incorrect air filter	OK
107	Missing hall smoke detector bedroom smoke detector loose	OK				120	OK		208	Missing smoke detector	OK
114	OK					122	OK		209	Replace moldy ceiling tiles in hall	OK
117	OK					123	OK		206	Incorrect air filter	OK
2nd floor laundry	OK					202	OK		207	Bad GFI in washer	OK
200	OK					204	OK		207	Incorrect air filter	OK
204	Kitchen GFI won't reset	OK				209	OK		209	Incorrect air filter	OK
206	OK					213	OK		210	Bad GFI in bathroom	OK
210	OK					215	OK		210	Incorrect air filter	OK
211	OK								211	Incorrect air filter	OK
212	OK								213	Incorrect air filter	OK
213	Bath fan falling down	OK							214	Incorrect air filter	OK
214	OK								215	Missing rangehood filter	OK
217	In process of rehabbing	N/A							216	Incorrect air filter	OK

Public Notices and Monitoring Schedule

Date	Agency	Program(s) Monitored	Funding	Rationale for Monitoring	Concerns / Findings	Next Monitoring
5/2/2023	Youth Service Bureau	2021 RRH/Shelter	ESG	Last monitored in 2018	None	2024
5/3/2023	Center for the Homeless	2021 Shelter	ESG	Last monitored in 2019	None	RA* 2025
5/22/2023	AIDS Ministries	2021 RRH/Shelter	ESG	Last monitored in 2019	None	RA* 2025
6/5/2023	YWCA	2021 RRH/Shelter	ESG	Last monitored in 2021 Issues with expending funds	None	RA* 2025
6/12/2023	Life Treatment Centers	2021 Shelter	ESG	Last monitored in 2019	None	RA* 2025
10/9/2023	SB Human Rights	2022 Fair Housing Activities	CDBG	Last monitored in 2021	None	2024
10/11/2023	CHC	2021 Program Year	CDBG	Last monitored in 2021	None	RA* 2025
10/24/2023	LaCasa	2021 Community Center Rehab	CDBG	Never monitored	None	N/A program complete
10/26/2023	Center for the Homeless	2021 PSH Supportive Housing	CDBG	CDBG program never monitored/ESG done 2023	None	RA* 2025
10/30/2023	SBPD	2022 Program Year	CDBG	Last monitored 2019	None	RA* 2025
11/1/2023	466 Works	2022 PY New Construction	CDBG	Last monitored in 2019	1 Finding - errors in income calculation	2024
11/7/2023	Oaklawn	2021 TBRA	HOME	Last monitored in 2019	3 Findings - income calculation errors, lease terms, claim process	2024
11/6/2023	SB Housing Authority	Voucher Processing	CDBG	New program	None	N/A program complete
11/13/2023	NNN	2022 Activity Delivery	CDBG	Receives funding for multiple projects	None	RA* 2025
11/17/2023	Habitat	HOME New Construction	HOME	Last monitored in 2018	None	2024
11/16/2023	SBHF	2022 Activity Delivery	CDBG	Receives funding for multiple projects	None	2024
11/16/2023	Rebuilding Together	2021 RT program	CDBG	Last monitored in 2019	None	RA* 2025
11/17/2023 Remote	St. Vincent dePaul	COVID rental assistance	CDBG-CV	Never monitored	None	N/A program complete
11/17/2023 Remote	REAL Services	COVID rental assistance	CDBG-CV	Monitored in 2018 (last year of program)	None	N/A program complete

RA* - Risk Assessment to be completed for agency during the 1st quarter of year noted



AVISO DE DISPONIBILIDAD DEL BORRADOR DEL PLAN DE VIVIENDA Y DESARROLLO COMUNITARIO 2022 INFORME ANUAL INTEGRAL DE DESEMPEÑO Y EVALUACIÓN (CAPER)

PUBLIC NOTICE - AVISOS PÚBLICOS

AVISO DE DISPONIBILIDAD DEL BORRADOR DEL PLAN DE VIVIENDA Y DESARROLLO COMUNITARIO 2022 INFORME ANUAL INTEGRAL DE DESEMPEÑO Y EVALUACIÓN (CAPER)

February 25, 2024 • EL PUENTE LOCAL • Public Notice - Aviso público, South Bend

Por la presente se notifica que el Consorcio de Viviendas del Condado de St. Joseph tiene disponibles para su revisión copias del Borrador del Informe Anual Integral de Desempeño y Evaluación (CAPER), por sus siglas en inglés del Plan de vivienda y Desarrollo Comunitario 2022, que consiste en la Subvención en Boleque para el Desarrollo Comunitario de la Ciudad de South Bend, la Subvención en Boleque para el Desarrollo Comunitario - Respuesta al Coronavirus, la Subvención para Refugios de Emergencia, la Subvención para Refugios de Emergencia - Respuesta al Coronavirus y la Subvención HOME del Consorcio de Viviendas del Condado de St. Joseph. Habrá un periodo de comentarios públicos de 15 días, que comenzará el 27 de febrero de 2024 y finalizará el 13 de marzo de 2024, en el que se aceptarán comentarios sobre este informe anual. Los comentarios pueden enviarse a la Ciudad de South Bend, Departamento de Inversión Comunitaria, 227 W. Jefferson Blvd., piso 13, South Bend, IN 46701 o a fedatary@rcdsouthbend.gov.

Copias del Borrador 2022 CAPER están disponibles el 27 de febrero de 2024 en el sitio web de la Ciudad de South Bend y en los siguientes lugares:

- * Todas las sucursales de la Biblioteca Pública del Condado de St. Joseph
- * Todas las sucursales de la Biblioteca Pública de Mishawaka
- * Biblioteca Pública de Elkhart
- * Biblioteca Pública de New Canfield Olive Township
- * Departamento de Inversión Comunitaria de la Ciudad de South Bend, 227 W. Jefferson Blvd., South Bend, IN
- * City of South Bend City Clerk's Office, 237 W. Jefferson Blvd., South Bend, IN
- * Departamento de Planificación de la ciudad de Mishawaka, 600 E. Third Street, Mishawaka, IN

Todos los lugares son accesibles para minusválidos.

IGUALDAD DE OPORTUNIDADES

Estamos comprometidos con la letra y el espíritu de la política de EEO/AAJ, para el logro de la igualdad de oportunidades en todo el país. Fomentamos y apoyamos un programa de publicidad y mercados afirmativo es el que no existen barreras para la obtención de oportunidades de vivienda y negocio por motivos de raza, color, religión, sexo, identidad de género, discapacidad, situación familiar o origen nacional.

James Mueller - Alcalde de la ciudad de South Bend

Beary Landscape Management Inc. busca empleados para Elkhart, Goshen y Mishawaka

You May Also Like

BUSCANDO SERVICIOS DE GERENTE DEL PROGRAMA DE SUBVENCIÓN PARA LA REDUCCIÓN DEL PELIGRO DEL PLUVIDIO
05 MAR 03, 2021

Aviso público - Ciudad de Goshen
25 November 25, 2021

La reunión virtual y en persona tienen como objetivo informar a los residentes y propietarios de negocios
02 FEBRUARY 11, 2020

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PROOF OF PUBLICATION

Jennifer J. McClellan
City of South Bend Neighborhood Services & Enforcement
227 W. Jefferson BLDG # 1100
County-City Building
South Bend, IN 46601-1830

STATE OF INDIANA, COUNTY OF ST. JOSEPH

The South Bend Tribune, a newspaper printed and published in the county of St. Joseph, in the State of Indiana, and personal knowledge of the facts herein state and that the notice hereto annexed was published in said newspaper on the issue dated:

02/26/2024

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Sworn to and subscribed before on 02/26/2024

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(Government Unit)

County, Indiana

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inches at \$5.21 per inch @ 1 days 594.32

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DATA FOR COMPUTING COST

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Number of insertions 1

Size of type 7 point

Charge for proof(s) of publication \$0.00

TOTAL AMOUNT OF CLAIM \$94.32

Claim No. _____ Warrant No. _____

IN FAVOR OF

South Bend Tribune
635 S Lafayette Blvd, Ste 138
South Bend, IN 46601

I have examined the within claim
and hereby certify as follows:

That it is in proper form.

That it is duly authenticated as required by law.

That it is based upon statutory authority.

That it is apparently (correct)

(incorrect)

\$ _____

On Account of Appropriation For

FED ID

83-2810977

Allowed _____, 20_____

In the sum of \$ _____

I certify that the within claim is true and correct, that the services therein
itemized and for which charge is made were ordered by me and were
necessary to the public business.

**NOTICE OF AVAILABILITY OF
THE DRAFT 2023 HOUSING & COMMUNITY DEVELOPMENT PLAN
COMPREHENSIVE ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)**

Notice is hereby given that the St. Joseph County Housing Consortium has available for review copies of the Draft 2023 Housing and Community Development Plan Comprehensive Annual Performance & Evaluation Report (CAPER), which consists of the City of South Bend's Community Development Block Grant, Community Development Block Grant – Coronavirus Response, Emergency Shelter Grant, Emergency Shelter Grant – Coronavirus Response, and the St. Joseph County Housing Consortium's HOME grant. There will be a 15 day public comment period, beginning February 27, 2024 and ending March 13, 2024, when comments on this annual report will be accepted. Comments may be submitted to the City of South Bend, Department of Community Investment, 227 W. Jefferson Blvd., 13th floor, South Bend, IN 46601 or to federalgrants@southbendin.gov.

Copies of the Draft 2023 CAPER will be available February 27, 2024 on the City of South Bend's website and at the following locations:

- * All branches of the St. Joseph County Public Library
- * All branches of the Mishawaka Public Library
- * Walkerton Public Library
- * New Carlisle Olive Township Public Library
- * City of South Bend Department of Community Investment, 227 W. Jefferson Blvd., South Bend, IN
- * City of South Bend City Clerk's Office, 227 W. Jefferson Blvd., South Bend, IN
- * City of Mishawaka's Planning Department, 600 E. Third Street, Mishawaka, IN

All locations are handicapped accessible.

EQUAL OPPORTUNITY

We are pledged to the letter and spirit of U.S. policy for the achievement of equal opportunity throughout the Nation. We encourage and support an affirmative advertising and marketing program in which there are no barriers to obtaining housing and business opportunities because of race, color, religion, sex, gender identity, handicap, familial status or national origin.

James Mueller
Mayor, City of South Bend

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