

2022 CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

FOR

**THE CITY OF SOUTH BEND
COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG)
& EMERGENCY SOLUTIONS GRANT (ESG)**

AND

**THE ST. JOSEPH COUNTY HOUSING CONSORTIUM
HOME INVESTMENT PARTNERSHIPS PROGRAM (HOME)**



CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

During 2022, seventy-four (74) South Bend households received help with housing issues. The housing counseling program served twenty-three (23) clients. Twenty-five (25) low-mod income homeowners received needed repairs through the Rebuilding Together Program. The Community Homebuyers Corporation (CHC) assisted nine (9) low-mod income buyers purchase their first home.

In addition, the City of South Bend supported affordable housing through five major partners: South Bend Heritage Foundation (SBHF), the Near Northwest Neighborhood, Inc. (NNN), the Northeast Neighborhood Revitalization Organization (NNRO), 466 Works Community Development Corporation, and Habitat for Humanity of St. Joseph County.

SBHF has developed affordable housing for the residents of South Bend for over 40 years. SBHF currently focuses its efforts in the Near West Side and Lincoln Park neighborhoods. In 2022 SBHF completed the following projects:

- Twenty-two (22) permanent supportive housing units;
- Four (4) new construction rental units;
- Two (2) rental unit rehabs.

SBHF projects expected to be completed in 2023:

- Two (2) single-family new construction homes;
- Three (3) rental unit rehabs;
- One (1) new construction rental unit

SBHF Project expected to be completed in 2024:

- Fifty-four (54) Permanent Supportive Housing rental units.

The NNRO was formed in 2000 to strengthen and revitalize South Bend's Northeast Neighborhood. In 2022, the NNRO was actively working on the construction of a single-family home.

NNRO projects expected to be completed in 2023:

- One (1) single-family new construction home.
- Two (2) mortgage subsidies.

The NNN has been improving the quality of life in the Near Northwest Neighborhood for over 30 years. The NNN completed the following projects in 2022:

- Three (3) single-family acquisition-rehabs;
- Four (4) single-family new construction homes;

NNN projects to be completed in 2023:

- Two (2) single-family new construction homes;
- Three (3) single-family home acquisition-rehabs;
- Eight (8) new construction rental units.

466 Works Community Development Corporation formed in 2014 with the intention of revitalizing South Bend's Southeast Neighborhood through the creation of affordable housing. 466 Works completed the following projects in 2022:

- One (1) single-family new construction home.

466 Works projects to be completed in 2023:

- Three (3) single-family new construction homes.

Habitat for Humanity continues to be a strong partner in the local affordable housing market, concentrating its efforts in recent years in Mishawaka. Habitat completed the following projects in 2022:

- One (1) single-family new construction home (Mishawaka).
- Three (3) mortgage subsidies (Mishawaka).

Habitat projects to be completed in 2023:

- One (1) single-family new construction home (Mishawaka).
- Three (3) mortgage subsidies (Mishawaka).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
APM-1 Management	Administration	CDBG: \$ / HOME: \$ / ESG: \$2000	Other	Other	10	7	70.00%	1	1	100.00%
APM-2 Planning	Administration	CDBG: \$ / HOME: \$	Other	Other	0	0				

CDS-1 Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDS-1 Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-1 Infrastructure	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	44950	46445	103.33%			
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				

CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		25	25	100.00%
CDS-2 Community Facilities	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0		0	0	
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		0	0	
CDS-3 Public Service	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				

CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-4 Public Transit	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-5 Clearance	Non-Housing Community Development	CDBG: \$	Buildings Demolished	Buildings	0	0				
CDS-6 Architectural Barriers	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
CDS-6 Architectural Barriers	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				

CDS-6 Architectural Barriers	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-7 Public Safety	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	215000	191656	89.14%	45000	55236	122.75%
CDS-7 Public Safety	Non-Housing Community Development	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
CDS-7 Public Safety	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-8 Revitalization	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
CDS-9 Neighborhood Organizations	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-1 Employment	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
EDS-1 Employment	Non-Housing Community Development	CDBG: \$	Jobs created/retained	Jobs	0	0				

EDS-1 Employment	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-2 Financial Assistance	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	0	0				
EDS-2 Financial Assistance	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-3 Development Program	Non-Housing Community Development	CDBG: \$	Facade treatment/business building rehabilitation	Business	0	0				
EDS-3 Development Program	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
EDS-4 Financial Incentives	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	0	0				
EDS-4 Financial Incentives	Non-Housing Community Development	CDBG: \$	Other	Other	0	0				
HOM-1 Housing	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		25	22	88.00%
HOM-1 Housing	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	8515	2411	28.31%			

HOM-1 Housing	Homeless	ESG: \$	HIV/AIDS Housing Operations	Household Housing Unit	0	0		0	0	
HOM-1 Housing	Homeless	ESG: \$	Other	Other	0	0				
HOM-2 Operation/Support	Homeless	CDBG: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11040	18708	169.46%			
HOM-2 Operation/Support	Homeless	CDBG: \$ / ESG: \$	Other	Other	0	0				
HOM-3 Homeless Prevention	Homeless	CDBG: \$	Homelessness Prevention	Persons Assisted	0	0				
HOM-3 Homeless Prevention	Homeless	CDBG: \$	Other	Other	0	0				
HOM-4 Permanent Supportive Housing	Homeless	HOME: \$	Housing for Homeless added	Household Housing Unit	100	22	22.00%			
HOM-4 Permanent Supportive Housing	Homeless	HOME: \$	Other	Other	0	0				
HOM-5 Shelter Housing	Homeless	CDBG: \$ / ESG: \$126729	Homeless Person Overnight Shelter	Persons Assisted	0	0		2000	1101	55.05%
HOM-5 Shelter Housing	Homeless	CDBG: \$ / ESG: \$126729	Other	Other	0	0				

HSS-1 Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$120000	Homeowner Housing Added	Household Housing Unit	0					
HSS-1 Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$120000	Direct Financial Assistance to Homebuyers	Households Assisted	85	23	27.06%	10	9	90.00%
HSS-1 Homeownership Assistance	Affordable Housing	CDBG: \$ / HOME: \$120000	Other	Other	0	0		6	3	50.00%
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679129	Rental units constructed	Household Housing Unit	4	4	100.00%	355	4	1.13%
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679129	Homeowner Housing Added	Household Housing Unit	21	7	33.33%	21	8	38.10%
HSS-2 Housing Construction	Affordable Housing	CDBG: \$ / HOME: \$679129	Other	Other	0	0				
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$180000	Rental units rehabilitated	Household Housing Unit	20	4	20.00%			
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$180000	Homeowner Housing Rehabilitated	Household Housing Unit	460	77	16.74%	1	1	100.00%
HSS-3 Housing Rehabilitation	Affordable Housing	CDBG: \$ / HOME: \$180000	Other	Other	0	0				
HSS-4 Fair Housing	Affordable Housing	CDBG: \$	Other	Other	5	0	0.00%			

HSS-5 Lead-Based Paint	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	0	0				
HSS-5 Lead-Based Paint	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0				
HSS-5 Lead-Based Paint	Affordable Housing	CDBG: \$	Other	Other	0	0				
HSS-6 Housing Education	Affordable Housing	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	25	0	0.00%			
HSS-7 Rental Assistance	Affordable Housing	CDBG: \$ / HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	0	0		25	20	80.00%
HSS-7 Rental Assistance	Affordable Housing	CDBG: \$ / HOME: \$	Other	Other	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Rental units constructed	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Rental units rehabilitated	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	0				

SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0				
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	20	20.00%			
SNS-1 Housing	Non-Homeless Special Needs	HOME: \$	Other	Other	0	0				
SNS-2 Social Services	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
SNS-2 Social Services	Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
SNS-2 Social Services	Non-Homeless Special Needs	CDBG: \$	Other	Other	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				

SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Rental units rehabilitated	Household Housing Unit	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	0	0				
SNS-3 Accessibility	Non-Homeless Special Needs	CDBG: \$	Other	Other	0	0				

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

During the 2022 program year, Year Three of the 2020-2024 five-year plan, the City of South Bend and the St. Joseph County Housing Consortium effectively used their Community Development Block Grant (CDBG), HOME Investment Partnerships Program (HOME), Emergency Solutions Grant (ESG), and CARES Act funds (CDBG-CV and ESG-CV) to undertake a variety of programs, projects and activities designed to address housing and community development needs throughout the City of South Bend and St. Joseph County. High priority initiatives funded with CDBG included:

- acquisition/rehab/resale
- acquisition/rehab/rental
- new construction housing
- owner-occupied housing rehabilitation
- homebuyer assistance
- public facility improvements
- provision of public safety services
- coordinated entry for homeless populations
- permanent supportive housing scattered site operations
- housing voucher administration
- program administration
- homebuyer counseling

The City of South Bend funded the following activities with CDBG-CV funds with the goals of preventing, preparing for, and/or responding to the Coronavirus Pandemic:

- food resources
- emergency rent and mortgage assistance
- emergency utility assistance
- Personal protective equipment (PPE)

- supportive services
- program administration

The accomplishments of the City of South Bend and the St. Joseph County Housing Consortium were consistent with the Consolidated Plan and its high-priority community development and housing objectives which are presented in this report.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	321	9	528
Black or African American	248	5	403
Asian	0	0	5
American Indian or American Native	5	0	15
Native Hawaiian or Other Pacific Islander	0	0	2
Total	574	14	953
Hispanic	10	3	80
Not Hispanic	564	11	969

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In addition to the table above, 88 individuals identified as multi-racial and thirteen (13) additional individuals listed their race as either unknown or did not respond. Of the The total number of persons assisted with ESG funds, either through shelters or rapid re-housing was 1054.

In addition to the households assisted above, a number of individuals and households were assisted with CDBG-CV and ESG-CV funds.

Households assisted with CDBG-CV funds identified as:

- * 395 White
- * 347 Black or African American
- * 12 Asian
- * 2 American Indian or American Native
- * 25 identified as Other

The total number of households assisted with CDBG-CV funds was 781. Of those, 44 identified as Hispanic Households.

Persons assisted with ESG-CV funds in 2022 identified as:

- * 1108 White
- * 780 Black or African American
- * 14 Asian
- * 21 American Indian or American Native
- * 3 Hawaiian or Pacific Islander
- * 104 multi-racial
- * 79 identified as Other or not collected

The total number of persons assisted with ESG-CV funds in 2022 were 2,109. One hundred twenty-three were Hispanic and 1720 were not Hispanic.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,902,400	2,623,554
HOME	public - federal	1,169,705	969,081
ESG	public - federal	211,215	112,338

Table 3 - Resources Made Available

Narrative

In addition, the following CARES Act resources were available and expended during the program year 2022:

CDBG-CV balance as of 1/1/2022 \$325,835, expended in 2022 \$232,977

ESG-CV \$ balance as of 1/1/2022 \$297,332, expended in 2022 \$292,024

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Low- and Moderate-Income Areas	70	100	

Table 4 – Identify the geographic distribution and location of investments

Narrative

Based on data received from HUD for the NSP1 and NSP3 programs, the areas of greatest need in the City of South Bend were identified as census tracts 6, 4, 21, and 5. Two of those census tracts are located in the Near Northwest and Near West Side neighborhoods. The City also identified census tracts 19 and 20 as areas of greatest need based on the data and the foreseen likelihood of foreclosures.

Additionally, the geographic allocation of resources was based upon:

- History of the City's focus/redevelopment and support of Community Development Corporations (CDCs)
- Areas of need per NSP determinations
- Location of most vacant and abandoned structures
- Location of abandoned lots
- High foreclosure rates (NSP)

- Age of housing stock
- High cost loans (NSP)
- Census tracts with high percentage of low- to moderate-income households

Mishawaka

Beginning in 2015, the St. Joseph County Housing Consortium opted to fund housing projects in Mishawaka by contracting with agencies directly, rather than through the City of Mishawaka. Subsequently, PY2022 HOME funds were awarded to Habitat for Humanity of St. Joseph County, inc. to provide homebuyer assistance to low-moderate income homebuyers in the Fields of Highland Subdivision in Mishawaka.

St. Joseph County

The St. Joseph County Housing Consortium did not receive any requests for funding in 2022 to serve the unincorporated areas of St. Joseph County.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

ESG match dollars came from a variety of sources including State grants, other Federal grants, private donations, volunteer labor, and United Way grants. HOME match dollars came from private donations, volunteer labor, land donations, waived fees/taxes, and banked match.

In 2022 the City of South Bend's Community Homebuyers Corporation (CHC) provided \$220,800.00 of CDBG funds in the form of forgivable mortgage subsidies to nine families, enabling them to become homeowners. These subsidies were leveraged with \$883,200.00 in private mortgage funding. CDBG provides a mortgage subsidy of 20% of the purchase price of a home, not to exceed \$26,000, and local lenders represented on the CHC board pool their funds to provide the remaining dollars. CHC offers financing to clients that are typically not conventionally lendable. Pre- and post-purchase counseling required for the mortgage subsidy program is a major contributing factor to its success.

Rebuilding Together (formerly known as Christmas in April) has aided homeowners in various neighborhoods throughout the community since 1989. Rebuilding Together has built a strong relationship with the City of South Bend, local trades, the higher education community, and the business community. In 2022, Rebuilding Together completed home repairs for 25 households in west side neighborhoods of South Bend. Rebuilding Together expended \$256,000.00 in CDBG funds and it is estimated that donated labor and materials added \$2,000.00, and donated warehouse rent added an additional \$9,900.00 to the project.

South Bend Heritage Foundation received Federal matching grants through St. Joseph Housing Bank totaling \$25,814 which was used towards the construction of two homes and \$132,208 which was used towards the construction of a permanent supportive housing community.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	2,821,761
2. Match contributed during current Federal fiscal year	144,217
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	2,965,978
4. Match liability for current Federal fiscal year	302,238

Fiscal Year Summary – HOME Match	
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	2,663,740

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
18-JH-30	09/30/2022	16,259	151	0	0	0	0	16,410
18-JH-31	09/30/2022	33,377	175	0	0	0	0	33,552
19-JH-31 (01)	09/30/2022	21,432	140	0	0	0	0	21,572
19-JH-31 (02)	09/30/2022	14,312	175	0	0	0	0	14,487
21-JH-40 (01)	09/30/2022	12,547	0	0	0	0	0	12,547
21-JH-40 (02)	09/30/2022	12,547	0	0	0	0	0	12,547
22-JH-70	09/30/2022	0	0	0	0	33,102	0	33,102

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
8,980	198,901	53,773	10,108	154,108

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	1,133,942	0	0	10,500	42,220	1,081,222
Number	28	0	0	1	1	26
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	1,133,942	18,330	1,115,612			
Number	28	1	27			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	106	22
Number of Non-Homeless households to be provided affordable housing units	338	27
Number of Special-Needs households to be provided affordable housing units	0	0
Total	444	49

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	52	28
Number of households supported through The Production of New Units	358	32
Number of households supported through Rehab of Existing Units	18	5
Number of households supported through Acquisition of Existing Units	16	12
Total	444	77

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The PY2022 activities undertaken in calendar year 2022, and counted in the numbers above, were:

- Rebuilding Together
- Department of Community Investment HUD Housing Counseling
- Community Homebuyers Corporation (CHC)
- Acquisition/rehab/resale activities

- Acquisition/rehab/rental activities
- New construction homeowner activities
- Oaklawn TBRA
- Coordinated Entry
- ESG Shelter Operations - AIDS Ministries, the Center for the Homeless, Life Treatment Centers, Youth Service Bureau, and the YWCA
- ESG Rapid Rehousing - AIDS Ministries, Youth Service Bureau, and the YWCA
- ESG TBRA – Youth Service Bureau and the YWCA

In addition, the following activities were undertaken in 2022 with CARES Act funding with the goal of preventing, preparing for, and responding to the Coronavirus pandemic and are not counted in the numbers above:

- CDBG-CV Emergency Rental Assistance - AIDS Ministries, St. Vincent de Paul Society, REAL Services
- CDBG-CV Food Support Assistance – HOPE Ministries (for Motels4Now)
- CDBG-CV Support Services – Oaklawn (for Motels4Now and Weather Amnesty Services)
- ESG-CV Shelter Operations - AIDS Ministries, the Center for the Homeless, Life Treatment Centers, and the YWCA
- ESG-CV Rapid Rehousing - AIDS Ministries and the YWCA
- ESG-CV TBRA - AIDS Ministries and the YWCA
- ESG-CV – Oaklawn (for Motels4Now and Weather Amnesty Services)

The City recognizes that there exists a shortage of affordable housing options. The intention is to proactively address such shortages, but the impact of the Coronavirus pandemic on labor, materials, costs, and timeframes proved challenging.

Discuss how these outcomes will impact future annual action plans.

The outcomes noted in the attached spreadsheets for each funding source indicate that the City of South Bend and the St. Joseph County Housing Consortium are allocating funds to the activities that meet the priorities of the 2020-2024 HCD Plan and best serve low-mod income families in the respective jurisdictions. In 2022 South Bend allocated CDBG-CV funds for meals and wrap-around support services at a low-barrier site for homeless individuals and two weather amnesty locations.

The creation of affordable housing remains a priority for the City of South Bend. As data is collected in preparation of the final 2023 Action Plan and 2021 HOME-ARP Plan these outcomes will be reviewed again.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	12	22
Low-income	9	0
Moderate-income	5	4
Total	26	26

Table 13 – Number of Households Served

Narrative Information

The vast majority of households serviced with CDBG and HOME monies were considered to be households with incomes which were between 30-50% less than the area median income for the City of South Bend.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City and Regional Planning Council (RPC - formerly the Continuum of Care) agencies worked together to design, implement and fund the Coordinated Entry (CE) process. This was a collaborative process resulting in the decision to use the Vulnerability Index - Service Prioritization Decision Assistance Tool (VI-SPDAT) as an assessment tool, have specific times/days/locations for applications, and conduct monthly meetings.

Addressing the emergency shelter and transitional housing needs of homeless persons

The Regional Planning Council continued to discuss and work on strategies that resulted in the following priorities:

- Restructuring the traditional shelter system toward the Housing First model and meeting the Homeless Emergency Assistance and Rapid Transition to Housing (Hearth) Act priorities; and, supporting the City's efforts in joining the Mayor's Challenge to End Veteran Homelessness
- Focusing on rapid re-housing activities with ESG;
- Using two distinct approaches, one for circumstantially impoverished homeless and one for chronically impoverished homeless, to re-house them;
- Reducing the unsheltered or precariously housed population; and
- Reducing the time spent in transitional housing.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Discharge planning within the community continues to be difficult. While hospitals and community mental health centers coordinate plans with emergency shelter facilities, it is still less than ideal for an individual released from their care. Additionally, correctional facilities do not coordinate their releases. It is not uncommon for an individual to arrive at a facility with paperwork ordering them into residence when there is no available bed. With the support of IHCD, the RPC is working with the State Department of Correction and the Department of Child Services to improve coordination of discharge

policies.

The RPC developed the following discharge coordination policies for foster care, health care, mental health systems of care, and re-entry from corrections facilities care.

Foster Care: The Division of Child Services (DCS) has a written protocol, and partners with community providers to ensure that youth discharged from foster care are not discharged into the streets.

DCS case managers are responsible for creating individualized plans for each youth being discharged from foster care. They are responsible for case planning and reunification conferences with providers.

Health Care: RPC leadership works with area hospitals, clinics, and agencies to serve the needs of individuals that are homeless or are at risk for homelessness. They meet with key hospital staff to discuss opportunities to maximize coordination of services. Future conversations are planned to focus on developing partnerships with RPC agencies to close the housing gap for those who are homeless and have substance use disorders.

Beacon Health System and St. Joseph Regional Medical Center are the two major medical hospitals in the community. Both have Clinical Social Workers assigned to all inpatient and outpatient areas and are accredited by the Joint Commission on Accreditation of Healthcare Organizations (JCAHO), which requires that discharge planning services are provided to all patients. Both hospitals have trained social workers and/or case managers that have protocols in place to assess needs upon admission and develop a plan of care which includes the healthcare team, patient, and family. They are responsible to coordinate the plan of care which incorporates services, resources, and other providers in the community appropriate to their post-hospital needs. Linkage to these resources and providers is made prior to discharge.

Mental Health: Beacon Health System operates 4 inpatient psychiatric care units located at Epworth Hospital. Epworth Hospital follows regulatory standards and protocols which ensure appropriate discharge and follow-up care. There exists a gap for those exiting Epworth that opt not to use Oaklawn as there is a gap in services. Oaklawn Psychiatric Center is the community's designated Community Mental Health Center and provides outpatient services, including placement into permanent housing for patients who are homeless or at risk of homelessness. Oaklawn patients are not routinely placed in shelters for housing.

Corrections: The local parole district is committed to keeping parolees out of the homeless services system whenever possible. A Re-entry Accountability Plan is completed in advance of the inmate's release date and shared with re-entry supervising agencies. The Ducomb Center's Community Transition Program provides local services and support, and individuals that need housing are referred to shelters only when necessary. A re-entry Task Force has been established by the Community Corrections Advisory Board and they have developed a resource guide which has been distributed to area service providers and is available online. Goodwill Industries also offers a Second Chances program to increase

employability of ex-offenders so that they might avoid or quickly exit the homeless assistance system.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The chronically homeless, severely mentally ill, veterans, persons with HIV/AIDS, victims of domestic violence, and unaccompanied youth were moved into rapid re-housing options rather than the traditional shelter system whenever possible. The chronic substance abuse homeless subpopulation used a traditional shelter model with expanded services and programs. In addition to the Center for the Homeless Robert L. Veteran's Center, and the 32-unit permanent supportive housing at Oliver Apartments, the 22-unit permanent supportive housing at Hope Avenue Apartments was fully occupied in 2022. Concerted effort and progress was made in creating and addressing the By Name list as part of the Mayor's Challenge to End Veteran Homelessness.

Eviction Defense Program provides a referral service to residents facing eviction. Referrals are made to the Volunteer Lawyer Network, which will work with residents to determine whether their specific case is eligible for pro-bono legal representation.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The Housing Authority of South Bend (HASB) continued in 2022 to provide high quality services to the residents of South Bend. HASB successes included continuing administration of its Housing Choice Voucher Program (HCV) consistent with HUD performance measures of a High Performer Program. Additionally, the administration of its Low Rent Program has been notable given the HASB has maintained occupancy at or above 95% in all programs that it operates.

Two new four-year term members were appointed to the Board of Directors. A resident member of the Board was appointed, however, having achieved her goal of Homeownership, she resigned from the Board. The Board approved an annual budget for 2022 and the HASB is current with all HUD mandated submissions.

The HASB played a significant role in the reduction of homelessness in South Bend by continuing to assist Veterans Affairs Supportive Housing (VASH) families in the HCV Program. The HASB partnered with several local entities in the development of additional housing options as well as establishing a set-aside of 100 vouchers for homeless families which have been leased up by 75% with the remaining 25% allocated and seeking housing.

The HCV Program established and continues with a monthly landlord training initiative to provide education to Landlords on the program requirements including Housing Quality Standard Inspections. The Housing Quality Standard (HQS) inspection process is a requirement that all properties must pass before being eligible for subsidized rent payments through the HCV Program.

HASB continues to provide the Foster Youth to Independence (FYI) initiative which makes Housing Choice Voucher (HCV) assistance available in partnership with Public Child Welfare Agencies (PCWAs). Under FYI, HASB provides housing assistance on behalf of Youth at least 18 years and not more than 24 years of age who left foster care, or will leave foster care within 90 days, in accordance with a transition plan and are homeless or are at risk of becoming homeless at age 16 or older. So far, 19 FYI vouchers have been issued and leased up.

A primary focus was placed on long-term vacancies (units vacant for 90 + days). During the course of the year, there were more than 197 long-term vacancies reported; this list was decreased to 78.

A preventive maintenance plan was implemented to address routine maintenance items such as smoke detector battery replacement and furnace filter replacements.

Work orders are completed in a 2-day time frame and as a result of improved maintenance, both emergency and routine work orders have significantly reduced.

Other major initiatives in public housing this year were the completion of 100%-unit inspections,

development of the plan to install carbon monoxide detectors in all Public Housing units, installation of fire stop devices, entry door lock changes, property lighting, and other safety measures for the high rise at 501 Alonzo Watson Drive including security cameras.

The overall combination of improved management and maintenance, contractor unit turns, addressed work orders, infestation, and tenant concerns through resident services placed the Housing Authority on a positive path toward quality, safe, decent, and sanitary housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The HASB participates in the Family Self-Sufficiency (FSS) program. The FSS program supports the strategic goal of increasing economic opportunity for Public Housing and Housing Choice Voucher Program Participants. FSS provides grant funding to support a FSS Coordinator who assist participating families receiving housing assistance. FSS Program Coordinators develop local strategies to connect participating families to public and private resources to increase their earned income and financial empowerment, reduce or eliminate the need for welfare assistance, and make progress toward economic independence and self-sufficiency. In the context of the Self Sufficiency account, “self-sufficiency” is defined as a household’s ability to maintain financial, housing, and personal/family stability. To achieve self-sufficiency, individuals in a household move along a continuum towards economic independence and stability; such movement is facilitated by the achievement of educational, professional, and health/mental health and financial empowerment-related goals. For the FSS program, self-sufficiency is further defined as a work-able -family’s ability to maintain itself free from income-based public safety net programs such as TANF, SNAP, Medicaid and housing assistance.

Many FSS program participants have expressed interest in becoming homeowners so the HASB has included a HUD approved Housing Counselor to its Program Coordinating Committee as well as offers assistance with credit repair, virtual and in-person financial literacy classes and employment retention counseling to assist FSS program participants with preparing for homeownership.

In 2022, the HASB graduated four participants and paid out over \$23,000 in escrow funds of the FSS program.

Actions taken to provide assistance to troubled PHAs

Extensive training for the Board of Commissioners continues to be provided to include the following training designed to make the Board ready, willing, and able to govern the HASB and oversee its progress.

- Board of Commissioners completed a *Board Retreat and Strategic Planning session in September 2022*
- Board of Commissioners completed Financial Training covering *Low Income Public Housing and*

the Housing Choice Voucher Program

- Board of Commissioners Completed Budget oversight training.
- Board of Commissioners Completed HUD's *Lead the Way Training* (individually completed)

The HASB Board and management team supported efforts by the City to improve communication between the two partners. Additionally, the Board passed a Resolution for the acceptance of the HASB portfolio repositioning plan to assist the HASB in recovering from its designated troubled status.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In an effort to stay connected to the community during the pandemic, the South Bend Human Rights Commission created a webinar series that began in May 2020 and continued through June 2022. Topics in 2022 included: General Fair Housing and Q & As with an Attorney; Housing Segregation and race issues in housing; Landlord/Tenant training; Housing Counseling; and Reasonable Accommodations and Assistance Animals. All recordings, where possible, were made available by HRC to the community. These recordings can be found on the City of South Bend's YouTube page, specifically, the Human Rights Commission video list: <https://tinyurl.com/SBHRCwebinars>

Support for the development efforts that improve employment prospects for low/mod income individuals is ongoing.

People returning to the community from prison often need assistance in securing jobs and affordable housing. A movement to "Ban the Box" in South Bend may open up more employment opportunities for those re-entering the community from incarceration.

The Residential Tax Abatement program is available to potential homebuyers for consideration when thinking about homeownership. This program allows property taxes to be phased in over time, lessening immediate financial burden that could be critical to new homeowners.

The City of South Bend continues its Housing Counseling and Homebuyer Education programs. While not a financial mechanism, increased education and understanding of the costs and risks of homeownership can direct individuals to successful outcome. Understanding if and when a home purchase is a viable option is of critical importance.

In 2022, the City adopted and implemented the following to support development:

- Sewer lateral reimbursement program to reimburse up to \$20,000 for certain infill housing
- System Development charge ordinance to reduce development costs: Cost is associated with demand a new user will place on the water and sewer system; No cost for infill developments of up to five (5) residential units; No cost for any residential infill development done by non-profit or part of Low Income Housing Tax Credit Project.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Program year 2022 allocations aligned with the High Priorities listed in the 2020-2024 HCD Plan and

emphasized rental housing development, homeownership and owner occupied repair, public services, and public facility improvements. These remained the broader community priorities in 2022 based upon a number of issues:

- Community need exceeded available resources, particularly affordable rental housing options
- High rate of underemployment meant homeowners lacked income to maintain housing
- High foreclosure rate was still a relevant issue
- Large elderly population living in homes they could not maintain
- Many issues including unemployment, under employment, and foreclosures can take a toll on a person's emotional and mental health. Such issues could be a contributing factor to abuse, addiction, and homelessness.

South Bend's neighborhood revitalization focus became more urgent in recent years with the onset of the national housing crisis and the resulting number of vacant and abandoned homes. That situation, coupled with an aging housing stock, created a challenging environment for neighborhoods and the community. Complementary responses including acquisition/rehabilitation, owner-occupied rehab, homebuyer assistance, and rental housing options were seen as necessary and critical to achieving revitalization and assuring other investment. Therefore, resources were directed toward programs that addressed those activities.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City continues to work with numerous community partners through the Lead Affinity Group. Coordination with St. Joseph County Health Department, University of Notre Dame Lead Innovation Team (NDLIT) and the Near Northwest Neighborhood, Inc., as well as other local partners resulted in new and increased avenues for education, marketing, and testing for elevated blood levels in children, and increased awareness about available resources such as the NDLIT lead screening kit, City of South Bend lead remediation grant, and Department of Health resources.

Over the past 5 years, the City has been the recipient of grant funds to address lead-based paint hazards through the Department of Housing and Urban Development and the Indiana Housing and Community Development Authority. The City currently has available approximately \$3.3 million in funding through a FY21 HUD Lead-Based Paint Hazard Reduction Grant for lead based paint mitigation work and healthy homes funding. The grant can assist owner-occupied and rental units with income qualifying occupants. It is anticipated that the funding will assist up to 120 housing units.

The Housing Authority of South Bend maintained a Section 8 Landlord Assistance Program in which any resident living in a Section 8 unit identified as lead-contaminated, and where the owner refuses to bring the home into a lead-safe status, has an absolute preference on the Public Housing waiting list for the first available unit. Additionally, any pre-1978 Section 8 home that was identified during the Housing Authority's Annual Housing Quality Standards Inspection as having chipped, peeling, or cracked paint had to receive and pass a clearance test by a State certified inspection.

These policies significantly increased the number of affordable housing units that are lead-safe in the City. The HASB also maintains an active list of current lead safe addresses.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of South Bend provides a variety of economic development resources including a revolving loan program, tax abatements, small business grants, business technical assistance, and tax increment financing. As an example, in 2022, the City issued 22 loans totaling nearly \$5.2 million in direct financial support for South Bend small businesses—55 percent of loan recipients in 2022 were minority-owned and 36 percent were women-owned. Through tax abatements in 2022 alone, the City assisted in over \$220,000,000 of private investment with 230 new and retained jobs. In 2023, the City expanded an exterior enhancement grant program City-wide, and the program now includes additional resources for environmentally friendly projects and solar installations.

Through programs like Pathways and Upskill SB, the City of South Bend is providing free and reduced cost training designed to provide residents the skills and certification they need to advance their careers and improve their quality of life. The Pathways program in 2022 offered workforce training in Lean Manufacturing & Implementation, Leadership Skill for Success – Frontline Leaders, Leadership Skill for Success – Managers, Manufacturing Skills for Success, and Industrial Maintenance Training. The City also partners with local service providers to assist entrepreneurs in creating professional business plans, completing vendor registration (including minority- and women-owned certification with the State of Indiana), and completing an application for an SBA-guaranteed loan if needed. Upskill SB can provide a pathway to achieve a professional certification at minimal or no cost to our residents and offers professional, industry-standard certifications in areas such as information technology, business and management, health care, and climate/solar.

The St. Joseph County community was further committed to implementation of the low income employment provisions at 24 CFR, Part 135 in the use of federal funds covered by Section 3. To that end, the Section 3 clause is incorporated into each contract. All public works construction contracts using such funds included Section 3 language as well. In addition, Section 3 requirements were outlined during the pre-construction meeting for those projects.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Any targeted approach to a geography meshes with the efforts of City of South Bend departments, local CDCs, and other nonprofits to plan and advance the effort. CDBG and HOME funds targeted to the Near Westside, Near Northwest, Southeast and Northeast neighborhoods offered an opportunity for working together to support the successful conclusion of a plan. South Bend utilized a team approach to working with its partners in implementing the programs/projects funded through the various federal sources. The Community Investment staff regularly communicated with all sub-grantees, and met with

those entities involved in the targeted areas.

Regularly scheduled meetings with CDCs occurred due to the nature of work and amount of funds allocated. Desktop monitoring of organizations occurred regularly throughout the year. On-site monitoring was completed as allowable within COVID restrictions.

The Regional Planning Council (RPC), which includes the Cities of South Bend and Mishawaka, continued to meet monthly to discuss program status and funding opportunities, and to address the broader issues of homelessness and service in the community.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The St. Joseph County Continuum of Care (now Region 2a Planning Council or RPC) merged with the Indiana Balance of State (BoS) in 2018. Efforts to strengthen the BoS and RPC working relationship and formalize the structure of the Regional Planning Council are ongoing.

Over 25 agencies, including the Housing Authority of South Bend, are members of the RPC and attend meetings.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

As noted in the last Analysis of Impediments to Fair Housing Choice, completed in September 2020:

- **Racial & Ethnic Minority Concentrations** – there is minimal racial and ethnic integration across St. Joseph County, South Bend and Mishawaka. The presence of racial/ethnic segregation presents challenges to fair housing as segregation is linked to economic and service disparities.
- **Individuals with Limited English Proficiency** – languages spoken across the county show significant diversity. More than half of non-native English speakers report speaking English less than very well. Limited capacity to communicate hinders access to housing and public services that promote fair housing.
- **Protected Class Status & Unemployment** – significant variation exists in the unemployment rate of the county and cities across gender, race, and ethnicity. Unemployment has severe implications for fair housing as it effects disposable income for household expenses.
- **Housing Rental Costs** – disparity exists between the salary earned by minimum wage laborers and the fair market rent (FMR) established by HUD. The FMR for a 2-BR apartment is \$810. A minimum wage laborer must work 86 hours a week to afford the rent.
- **Housing Affordability** - disparity exists in the affordability of housing. Median housing values have increased while median income has decreased. There is a disparity in the affordability of a house across race/ethnicity with the housing prices of the area.
- **Protected Class Status & Household Size** - the majority of minority families have three or more

persons within their households; however, rentals are primarily 1-BR and 2-BR units. Lower rates of home ownership among minority households suggests that large minority families may have difficulty finding adequate rental housing with a sufficient number of bedrooms, which may result in overcrowding.

- **Opportunities to File Fair Housing Complaints** - St. Joseph County, South Bend, and Mishawaka have public ordinances to protect and enforce fair housing for residents. Lack of awareness of these ordinances and lack of consistency in handling complaints can lead to disparities in treatment across jurisdictions.
- **Unsupported Section 8 Vouchers** - both the Housing Authority of Mishawaka and the St. Joseph County Housing Authority report waiting lists for Section 8 Housing Voucher assistance.
- **Housing Authority of South Bend** - the Housing Authority of South Bend (HASB) was not available for interview. Other interviewees referenced reduced hours of operation and services due to financial constraints and organizational problems. Internal problems within HASB can limit the access of residents to housing services.
- **Public Transit** - South Bend and Mishawaka offer public transportation for their residents. Limited nighttime hours may restrict the commuting ability of second and third shift laborers and limited access to public transportation outside of city limits may limit the commute and access to services of low-mod income populations in the county.
- **Denial of Mortgage Applications** - an impediment to fair housing is seen in the ability of lower income and minority households to obtain home loans. The primary causes of denial were related to the household's income. The rate of denial for Blacks and Asians remains higher than the rate for Whites. Hispanic households were also challenged as their denial rate has increased.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

In a typical fiscal year, on-site audits at local agencies receiving CDBG, HOME, and ESG funds are scheduled per the HCD Plan, to ensure compliance. All CDBG, HOME, and ESG subrecipients are desktop-monitored multiple times throughout the calendar year. This monitoring occurs with each claim for reimbursement that is submitted to the Department of Community Investment. All subrecipients also receive feedback and/or guidance via email and phone communication, and in-person or virtual meetings with DCI staff throughout the year. In addition, Community Investment staff conduct a number of on-site monitoring visits of subrecipients every year to review their internal systems. As part of the monitoring visit, DCI staff meet with appropriate members of the subrecipient staff to review procedures, client files, financial records, and other pertinent data. In addition, any new subrecipient is monitored in its first year of funding.

Subrecipients are selected for onsite monitoring based on factors such as delayed projects, slow draws, compliance concerns, staff turnover, and/or other concerns that may be identified through desktop monitoring. The audits are performed by two DCI staff members that review accounting procedures and program compliance. Onsite monitoring visits are in addition to the desk audits completed when reviewing subrecipient claims, constant communication on projects via phone and email, and various meetings to discuss program issues. Each claim for payment submitted by a subrecipient requires a progress report relevant to the goals stated in the Scope of Services.

Turnover in Department of Community Investment and Administration and Finance staff resulted in delays while new staff received training to enable successful monitoring of all sub-receipients. The following remote monitorings were conducted by staff in 2022; no findings were identified:

- South Bend Heritage Foundation (11/2022) – CDBG and HOME
- 466 Works (03/2022) - CDBG
- Near Northwest Neighborhood, Inc. (12/2022) – CDBG and HOME

On-site monitoring is being scheduled for 2023 in addition to regularly scheduled meetings with sub-grantees with multiple contracts.

When the City of South Bend contracts with CDBG and HOME subrecipients, an appendix of each contract details the process to engage M/WBEs. In addition, a list of M/WBEs in St. Joseph County from

the State of Indiana is provided to subrecipients. During on-site monitoring visits, evidence is requested that attempts were made to engage M/WBEs.

Additionally, based on the size and complexity of a project/program there are regularly scheduled meetings between staff and agencies in order to manage real time communication, check status, and immediately address any issues/challenges that may arise. The following regular meetings took place in person and/or remotely in 2022:

- Near Northwest Neighborhood – (4) check-in meetings
- Housing Authority of South Bend – (2) check-in meetings
- South Bend Heritage Foundation / NNRO – (1) check-in meeting
- 466 Works – (1) check-in meeting
- La Casa de Amistad – (1) check-in meeting
- Life Treatment Center – (1) check-in meeting

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In accordance with regulations of the U.S. Department of Housing and Urban Development, the St. Joseph County Housing Consortium prepared a draft 2022 Consolidated Annual Performance and Evaluation Report (CAPER) describing the Consortium's accomplishments in housing and community development for January 1, 2022 through December 31, 2022.

The draft version of the CAPER was available to the public for review and written comment from March 10 through March 24, 2023 at the following locations: all branches of the St. Joseph County and Mishawaka Public Libraries; the Walkerton Public Library, and New Carlisle/Olive Township Public Library; the City of Mishawaka Planning Department office; the City of South Bend Department of Community Investment office; and the City of South Bend City Clerk's office. The draft version of the CAPER was also available online at the City of South Bend's website (www.southbendin.gov). Notice of the draft CAPER's availability to the public was published in the South Bend Tribune, the local paper of highest circulation, and El Puente, the region's Spanish language news source.

No comments were received from the public regarding the draft 2022 CAPER. Hence, no public comments are included in the final 2022 CAPER.

After formal submission to HUD on or about March 28, 2023, the final CAPER will be available for public review on the City of South Bend's website.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of South Bend did not make any changes to program objectives. The goals of all programs still align with the priorities of the 2020-2024 HCD Plan.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

423 Cottage Grove –

Required repairs and/or issues were noted and repairs are listed on the attached document

417 Cushing –

Required repairs and/or issues were noted and repairs are listed on the attached document

409 Cushing –

Required repairs and/or issues were noted and repairs are listed on the attached document

403 Cushing –

Required repairs and/or issues were noted and repairs are listed on the attached document

922 Fuerbringer –

Required repairs and/or issues were noted and repairs are listed on the attached document

711 Turnock –

Required repairs and/or issues were noted and repairs are listed on the attached document

East Bank Village Apartments – 15 of 29 units and the common areas were inspected. Required repairs and/or issues to be addressed as noted below:

- Unit 104, 105, 106, 111, 206, 208, 211, 212 and 217 and 1st floor corridor had required repairs. Repairs are listed on the attached document.

Oliver Apartments - 16 of 32 units and the common areas were inspected. Required repairs and/or issues to be addressed as noted below:

- Unit 105, 114, 115, 202, 208, 211 and 213, and Kitchen, Utilit Room, Office Area, Laundry Room and 1st Floor Storage Room had required repairs. Repairs are listed on the attached document.

YWCA 1102 S. Fellows - 19 units and all common areas were inspected. Required repairs and/or issues to be addressed as noted below:

- Unit 131 and 142 and Kitchen, Child Area, Receiving Area Bathroom, 2nd Floor Electric Room, Preschool Room, and Basement had required repairs. Repairs are listed on the attached document.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The following language is included in every HOME contract executed between the St. Joseph County Housing Consortium and a subrecipient:

"The Developer agrees to carry out the Consortium policy and procedures for affirmative marketing by the use of community-wide publications, approved Equal Housing Opportunity logo type or slogan in any applicable marketing of housing assisted with HOME funds, and by any other procedure delineated in attached Appendix III, "Affirmative Marketing Procedures".

Developers that are not in compliance with the above affirmative marketing requirement will incur corrective actions as described in Appendix III (included as an attachment to this report).

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In 2022, \$265,569 of 2022 HOME program income was expended on:

- Two (2) rehab of single family home to be sold to Low-Moderate income tenants;
- One (1) new construction, single family homes sold to Low-Moderate income homebuyers;
- Homebuyer assistance for three (3) first-time homebuyers;
- Rental assistance for 18 severely mentally ill, Extremely Low-Income tenants.

HOME program income received in 2022 will be expended in 2023.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

Acquisition/rehab of single-family homes and multi-family rental units; new construction of single-family homes and multi-family rental units on previously developed vacant lots; new construction of

permanent supportive housing units; and, tenant-based rental assistance for severely mentally ill individuals served to foster and maintain affordable housing in the City of South Bend.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours	0	0	0		
Total Section 3 Worker Hours	0	0	0		
Total Targeted Section 3 Worker Hours	0	0	0		

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0	0	0		
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	0	0	0		
Direct, on-the job training (including apprenticeships).	0	0	0		
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	0	0	0		
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	0	0	0		
Outreach efforts to identify and secure bids from Section 3 business concerns.	0	0	0		
Technical assistance to help Section 3 business concerns understand and bid on contracts.	0	0	0		
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	0	0	0		
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	0	0	0		
Held one or more job fairs.	0	0	0		
Provided or connected residents with supportive services that can provide direct services or referrals.	0	0	0		
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	0	0	0		
Assisted residents with finding child care.	0	0	0		
Assisted residents to apply for, or attend community college or a four year educational institution.	0	0	0		
Assisted residents to apply for, or attend vocational/technical training.	0	0	0		
Assisted residents to obtain financial literacy training and/or coaching.	0	0	0		
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	0	0	0		
Provided or connected residents with training on computer use or online technologies.	0	0	0		
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	0	0	0		
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	0	0	0		

Other.	0	0	0		
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Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

No funds committed on or after August 1, 2022 were awarded for projects that meet the criteria for Section 3. Section 3 requirements have been addressed at all Davis Bacon Meetings regardless of award amount.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	SOUTH BEND
Organizational DUNS Number	074327123
UEI	
EIN/TIN Number	356001201
Identify the Field Office	INDIANAPOLIS
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	South Bend/Mishawaka/St. Joseph County CoC

ESG Contact Name

Prefix	Ms
First Name	PAMELA
Middle Name	C
Last Name	MEYER
Suffix	
Title	Director

ESG Contact Address

Street Address 1	227 W. Jefferson Boulevard
Street Address 2	
City	South Bend
State	IN
ZIP Code	46601-
Phone Number	5742355845
Extension	
Fax Number	5742359021

CAPER

Email Address pmeyer@southbendin.gov

ESG Secondary Contact

Prefix Ms
First Name Jennifer
Last Name Huddleston
Suffix
Title Manager, Neighborhood Grants
Phone Number 5742355841
Extension
Email Address jhuddleston@southbendin.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2022
Program Year End Date 12/31/2022

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: SOUTH BEND

City: South Bend

State: IN

Zip Code: 46601, 1830

DUNS Number: 074327123

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 2000

Subrecipient or Contractor Name: THE CENTER FOR THE HOMELESS

City: South Bend

State: IN

Zip Code: 46601, 3102

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 32000

Subrecipient or Contractor Name: AIDS MINISTRIES/AIDS ASSIST

City: South Bend

State: IN

Zip Code: 46634, 0582

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 22000

Subrecipient or Contractor Name: YOUTH SERVICE BUREAU

City: South Bend

State: IN

Zip Code: 46628, 2514

DUNS Number: 174191978

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 79708

Subrecipient or Contractor Name: YWCA OF NORTH CENTRAL INDIANA

City: South Bend

State: IN

Zip Code: 46601, 3514

DUNS Number: 084576065

UEI:

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 45507

Subrecipient or Contractor Name: LIFE TREATMENT CENTERS

City: South Bend

State: IN

Zip Code: 46613, 2214

DUNS Number: 119673408

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 30000

CR-65 - Persons Assisted

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	15
Children	5
Don't Know/Refused/Other	0
Missing Information	0
Total	20

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	646
Children	387
Don't Know/Refused/Other	1
Missing Information	0
Total	1,034

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	0
Children	0
Don't Know/Refused/Other	0
Missing Information	0
Total	0

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	661
Children	392
Don't Know/Refused/Other	1
Missing Information	0
Total	1,054

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	420
Female	625
Transgender	8
Don't Know/Refused/Other	1
Missing Information	0
Total	1,054

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	392
18-24	95
25 and over	566
Don't Know/Refused/Other	1
Missing Information	0
Total	1,054

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households				
Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans	10	0	5	9
Victims of Domestic Violence	241	0	0	241
Elderly	29	0	2	27
HIV/AIDS	17	0	9	8
Chronically Homeless	79	0	0	79
Persons with Disabilities:				
Severely Mentally Ill	301	0	3	298
Chronic Substance Abuse	260	0	3	257
Other Disability	393	0	7	340
Total (Unduplicated if possible)	971	0	20	951

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	110,960
Total Number of bed-nights provided	66,576
Capacity Utilization	60.00%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

Using ESG and ESG-CV funds, the City of South Bend and the St Joseph County Regional Planning Council worked to reduce the number of homeless households with children, targeting rapid rehousing and rental assistance dollars for assistance to families.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	0	0
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	0	0	0

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Expenditures for Rental Assistance	67,176	35,977	19,437
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	40,685	5,329	0
Expenditures for Housing Relocation & Stabilization Services - Services	25,435	20,717	24,514
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	133,296	62,023	43,951

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Essential Services	16,000	16,000	18,708
Operations	104,546	97,654	81,031
Renovation	0	0	0

Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	120,546	113,654	99,739

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2020	2021	2022
Street Outreach	0	0	0
HMIS	0	0	0
Administration	2,000	2,000	2,000

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

Total ESG Funds Expended	2020	2021	2022
	255,842	177,677	145,690

Table 29 - Total ESG Funds Expended

11f. Match Source

	2020	2021	2022
Other Non-ESG HUD Funds	0	0	0
Other Federal Funds	88,297	55,523	90,391
State Government	44,672	54,426	103,319
Local Government	0	2,000	0
Private Funds	0	70,300	32,000

Other	135,213	0	0
Fees	0	0	0
Program Income	0	0	0
Total Match Amount	268,182	182,249	225,710

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2020	2021	2022
	524,024	359,926	371,400

Table 31 - Total Amount of Funds Expended on ESG Activities

Attachment

CDBG and CDBG-CV Reports

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PART I: SUMMARY OF CDBG RESOURCES

01. UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	0.00
02. ENTITLEMENT GRANT	2,389,526.00
03. SURPLUS URBAN RENEWAL	0.00
04. SECTION 108 GUARANTEED LOAN FUNDS	0.00
05. CURRENT YEAR PROGRAM INCOME	69,999.43
05a. CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06. FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a. FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07. ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08. TOTAL AVAILABLE (SUM, LINES 01-07)	2,459,525.43

PART II: SUMMARY OF CDBG EXPENDITURES

09. DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,065,809.17
10. ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11. AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	2,065,809.17
12. DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	286,625.17
13. DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14. ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15. TOTAL EXPENDITURES (SUM, LINES 11-14)	2,352,434.34
16. UNEXPENDED BALANCE (LINE 08 - LINE 15)	107,091.09

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17. EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18. EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19. DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,312,008.95
20. ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21. TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,312,008.95
22. PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	63.51%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23. PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24. CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25. CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26. PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27. DISBURSED IN IDIS FOR PUBLIC SERVICES	250,922.28
28. PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29. PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30. ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31. TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	250,922.28
32. ENTITLEMENT GRANT	2,389,526.00
33. PRIOR YEAR PROGRAM INCOME	341,875.51
34. ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35. TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,731,401.51
36. PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	9.19%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37. DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	286,625.17
38. PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39. PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40. ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41. TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	286,625.17
42. ENTITLEMENT GRANT	2,389,526.00
43. CURRENT YEAR PROGRAM INCOME	69,999.43
44. ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45. TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,459,525.43
46. PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	11.65%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	22	1967	SBHF - Hoose Ct	12	LWH	\$241,742.32
2020	13	2032	NNN - 1017 Demasde NC Rental	12	LWH	\$119,496.79
2021	11	2044	NNN New Constr Rental - 914 Sherman	12	LWH	\$2,119.96
				12	Matrix Code	\$363,359.07
2020	32	2069	SBHF - Robertson's Elevator	14B	LWH	\$81,260.00
2021	7	2040	SBHF - 917 W Colfax	14B	LWH	\$41,721.66
2022	15	2088	LTC Elevator Upgrade	14B	LWH	\$47,678.00
				14B	Matrix Code	\$170,059.66
Total						\$533,418.73

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	20	2027	6583083	La Casa de Amistad Community Center	03E	LMA	\$10,619.83
2020	20	2027	6697531	La Casa de Amistad Community Center	03E	LMA	\$16,970.00
2021	18	2051	6674287	La Casa - Community Center Rehab	03E	LMA	\$32,530.00
2021	18	2051	6697531	La Casa - Community Center Rehab	03E	LMA	\$67,470.00
					03E	Matrix Code	\$127,589.83
2020	18	2030	6584350	CPH PSH Scattered Site Operations	03T	LWC	\$3,131.88
2021	14	2047	6598238	CPH - PSH Scattered Site Operations	03T	LWC	\$2,431.50
2021	14	2047	6613199	CPH - PSH Scattered Site Operations	03T	LWC	\$10,920.76
2021	14	2047	6624598	CPH - PSH Scattered Site Operations	03T	LWC	\$9,858.55
2021	14	2047	6630532	CPH - PSH Scattered Site Operations	03T	LWC	\$6,164.61
2021	14	2047	6648042	CPH - PSH Scattered Site Operations	03T	LWC	\$9,045.70
2021	14	2047	6658050	CPH - PSH Scattered Site Operations	03T	LWC	\$3,161.91
2021	14	2047	6666393	CPH - PSH Scattered Site Operations	03T	LWC	\$2,486.20
2021	14	2047	6668900	CPH - PSH Scattered Site Operations	03T	LWC	\$5,526.43
2021	14	2047	6676569	CPH - PSH Scattered Site Operations	03T	LWC	\$4,494.23
2021	14	2047	6689396	CPH - PSH Scattered Site Operations	03T	LWC	\$3,042.63
2022	12	2085	6708962	CPH Coordinated Entry	03T	LWC	\$3,913.24
2022	12	2085	6711027	CPH Coordinated Entry	03T	LWC	\$7,825.48
					03T	Matrix Code	\$71,984.12
2020	20	2021	6644698	Innovation - Digital Divide	03Z	LMA	\$42,005.60
					03Z	Matrix Code	\$42,005.60
2018	27	1939	6584350	LBP Services	05P	LWC	\$633.44
					05P	Matrix Code	\$633.44
2021	15	2048	6584350	CPH - Coordinated Entry	05Z	LWC	\$3,363.36
2021	15	2048	6598238	CPH - Coordinated Entry	05Z	LWC	\$5,049.74
2021	15	2048	6610548	CPH - Coordinated Entry	05Z	LWC	\$3,762.70
2021	15	2048	6630532	CPH - Coordinated Entry	05Z	LWC	\$4,391.56
2021	15	2048	6632528	CPH - Coordinated Entry	05Z	LWC	\$7,213.43
2021	15	2048	6640884	CPH - Coordinated Entry	05Z	LWC	\$4,391.56
2021	15	2048	6659074	CPH - Coordinated Entry	05Z	LWC	\$4,202.93
2021	15	2048	6666393	CPH - Coordinated Entry	05Z	LWC	\$4,730.26
2021	15	2048	6676569	CPH - Coordinated Entry	05Z	LWC	\$1,606.36
2021	17	2049	6711027	SBHF - PSH Resident Assistant	05Z	LWC	\$7,770.00
2021	26	2070	6583083	HASB Voucher Administration	05Z	LWC	\$627.00
2021	26	2070	6590912	HASB Voucher Administration	05Z	LWC	\$1,048.61
2021	26	2070	6596439	HASB Voucher Administration	05Z	LWC	\$1,167.13
2021	26	2070	6601869	HASB Voucher Administration	05Z	LWC	\$3,858.15
2021	26	2070	6624598	HASB Voucher Administration	05Z	LWC	\$5,221.05
2021	26	2070	6644698	HASB Voucher Administration	05Z	LWC	\$4,535.25
2021	26	2070	6678947	HASB Voucher Administration	05Z	LWC	\$7,905.62
2021	26	2070	6681163	HASB Voucher Administration	05Z	LWC	\$10,275.03
2021	26	2070	6692227	HASB Voucher Administration	05Z	LWC	\$2,104.86
2021	26	2070	6711027	HASB Voucher Administration	05Z	LWC	\$5,090.22
2022	13	2086	6644698	SBPD - Foot-Bike Patrols	05Z	LMA	\$7,612.58
2022	13	2086	6659074	SBPD - Foot-Bike Patrols	05Z	LMA	\$18,351.80
2022	13	2086	6687266	SBPD - Foot-Bike Patrols	05Z	LMA	\$10,628.31
2022	13	2086	6689396	SBPD - Foot-Bike Patrols	05Z	LMA	\$41,197.93
2022	13	2086	6711027	SBPD - Foot-Bike Patrols	05Z	LMA	\$12,209.38
					05Z	Matrix Code	\$178,304.72
2019	21	1966	6610548	NNN - Portage & Cushing	12	LWH	\$103.18



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	21	1966	6615695	NNN - Portage & Cushing	12	LWH	\$2,362.50
2019	21	1966	6676569	NNN - Portage & Cushing	12	LWH	\$38,322.99
2019	21	1966	6692227	NNN - Portage & Cushing	12	LWH	\$36,866.25
2019	21	1966	6708962	NNN - Portage & Cushing	12	LWH	\$24,814.12
2019	21	1966	6711027	NNN - Portage & Cushing	12	LWH	\$16,177.50
2020	10	2068	6579807	466 Works - 304 E Dayton	12	LWH	\$12,509.00
2020	10	2068	6613199	466 Works - 304 E Dayton	12	LWH	\$3,625.50
2020	11	2033	6613199	NNN - 912 & 918 Sherman NC SF Homes	12	LWH	\$1,637.40
2020	11	2033	6689396	NNN - 912 & 918 Sherman NC SF Homes	12	LWH	\$1,893.73
2021	9	2042	6583083	466 Works - 236 E Dayton	12	LWH	\$11,508.00
2021	9	2065	6583083	466 Works - 302 E Dayton	12	LWH	\$11,508.00
2021	9	2065	6655074	466 Works - 302 E Dayton	12	LWH	\$20,955.00
2021	9	2065	6678947	466 Works - 302 E Dayton	12	LWH	\$90,849.00
2021	10	2068	6681163	SBHF - 705 N St Louis	12	LWH	\$49,232.69
					12	Matrix Code	\$322,364.86
2020	4	2014	6601869	CHC Homebuyer Assistance	13B	LWH	\$25,000.00
2020	4	2014	6604630	CHC Homebuyer Assistance	13B	LWH	\$26,380.00
2020	4	2014	6607366	CHC Homebuyer Assistance	13B	LWH	\$25.00
2020	4	2014	6610548	CHC Homebuyer Assistance	13B	LWH	\$625.00
2020	4	2014	6613199	CHC Homebuyer Assistance	13B	LWH	\$27,000.00
2020	4	2014	6624598	CHC Homebuyer Assistance	13B	LWH	\$46,446.51
					13B	Matrix Code	\$129,726.51
2018	10	1929	6579807	NNN - 750 Cottage Grove	14A	LWH	\$11,827.97
2018	10	1995	6624588	NNN - 1041 California	14A	LWH	\$90,977.41
2018	10	1995	6644698	NNN - 1041 California	14A	LWH	\$26,062.89
2018	10	1995	6678947	NNN - 1041 California	14A	LWH	\$18,531.60
2022	9	2082	6615695	Rebuilding Together	14A	LWH	\$33,595.74
2022	9	2082	6628040	Rebuilding Together	14A	LWH	\$60,048.04
2022	9	2082	6638560	Rebuilding Together	14A	LWH	\$45,513.76
2022	9	2082	6653305	Rebuilding Together	14A	LWH	\$61,524.27
2022	9	2082	6664068	Rebuilding Together	14A	LWH	\$45,522.79
2022	9	2082	6676569	Rebuilding Together	14A	LWH	\$19,795.40
					14A	Matrix Code	\$363,399.87
2022	6	2076	6615695	NNN Activity Delivery	14H	LWH	\$61,997.07
2022	6	2076	6653305	NNN Activity Delivery	14H	LWH	\$26,002.93
					14H	Matrix Code	\$88,000.00
Total							\$1,312,008.95

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	16	2030	6584350	No	CFH - PSH Scattered Site Operations	B21MC180011	PI	03T	LWC	\$3,131.88
2021	14	2047	6599238	No	CFH - PSH Scattered Site Operations	B21MC180011	PI	03T	LWC	\$2,431.50
2021	14	2047	6613199	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$10,920.76
2021	14	2047	6624598	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$9,858.55
2021	14	2047	6630532	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$6,164.61
2021	14	2047	6648042	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$8,913.48
2021	14	2047	6648042	No	CFH - PSH Scattered Site Operations	B22MC180011	PI	03T	LWC	\$132.22
2021	14	2047	6650050	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$3,161.91
2021	14	2047	6666393	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$2,466.20
2021	14	2047	6688900	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$5,526.43
2021	14	2047	6676569	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$4,494.23
2021	14	2047	6689396	No	CFH - PSH Scattered Site Operations	B21MC180011	EN	03T	LWC	\$3,042.63
2022	12	2085	6708962	No	CFH Coordinated Entry	B22MC180011	EN	03T	LWC	\$3,913.24
2022	12	2085	6711027	No	CFH Coordinated Entry	B22MC180011	EN	03T	LWC	\$7,826.48
								03T	Matrix Code	\$71,984.12
2018	27	1939	6584350	No	LBP Services	B21MC180011	PI	05P	LWC	\$633.44
								05P	Matrix Code	\$633.44
2021	15	2048	6584350	No	CFH - Coordinated Entry	B21MC180011	PI	05Z	LWC	\$3,363.36
2021	15	2048	6599238	No	CFH - Coordinated Entry	B21MC180011	PI	05Z	LWC	\$5,049.74
2021	15	2048	6610548	No	CFH - Coordinated Entry	B21MC180011	EN	05Z	LWC	\$3,762.70
2021	15	2048	6630532	No	CFH - Coordinated Entry	B21MC180011	EN	05Z	LWC	\$4,391.56
2021	15	2048	6632928	No	CFH - Coordinated Entry	B21MC180011	EN	05Z	LWC	\$7,213.43
2021	15	2048	6640894	No	CFH - Coordinated Entry	B21MC180011	EN	05Z	LWC	\$4,391.56
2021	15	2048	6655074	No	CFH - Coordinated Entry	B21MC180011	EN	05Z	LWC	\$4,202.93
2021	15	2048	6666393	No	CFH - Coordinated Entry	B21MC180011	EN	05Z	LWC	\$4,730.26

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2021	15	2048	6676569	No	CFH - Coordinated Entry	B21MC180011	EN	052	LMC	\$1,606.36
2021	17	2049	6711027	No	SBHF - PSH Resident Assistant	B21MC180011	EN	052	LMC	\$7,770.00
2021	26	2070	6583083	No	HASB Voucher Administration	B21MC180011	PI	052	LMC	\$627.00
2021	26	2070	6590912	No	HASB Voucher Administration	B21MC180011	PI	052	LMC	\$1,048.61
2021	26	2070	6596439	No	HASB Voucher Administration	B21MC180011	PI	052	LMC	\$1,167.13
2021	26	2070	6601869	No	HASB Voucher Administration	B18MC180011	EN	052	LMC	\$3,858.15
2021	26	2070	6624588	No	HASB Voucher Administration	B18MC180011	EN	052	LMC	\$5,221.05
2021	26	2070	6644698	No	HASB Voucher Administration	B18MC180011	EN	052	LMC	\$2,670.06
2021	26	2070	6644698	No	HASB Voucher Administration	B19MC180011	EN	052	LMC	\$1,865.19
2021	26	2070	6678947	No	HASB Voucher Administration	B19MC180011	EN	052	LMC	\$4,571.24
2021	26	2070	6678947	No	HASB Voucher Administration	B20MC180011	EN	052	LMC	\$406.79
2021	26	2070	6678947	No	HASB Voucher Administration	B21MC180011	EN	052	LMC	\$2,927.49
2021	26	2070	6681163	No	HASB Voucher Administration	B21MC180011	EN	052	LMC	\$10,275.03
2021	26	2070	6692227	No	HASB Voucher Administration	B21MC180011	EN	052	LMC	\$2,104.86
2021	26	2070	6711027	No	HASB Voucher Administration	B21MC180011	EN	052	LMC	\$5,080.22
2022	13	2086	6644698	No	SBPD - Foot-Bike Patrols	B21MC180011	EN	052	LMA	\$7,612.58
2022	13	2086	6655074	No	SBPD - Foot-Bike Patrols	B21MC180011	EN	052	LMA	\$18,351.80
2022	13	2086	6687266	No	SBPD - Foot-Bike Patrols	B21MC180011	EN	052	LMA	\$10,505.27
2022	13	2086	6687266	No	SBPD - Foot-Bike Patrols	B22MC180011	PI	052	LMA	\$123.04
2022	13	2086	6688396	No	SBPD - Foot-Bike Patrols	B21MC180011	EN	052	LMA	\$41,197.93
2022	13	2086	6711027	No	SBPD - Foot-Bike Patrols	B21MC180011	EN	052	LMA	\$12,209.38
									052 Matrix Code	\$178,304.72
										\$250,922.28
Total										\$250,922.28

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	1	2034	6593973	DCI Admin	21A		\$3,101.88
2022	1	2071	6699693	DCI Admin	21A		\$281,856.59
					21A	Matrix Code	\$284,958.47
2021	2	2035	6587742	SBHRC Fair Housing Activities	21D		\$1,666.70
					21D	Matrix Code	\$1,666.70
Total							\$286,625.17



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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	1,975,718.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	5,000.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	1,980,718.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,352,244.81
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	110,000.00
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	1,462,244.81
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	518,473.19

PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	624,592.62
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	624,592.62
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	1,352,244.81
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	46.19%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,099,244.81
17 CDBG-CV GRANT	1,975,718.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	55.64%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	110,000.00
20 CDBG-CV GRANT	1,975,718.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	5.57%



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LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	26	2000	6422630	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$107.86
			6437259	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,832.60
			6447968	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$3,764.63
			6455422	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,255.24
			6468218	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$693.60
			6478825	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,618.87
			6492414	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$727.20
		2001	6422630	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$49,441.38
			6437259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,138.57
			6452541	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$20,489.22
			6470906	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,026.23
			6476029	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,534.33
			6487087	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,644.37
			6497768	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$16,843.46
			6505259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$5,009.39
			6521692	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,559.32
			6540587	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,504.22
			6546462	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,808.54
			6557470	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$13,159.76
			6574468	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$6,830.59
			6587743	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$10,254.91
			6613201	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$12,568.42
			6630535	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$11,464.11
			6640901	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$7,751.24
			6674279	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,715.21
		2011	6397725	CDBG-CV CoSB Food Resources	05Z	LMA	\$7,132.15
			6408069	CDBG-CV CoSB Food Resources	05Z	LMA	\$1,065.00
			6411766	CDBG-CV CoSB Food Resources	05Z	LMA	\$218.90
			6413432	CDBG-CV CoSB Food Resources	05Z	LMA	\$13,032.31
			6455422	CDBG-CV CoSB Food Resources	05Z	LMA	\$5,061.75
			6462409	CDBG-CV CoSB Food Resources	05Z	LMA	\$8,503.69
			6487087	CDBG-CV CoSB Food Resources	05Z	LMA	\$329.08
			6500609	CDBG-CV CoSB Food Resources	05Z	LMA	\$14,657.12
			6574403	CDBG-CV CoSB Food Resources	05Z	LMA	\$10,000.00
	30	2005	6410296	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$900.00
			6420572	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,470.00
			6431110	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,431.00
			6439677	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$36,765.49
			6460201	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,389.03
			6468218	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,622.39
			6478825	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$15,121.59
			6494353	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$31,315.09
			6502774	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,484.00
			6516043	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$1,075.00
			6527250	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,077.00
			6554624	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,245.00
			6601871	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,415.00
			6624599	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,476.34
			6635732	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$2,550.00
			6644704	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$5,325.00
			6658053	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$3,440.16



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2020	30	2005	6674279	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$369.00
			6708957	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,063.00
			6722370	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,720.00
	31	2025	6418556	CDBG-CV Boys & Girls Club eLearning	05Z	LMA	\$15,000.00
	33	2098	6714559	CDBG-CV Oaklawn Support Services	05O	LMC	\$46,857.76
	34	2099	6613201	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$20,069.50
			6630535	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$8,760.00
			6640901	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$8,532.00
			6674279	CDBG-CV Hope Rescue M4N Food Services	05Z	LMC	\$26,376.00
Total							\$624,592.62

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	26	2000	6422630	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$107.86
			6437259	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,832.60
			6447968	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$3,764.63
			6455422	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,255.24
			6468218	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$693.60
			6478825	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$1,618.87
			6492414	CDBG-CV AIDS Ministries Food Resources	05W	LMC	\$727.20
		2001	6422630	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$49,441.38
			6437259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,138.57
			6452541	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$20,489.22
			6470906	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,026.23
			6476029	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,534.33
			6487087	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,644.37
			6497768	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$16,843.46
			6505259	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$5,009.39
			6521692	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,559.32
			6540587	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$8,504.22
			6546462	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$9,808.54
			6557470	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$13,159.76
			6574468	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$6,830.59
			6587743	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$10,254.91
			6613201	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$12,568.42
			6630535	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$11,464.11
			6640901	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$7,751.24
			6674279	CDBG-CV HOPE Ministries Off-Site Feeding Program	05Z	LMC	\$18,715.21
		2011	6397725	CDBG-CV CoSB Food Resources	05Z	LMA	\$7,132.15
			6408069	CDBG-CV CoSB Food Resources	05Z	LMA	\$1,065.00
			6411766	CDBG-CV CoSB Food Resources	05Z	LMA	\$218.90
			6413432	CDBG-CV CoSB Food Resources	05Z	LMA	\$13,032.31
			6455422	CDBG-CV CoSB Food Resources	05Z	LMA	\$5,061.75
			6462409	CDBG-CV CoSB Food Resources	05Z	LMA	\$8,503.69
			6487087	CDBG-CV CoSB Food Resources	05Z	LMA	\$329.08
			6500609	CDBG-CV CoSB Food Resources	05Z	LMA	\$14,657.12
			6574403	CDBG-CV CoSB Food Resources	05Z	LMA	\$10,000.00
	28	2002	6400133	CDBG-CV Aids Ministries Equipment	05Z	URG	\$5,000.00
		2003	6410294	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$14,455.95
			6422630	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$11,620.33
			6439677	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$5,381.15
			6447968	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$7,966.03
			6462409	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$3,177.26
			6476029	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$4,059.54
			6487087	CDBG-CV Life Treatment Centers Equipment	05Z	URG	\$3,339.74
	30	2004	6401935	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$515.00
			6410295	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,340.00
			6422630	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$5,705.00



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2020	30	2004	6431110	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,616.83
			6437259	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$7,691.83
			6447968	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$5,461.83
			6455422	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,115.00
			6468218	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$3,390.00
			6478825	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,625.00
			6492414	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,520.00
			6502774	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$4,120.00
			6514105	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$685.00
			6527250	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$4,240.00
			6535580	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$405.00
			6562731	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$2,080.00
			6571878	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$1,040.00
			6584352	CDBG-CV Aids Ministries Emergency Rent & Mortgage Assistance	05S	LMH	\$564.51
		2005	6410296	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$900.00
			6420572	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,470.00
			6431110	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,431.00
			6439677	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$36,765.49
			6460201	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,389.03
			6468218	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$9,622.39
			6478825	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$15,121.59
			6494353	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$31,315.09
			6502774	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$17,484.00
			6516043	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$1,075.00
			6527250	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,077.00
			6554624	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,245.00
			6601871	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,415.00
			6624599	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,476.34
			6635732	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$2,550.00
			6644704	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$5,325.00
			6658053	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$3,440.16
			6674279	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$369.00
			6708957	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$6,063.00
			6722370	CDBG-CV REAL Services Emergency Rent Assistance	05S	LMH	\$4,720.00
		2006	6397725	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$875.39
			6400133	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$6,184.34
			6401935	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$10,144.91
			6403202	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,397.83
			6405114	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$15,327.98
			6407236	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$15,399.91
			6408537	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$5,448.92
			6410922	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,269.59
			6413180	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,987.35
			6415239	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$10,766.13
			6417818	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,410.39
			6419789	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$1,796.42
			6421882	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$7,809.70
			6424058	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,175.81
			6428292	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,739.96
			6430633	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$3,487.33
			6436289	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$5,574.76
			6439765	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$12,443.67
			6448138	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,336.40
			6450541	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$19,608.18
			6454537	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$28,374.62
			6456829	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,236.55
			6460525	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$22,344.20
			6462484	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,158.49
			6465326	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$9,175.62
			6469969	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$12,606.43
			6473178	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$13,723.07



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2020	30	2006	6475014	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$14,940.13
			6484703	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$17,159.73
			6650070	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$6,394.95
			6699694	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$1,366.51
			6704856	CDBG-CV SVDP Emergency Rent & Utility Assistance	05S	LMH	\$3,871.92
	31	2025	6418556	CDBG-CV Boys & Girls Club eLearning	05Z	LMA	\$15,000.00
	33	2098	6714559	CDBG-CV Oaklawn Support Services	05O	LMC	\$46,857.76
	34	2099	6613201	CDBG-CV Hope Rescue MAN Food Services	05Z	LMC	\$20,069.50
			6630535	CDBG-CV Hope Rescue MAN Food Services	05Z	LMC	\$8,760.00
			6640901	CDBG-CV Hope Rescue MAN Food Services	05Z	LMC	\$8,532.00
			6674279	CDBG-CV Hope Rescue MAN Food Services	05Z	LMC	\$26,376.00
Total							\$1,099,244.81

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	29	1998	6404178	CDBG-CV Administration	21A		\$58,276.61
			6418512	CDBG-CV Administration	21A		\$8,460.00
			6428561	CDBG-CV Administration	21A		\$4,230.00
			6437259	CDBG-CV Administration	21A		\$4,230.00
			6447968	CDBG-CV Administration	21A		\$4,230.00
			6457707	CDBG-CV Administration	21A		\$4,230.00
			6478825	CDBG-CV Administration	21A		\$5,075.00
			6492414	CDBG-CV Administration	21A		\$4,230.00
			6502774	CDBG-CV Administration	21A		\$4,230.00
			6516043	CDBG-CV Administration	21A		\$4,230.00
			6527250	CDBG-CV Administration	21A		\$8,578.39
			6548051	CDBG-CV Administration	21A		(\$5,000.00)
			6593978	CDBG-CV Administration	21A		\$5,000.00
Total							\$110,000.00

Match and MWBE Reports

HOME Match Report

U.S. Department of Housing and Urban Development
Office of Community Planning and Development

OMB Approval No. 2506-0171
(exp. 12/31/2012)

Part I Participant Identification				Match Contributions for Federal Fiscal Year (yyyy) 2022				
1. Participant No. (assigned by HUD)		2. Name of the Participating Jurisdiction St. Joseph County Housing Consortium		3. Name of Contact (person completing this report) Jennifer Huddleston				
5. Street Address of the Participating Jurisdiction 227 W. Jefferson Blvd., Suite 1300S				4. Contact's Phone Number (include area code) 574-235-5841				
6. City South Bend	7. State IN	8. Zip Code 46601						
Part II Fiscal Year Summary								
1. Excess match from prior Federal fiscal year				\$	2,821,761			
2. Match contributed during current Federal fiscal year (see Part III.9.)				\$	144,217			
3. Total match available for current Federal fiscal year (line 1 + line 2)					\$ 2,965,978			
4. Match liability for current Federal fiscal year					\$ 302,238			
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)					\$ 2,663,740			
Part III Match Contribution for the Federal Fiscal Year								
1. Project No. or Other ID	2. Date of Contribution (mm/dd/yyyy)	3. Cash (non-Federal sources)	4. Foregone Taxes, Fees, Charges	5. Appraised Land / Real Property	6. Required Infrastructure	7. Site Preparation, Construction Materials, Donated labor	8. Bond Financing	9. Total Match
18-JH-30	09/30/2022	16,259	151					16,410
18-JH-31	09/30/2022	33,377	175					33,552
19-JH-31 (01)	09/30/2022	21,432	140					21,572
19-JH-31 (02)	09/30/2022	14,312	175					14,487
21-JH-40 (01)	09/30/2022	12,547						12,547
22-JH-40 (02)	09/30/2022	12,547						12,547
22-JH-70	09/30/2022					33,102		33,102

page 1 of 4 pages

form HUD-40107-A (12/94)

form HUD-40107-A (12/94)

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. Excess match from prior Federal fiscal year: Excess match carried over from prior Federal fiscal year.
2. Match contributed during current Federal fiscal year: The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. Total match available for current Federal fiscal year: The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.
4. Match liability for current Federal fiscal year: The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. Excess match carried over to next Federal fiscal year: The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. Project No. or Other ID: "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

<p>Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as "affordable housing" under the HOME Program definitions. "NON" funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]</p> <p>2. Date of Contribution: Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.</p> <p>3. Cash: Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ's HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ's HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]</p> <p>4. Foregone Taxes, Fees, Charges: Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the</p>	<p>post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]</p> <p>5. Appraised Land/Real Property: The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]</p> <p>6. Required Infrastructure: The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]</p> <p>7. Site preparation, Construction materials, Donated labor: The reasonable value of any site preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site preparation for, or construction or rehabilitation of, affordable housing. The value of site preparation and construction materials is determined in accordance with the PJ's cost estimate procedures. The value of donated or voluntary labor is determined by a single rate ("labor rate") to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]</p> <p>8. Bond Financing: Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ's total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding</p>	<p>bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.</p> <p>9. Total Match: Total of items 3 through 8. This is the total match contribution for each project identified in item 1.</p> <p>Ineligible forms of match include:</p> <ol style="list-style-type: none"> Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)] Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)] Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)] Sweat equity [§92.220(b)(4)] Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)] Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)] Administrative costs
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Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31. Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	This report is for period (mm/dd/yyyy) Starting Ending	Date Submitted (mm/dd/yyyy) Jennifer Huddleston
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Part I Participant Identification

1. Participant Number	2. Participant Name 574-235-5841
3. Name of Person completing this report 227 W. Jefferson Blvd., Suite 1300S	4. Phone Number (Include Area Code) South Bend
5. Address IN	6. City 46601
7. State 2,821,761	8. Zip Code 144,217

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period 2,965,978	2. Amount received during Reporting Period 302,238	3. Total amount expended during Reporting Period 2,663,740	4. Amount expended for Tenant-Based Rental Assistance 18-JH-30	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5 09/30/2022
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Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
A. Contracts						
1. Number	16,259	151				
2. Dollar Amount	16,410	18-JH-31	09/30/2022	33,377	175	
B. Sub-Contracts						
1. Number				33,552	19-JH-31 (01)	09/30/2022
2. Dollar Amount	21,432	140				
	a. Total	b. Women Business Enterprises (WBE)	c. Male			
C. Contracts						
1. Number	21,572	19-JH-31 (02)	09/30/2022			
2. Dollar Amount	14,312	175				
D. Sub-Contracts						
1. Number						
2. Dollar Amounts	14,487	21-JH-40 (01)	09/30/2022			

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	12,547					12,547
2. Dollar Amount	22-JH-40 (02)	09/30/2022	12,547			

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost				
1. Parcels Acquired						
2. Businesses Displaced	12,547	22-JH-70				
3. Nonprofit Organizations Displaced	09/30/2022					
4. Households Temporarily Relocated, not Displaced						
Households Displaced	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number		33,102		33,102		
6. Households Displaced - Cost						

Reports (Loans, Inspections, Appendix III)

APPENDIX III

ST. JOSEPH COUNTY HOUSING CONSORTIUM AFFIRMATIVE MARKETING PROCEDURES

The HOME program, as defined in 24 CFR Part 92, requires participating jurisdictions to design a statement of policy and procedures to be followed to meet the requirements for affirmative marketing of HOME-assisted housing containing five (5) or more units as directed in 24 CFR 92.351. The following will serve as that policy.

The policies and procedures specified below will pertain to the marketing of units in HOME projects, for both initial and subsequent tenants, with availability of such units. It is the policy of the St. Joseph County Housing Consortium to ensure good faith efforts to provide information to and attract eligible persons from all racial, ethnic, and gender groups in the housing market area to the housing available.

1. To inform the public of the St. Joseph Housing Consortium affirmative marketing policy, the Equal Housing Opportunity logo or slogan will be used in media announcements regarding the availability of Draft or Proposed Housing & Community Development Plans. These notices will appear in the South Bend Tribune. The affirmative marketing policy and fair housing laws will be addressed whenever a public meeting is held to describe the general HOME program.
2. The Consortium contracts with individual member jurisdictions, not-for-profit groups, or other eligible agencies to carry out the individual programs. Contracts with participating HOME organizations include a copy of this policy and include language requiring the organizations to follow the procedures. These participating organizations then have a responsibility to carry out the Consortium's policy by ensuring:
 - A. Tenants in units to be rehabilitated are to be informed of the fair housing laws at the same time the participating organization informs them of its tenant assistance policy.
 - B. The application for funding form will inform the applicant/owners of the affirmative marketing policy and fair housing laws when applying for funds through HOME.
 - C. Compliance with the conditions of the affirmative marketing procedures will be required by a written agreement between the Consortium and the participating organization and, if necessary, between the participating organization and the owner. Said agreement shall be applicable for a period of 5, 10, 15 or 20 years (in accordance with the requirements set out in 24 CFR 92.252(a)(5) beginning on the date on which all the units in the project are completed.
 - D. By virtue of the contractual agreements, the applicants/owners must agree to comply with Equal Opportunity requirements applicable to the HOME activities. Specifically, the applicant agrees to comply with:
 - (1) Title VI, Civil Rights Act of 1964, which provides that no person in the United States shall on the grounds of race, color, or national origin be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance.
 - (2) Title VIII, Civil Rights Act of 1968, which provides for fair housing throughout the United States. Kinds of discrimination prohibited: refusal to sell, rent, or negotiate, or otherwise to make unavailable; discrimination in terms, conditions and privileges; block-busting; discrimination in financing and discrimination in membership in multi-listing services and real estate brokers organization. Discrimination is prohibited on the grounds of race, color, religion, sex and national origin. The Secretary of HUD (and participating jurisdictions) shall

- administer programs and activities relating to housing and urban development in a manner affirmatively to further the policies of this Title.
- (3) Executive Order 11063, which requires equal opportunity in housing and related facilities provided by Federal financial assistance.
 - (4) The prohibitions against discrimination on the basis of age under the Age Discrimination Act of 1975, 42 U.S.C. 6101-07, and the prohibition against discrimination against handicapped individuals under Section 504 of the Rehabilitation Act of 1973, 29 U.S.C. 794.
 - (5) The Fair Housing Amendments Act of 1988, which prohibits discrimination in the sale or rental of housing on the basis of a handicap or because there are children in a family.
- I. Applicants/Owners with Five (5) or more HOME assisted units under this contract, are required to use the Equal Housing Opportunity logo type or slogan in all press releases, advertisements, written communications to fair housing and other groups, and any other marketing material advertising the availability of units assisted under the HOME program.
 - F. Applicant/Owners are required to advertise in the South Bend Tribune. In addition, as well as making appropriate steps to notify neighborhood publications, churches, and neighborhood centers in order to affirmatively market and solicit applications from persons in the market area needing special outreach. They will need also notify the applicable Housing Authority of any units which become available.
 - G. To determine if good faith efforts have been made by applicant/owners regarding affirmative marketing, the Consortium will require applicant/owners to maintain records of potential tenants with regard to sex, age, race, handicap or familiar status and method by which they were referred. This information will be reviewed on an annual basis at the time of the annual inspection. If the Consortium finds that the required actions have been carried out as specified, it will assume that good faith efforts have been made.
 - H. To determine the results of affirmative marketing efforts, the Consortium will examine those efforts in relation to whether or not persons from the variety of racial and ethnic groups have become tenants in our HOME assisted units. If the Consortium finds that a variety is represented, it will assume that owners have made good faith efforts to carry out the procedures.
 - I. Technical assistance will be solicited from the Housing Specialist of the South Bend Human Rights Commission for improvements to these procedures.
 - J. Any applicant/owner that does not comply with the policies and procedures set forth will have the following corrective action(s) taken against them:
 - (1) Any forgivable portion of the lien will not be forgiven and will be immediately due and payable.
 - (2) Landlords charged with complaints will have to appear before the South Bend Human Rights Commission and follow the normal course of actions.
 - (3) They will be denied future participation in the HOME program.

DIRECT LOANS - MONTHLY PAYMENTS					
ADDRESS	ZIP	ORIGINAL INVESTMENT	BALANCE	STATUS	
1*** Campeau	46617	13,196.00	9,528.15	Monthly Pmts	
1*** E Minor	46617	9,210.00	2,224.61	Monthly Pmts	
7** S Grant	46619	5,200.00	3,227.00	Monthly Pmts	
7** E Haney	46613	4,000.00	3,009.00	Monthly Pmts	
1** N Coquillard	46617	17,800.00	22.74	Monthly Pmts	
1*** N O'Brien	46628	14,150.00	3,842.39	Monthly Pmts	
9** W LaSalle	46601	44,000.00	2,821.23	Monthly Pmts	
1*** Virginia St	46613	11,500.00	10,030.21	Monthly Pmts	
1** S Ironwood	46615	8,200.00	4,049.88	Monthly Pmts	
7** S 30th	46615	6,050.00	5,067.00	Monthly Pmts	
1*** N Kaley	46628	2,500.00	2,234.00	Monthly Pmts	
1*** S Kendall	46613	5,950.00	1,864.86	Monthly Pmts	
12 LOANS		141,756.00	47,921.07		

DEFERRED LOANS - DUE ON SALE				
ADDRESS	ZIP	ORIGINAL INVESTMENT	BALANCE	STATUS
1*** S Fellows	46613	6,050.00	4,797.00	Due on Sale
1*** N Johnson	46628	3,750.00	2,735.00	Due on Sale
7** S Bendix	46619	3,700.00	2,660.00	Due on Sale
1*** Mishawaka	46615	4,700.00	3,927.00	Due on Sale
9** Bruce	46613	2,200.00	2,200.00	Due on Sale
7** S Grant	46619	4,300.00	3,227.00	Due on Sale
1*** Barberry	46619	6,200.00	727.00	Due on Sale
3** E Cwing	46613	4,500.00	3,822.30	Due on Sale
2** E Indiana	46613	7,300.00	5,095.00	Due on Sale
8** Diamond Ave	46628	2,050.00	1,999.00	Due on Sale
1*** W Fisher	46619	3,650.00	3,139.00	Due on Sale
6** E DuBail	46613	4,250.00	2,730.51	Due on Sale
4** S Phillipa	46619	2,550.00	1,629.00	Due on Sale
1*** N Brookfield	46628	4,850.00	3,617.60	Due on Sale
2*** Prast Blvd	46628	4,100.00	3,008.92	Due on Sale
5** LaPorte Ave	46628	9,450.00	7,886.19	Due on Sale
9** Sylvan	46619	4,400.00	4,400.00	Due on Sale
1*** N Fremont	46628	4,850.00	4,029.00	Due on Sale
4** Lamonte Terrace	46616	6,500.00	5,049.11	Due on Sale
1*** W Jefferson	46601	4,100.00	1,806.00	Due on Sale
3** W Madison	46601	3,550.00	2,332.00	Due on Sale
5** S Albert	46619	5,750.00	5,513.06	Due on Sale
7** St Vincent	46617	6,250.00	4,999.00	Due on Sale
2** E Victoria	46614	2,500.00	2,392.00	Due on Sale
1*** N Adams	46628	3,400.00	2,393.52	Due on Sale
9** W LaSalle	46601	2,700.00	1,286.95	Due on Sale
1*** Randolph	46613	6,300.00	5,034.00	Due on Sale
27 LOANS		123,900.00	92,435.16	



ST. JOSEPH COUNTY

CITY OF SOUTH BEND



BUILDING DEPARTMENT

423 Cottage Grove. 6/29/22

Drop pipe on electrical service loose.
Need to replace gas line to dryer.
Replace GFCI receptacle in kitchen.

417 Cushing. 6/29/22

Light loose in 1st floor back hall.
Clean out cap missing for sewer in yard.
Drop pipe on electrical service loose.

409 Cushing 6/29/22

Refasten and replace flame retardant vapor barrier in basement.
Repair siding on front of house.
Install handle on front storm door.
Repair siding on rear of house.
Repair siding on garage.
Light fixture loose on exterior of back of house.
Cap missing on gas valve for dryer.
Upstairs hall smoke detector missing.
Front bedroom smoke detector missing.
Reattach upstairs handrail.

403 Cushing 9/29/22

Missing clean out cap for sewer in yard.

922 Fuerbringer 6/29/22

Replace upstairs bath GFCI receptacle
Secure water lines to joists in basement.
Replace garage GFCI receptacle.

EXCELLENCE | ACCOUNTABILITY | INNOVATION | INCLUSION | EMPOWERMENT
125 E. Lafayette Blvd. | Suite 100 | South Bend, Indiana 46601 | (574) 235-2554 | (574) 235-5541 | www.southbend.in.gov

ST. JOSEPH COUNTY - CITY OF SOUTH BEND - BUILDING DEPARTMENT

Oliver Apartments

924 W. Indiana 6/27/22

Café: Ok

Kitchen: Need to install cover over fan in stove hood.

Elevator room: Ok

Trash rooms: Ok

Maintenance room: Ok

Telecom rooms: Ok

Laundry rooms: Ok

Utility room: Need to condition air. Mold present

Office area: Need to insulation wrap A/C lines

Restrooms: Ok

Storage rooms: Repair leak in 1st floor storage room.

Activity room: Ok

Rooms

114: Missing smoke detectors in living room and bedroom.

115: Missing smoke detectors in living room and bedroom.

117: Ok

215: Ok

213: Escutcheon loose on sprinkler head in living room.

212: Ok

210: Ok

211: Clean filter in kitchen range hood.

208: Escutcheon missing in bedroom. Filter missing in kitchen hood. Replaced GFCI in kitchen.

206: Ok

207: Ok

205: Ok

202: Pop up drain stop in sink broken.

100: Ok

105: Install battery in smoke detector

106: Ok.

ST. JOSEPH COUNTY CITY OF SOUTH BEND | BUILDING DEPARTMENT

East Bank Village Apartments. 6/22/22

Utility Room: Back flow valve needs to be tested.
Laundry Room: Ok
Office Area: Ok
Riser Room: Ok
Maintenance Rooms: Ok.
Hallway: Install trim in upstairs recessed fixture.
Rooms
111: Escutcheon missing on living room sprinkler head.
110: Ok
103: Ok
104: Replace smoke detector in living room.
105: Replace GFCI in bathroom.
107: Ok.
106: Escutcheon missing on living room sprinkler head.
211: Escutcheon missing from living room sprinkler head.
208: Replace smoke detector in living room.
212 : Ok
206: Replace electrical GFCI receptacle in kitchen.
214: Ok
215: Ok
216: Ok.

711 Tumock. 6/21/22

Tighten electrical receptacle plate in upper bedroom.
Need Lav drain wrap in lower bathroom.
Caulk sink in lower bathroom.
Replace dimmer switch in lower bedroom.
Connect duct for range vent hood in kitchen
Add electrical receptacle in basement by sump pumps.
Install correct filters in furnace.
Replace union and shut-off valve at water service in basement.
Replace or cover faced insulation in basement with flame retardant material.
Need handrails on rear outside stairs on both sides.
Install vacuum breaker on irrigation outside.

YWCA 1102 S. Fellows 5/31/22

Kitchen: Repair sink and replace electrical GFCI at sink
Cafeteria: Ok
Auxiliary Kitchen: Ok
Child Area: Need lampenproof electrical receptacle covers installed
Visitors Lounge: Ok
Receiving Area Bathroom: Need wrap on sink drain.
Client Lounge: Ok
Laundries: Ok
1st floor electric room: Ok
2nd floor electric room: Need to reinstall panel cover.
Children's playroom: Ok
Clients Lounge: Ok
Preschool room: Repair electrical GFCI receptacle
Conference Room 208: Ok
3rd floor Bathrooms: Ok
Conference Room 200: Ok
Basement: Take 90 degree pipe off of relief valve for Boiler.
Client Rooms:
131: Install trap wrap.
137: Ok
139: Ok
138: Ok
142: Replace GFCI in bath.
114: Ok
118: Ok
117: Ok
120: Ok
220: Ok
217: Ok
212: Ok
215: Ok
213: Ok
207: Ok
225: Ok
230: Ok
234: Ok
235: Ok

CITY OF SOUTH BEND PROPERTIES FOR SALE OR SOLD IN 2022

The City of South Bend did not have any CDBG-assisted properties listed for sale in 2022.

The City of South Bend did not sell any CDBG-assisted properties in 2022.

Public Notices

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missile barrage slams cities



Poland, Slovakia urge allies to send fighter jets

Officials in Poland and Slovakia are urging their allies to provide fighter jets to Ukraine, saying they are ready to send their Soviet-made MiG-29 jet fighters to Kyiv as part of an international coalition.

However, it still remains unclear if any other Western supporters of Ukraine are ready to take that step.

Polish President Andrzej Duda said Wednesday on CNN that Poland was ready to provide Ukraine with the MiG-29 fighters in coalition with other

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NOTICE OF AVAILABILITY OF THE DRAFT 2022 HOUSING & COMMUNITY DEVELOPMENT PLAN COMPREHENSIVE ANNUAL PERFORMANCE & EVALUATION REPORT (CAPER)

Notice is hereby given that the St. Joseph County Housing Consortium has available for review copies of the Draft 2022 Housing and Community Development Plan Comprehensive Annual Performance & Evaluation Report (CAPER), which consists of the City of South Bend's Community Development Block Grant, Community Development Block Grant – Coronavirus Response, Emergency Shelter Grant, Emergency Shelter Grant – Coronavirus Response, and the St. Joseph County Housing Consortium's HOME grant. There will be a 15 day public comment period, beginning March 10, 2023 and ending March 24, 2023, when comments on this annual report will be accepted. Comments may be submitted to the City of South Bend, Department of Community Investment, 227 W. Jefferson Blvd., 13th floor, South Bend, IN 46601, or to jhuddleston@southbendin.gov.

Copies of the Draft 2022 CAPER will be available March 10, 2023 on the City of South Bend's website and at the following locations:

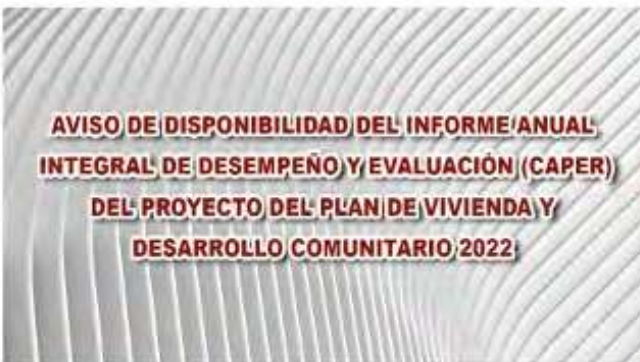
- * All branches of the St. Joseph County Public Library
- * All branches of the Mishawaka Public Library
- * Walkerton Public Library
- * New Carlisle Olive Township Public Library
- * City of South Bend Department of Community Investment, 227 W. Jefferson Blvd., South Bend, IN
- * City of South Bend City Clerk's Office, 227 W. Jefferson Blvd., South Bend, IN
- * City of Mishawaka's Planning Department, 600 E. Third Street, Mishawaka, IN

All locations are handicapped accessible.

EQUAL OPPORTUNITY

We are pledged to the letter and spirit of U.S. policy for the achievement of equal opportunity throughout the Nation. We encourage and support an affirmative advertising and marketing program in which there are no barriers to obtaining housing and business opportunities because of race, color, religion, sex, gender identity, handicap, familial status or national origin.

James Mueller
 Mayor, City of South Bend



**AVISO DE DISPONIBILIDAD DEL INFORME ANUAL
INTEGRAL DE DESEMPEÑO Y EVALUACIÓN (CAPER)
DEL PROYECTO DEL PLAN DE VIVIENDA Y
DESARROLLO COMUNITARIO 2022**

PUBLICITARIO • PUBLICIDAD

**AVISO DE DISPONIBILIDAD DEL INFORME ANUAL
INTEGRAL DE DESEMPEÑO Y EVALUACIÓN
(CAPER) DEL PROYECTO DEL PLAN DE VIVIENDA Y
DESARROLLO COMUNITARIO 2022**

March 6, 2023 12:00 PM (UTC-5) North American Standard Time

Por la presente se notifica que el Consorcio de Vivienda del Condado de St. Joseph tiene disponibles para su revisión pública del Informe Anual de Evaluación y Desempeño Integral (CAPER, por sus siglas en inglés) del Proyecto del Plan de Vivienda y Desarrollo Comunitario 2022, que consiste en la Subvención en Bloque para el Desarrollo Comunitario de la Ciudad de South Bend, la Subvención en Bloque para el Desarrollo Comunitario - Respuesta al Coronavirus, la Subvención para Refugios de Emergencia, la Subvención para Refugios de Transición - Respuesta al Coronavirus y la Subvención HOME del Consorcio de Vivienda del Condado de St. Joseph. Habrá un período de comentarios públicos de 15 días, que comenzará el 10 de marzo de 2023 y finalizará el 24 de marzo de 2023, en el que se aceptarán comentarios sobre este informe anual. Los comentarios pueden enviarse a la Ciudad de South Bend, Departamento de Inversión Comunitaria, 227 W. Jefferson Blvd., piso 13, South Bend, IN 46601 o a jmartinez@southbendin.gov.

Copias del Borrador 2022 CAPER estarán disponibles el 10 de marzo de 2023 en el sitio web de la Ciudad de South Bend y en los siguientes lugares:

- * Todas las sucursales de la Biblioteca Pública del Condado de St.
- * Todas las sucursales de la Biblioteca Pública de Mishawaka
- * Biblioteca Pública de Wallington
- * Biblioteca Pública de New Carlisle Olive Township
- * Departamento de Inversión Comunitaria de la Ciudad de South Bend, 227 W. Jefferson Blvd., South Bend, IN
- * City of South Bend City Clerk's Office, 227 W. Jefferson Blvd., South Bend, IN
- * Departamento de Planificación de la Ciudad de Mishawaka, 800 E. Third Street, Mishawaka, IN

También los lugares son accesibles para minusválidos.

IGUALDAD DE OPORTUNIDADES

Estamos comprometidos con la letra y el espíritu de la política de EEO, para el fomento de la igualdad de oportunidades en todo el país. Fomentamos y apoyamos un programa de publicidad y marketing afirmativo en el que no existen barreras para la obtención de oportunidades de vivienda y negocios por motivos de raza, color, religión, sexo, identidad de género, discapacidad, situación familiar o origen nacional.

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¿Tiene problemas para entender el Significado de Algunos Versículos de la Biblia?

Sugerimos considerar todos los Escrituras sobre un tema o tema específico para descubrir el significado de la Palabra y las plenas de Dios. "Examinen todo, retienen lo bueno". (1 Tes. 5:21) El valor de este método de aprendizaje se revela en el libro que se ofrece en esta página con temas como: Promesa del Mal, Rescate y Redención, Día del Juicio, Retorno del Señor, Primeros Principios, Siete de Dios.

Contáctenos para obtener una copia bilingüe gratuita de 284 páginas en Español o 128 páginas en Inglés de *El Plan Divino de los Fieles*. Visite nuestro sitio web para obtener citas o correo electrónico para el envío de la Biblia en Inglés y Español.

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Expenditure Reports

2022 Comprehensive Annual Performance and Evaluation Report (CAPER)						ASSISTED PERSONS INFO													
Community Development Block Grant (CDBG)																			
South Bend, IN																			
Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2022	BALANCE	White Non-Hispanic	Black Non-Hispanic	Asian Non-Hispanic	Hispanic Latino	Native American	Other	Hispanic Latino	Native American	Other	Hispanic Latino	Native American	Other	Total
HOUSING																			
2017 Housing Activities																			
17-IC-25	South Bend Heritage Foundation	1891/1892	Acquisition / Rehab (220 Seibert & 1122 W Jefferson)	8,904	0	8,904													
17-IC-58	Northeast Neighborhood Revitalization Organization	1894	Acquisition / Rehab (832 N St Louis)	5,554	0	5,554													
Balance was reprogrammed for 2022 activities																			
2018 Housing Activities																			
18-IC-23	Near Northwest Neighborhood	1929	Acquisition / Rehab (750 Cottage Grove)	11,829	11,829	0													
18-IC-34	Near Northwest Neighborhood	1995	New Construction SF Home (1037/1041 California)	95,573	95,573	0													
2019 Housing Activities																			
19-IC-05	South Bend Home Repair Program	1968	Owner Occupied Rehab	4,138	0	4,138													
19-IC-24	Near Northwest Neighborhood	1966	New Construction - 4 rental units (901 Portage / 821 Cushing)	485,580	208,303	277,277													
19-IC-26	South Bend Heritage Foundation	1967	New Construction - 4 rental units (227 Scott St)	241,742	241,742	0													
2020 Housing Activities																			
20-IC-04	Community Homebuyers Corp. Program	2014	Mortgage Reduction Program	160,269	125,727	34,542													
20-IC-13	Rebuilding Together	1996	Owner Occupied Rehab	5,308	0	5,308													
20-IC-46	466 Works	2008	New Construction SF Home (304 E. Dayton)	16,135	16,135	0													
20-IC-25	South Bend Heritage Foundation	2018	Rental Rehab - 2 units (301-303 Chapin)	273	0	273													
20-IC-26	South Bend Heritage Foundation	2016	Rental Rehab - 1 unit (702 W LaSalle)	9,663	0	9,663													
20-IC-24	Near Northwest Neighborhood	2013	New Construction - 2 SF Homes (912 & 918 Sherman)	346,081	3,531	346,550													
20-IC-22	Near Northwest Neighborhood	2012	New Construction Rental - 2 units (1017 Dearborn)	130,184	130,184	0													
2021 Housing Activities																			
21-IC-04	Community Homebuyers Corp. Program	2016	Mortgage Reduction Program	250,000	172,531	77,469													
21-IC-46	466 Works	2005/2042	New Construction SF Home (236 & 302 E. Dayton)	249,020	134,820	114,200													
21-IC-23	Near Northwest Neighborhood	2044	New Construction - 2 rental units (914 Sherman)	279,899	2,120	277,779													
21-IC-25	South Bend Heritage Foundation	2040	Rental Rehab - 1 unit (517 W Corliss)	130,000	41,722	88,278													
21-IC-26	South Bend Heritage Foundation	2041	Rental Rehab - 1 unit (118 N Walnut)	150,000	0	150,000													
21-IC-58	South Bend Heritage Foundation	2042/2043	New Construction - 2 SF Homes (918 Oak & 705 St Louis)	318,000	89,232	248,767													
21-IC-43	Housing Authority South Bend	2030	SB Ave Rehab	420,000	0	420,000													
2022 Housing Activities																			
22-IC-23	Near Northwest Neighborhood	2077	Acquisition / Rehab (613 Scott)	180,000	0	180,000													
22-IC-50	Housing Authority South Bend	2081	Relocation	713,000	0	713,000													
22-IC-24	Near Northwest Neighborhood	2078	Acquisition / Rehab	180,000	0	180,000													
22-IC-47	466 Works	2080	New Construction	125,000	0	125,000													
22-IC-46	466 Works	2079	New Construction	125,000	0	125,000													
22-IC-98	Organic Of Community Investment	2074	Activity Delivery	100,000	100,000	0													
22-IC-35	South Bend Heritage Foundation	2075	Activity Delivery	100,000	100,000	0													
22-IC-84	Near Northwest Neighborhood	2076	Activity Delivery	80,000	80,000	0													
22-IC-13	Rebuilding Together	2082	Owner Occupied Rehab	256,000	256,000	0													
22-IC-25	South Bend Heritage Foundation	2083	New Construction (421 Sherman)	141,871	0	141,871													
22-IC-04	Community Homebuyers Corp. Program	2073	Mortgage Reduction Program	200,000	0	200,000													
2022 Housing Activities Totals				5,522,199	1,769,447	3,752,752													
PUBLIC WORKS / PUBLIC FACILITIES IMPROVEMENTS																			
2020 Activities																			
20-IC-43	Dept. of Innovation	2021	Digital Divide	52,621	42,006	10,615													
20-IC-01	La Casa de Amistad	2027	Community Center Rehab	27,590	27,590	0													
20-IC-02	South Bend Heritage Foundation	2069	Robertson's Apartments Elevator Upgrade	81,260	81,260	0													
2021 Activities																			

[illegible]

2022 Comprehensive Annual Performance and Evaluation Report (CAPER) Community Development Block Grant Coronavirus Response (CDBG-CV) South Bend, IN							ASSISTED PERSONS INFO																
Dept. of Community Investment ACCT #	AGENCY	HUD ACTIVITY #	ACTIVITY	BUDGET	EXPENDED IN 2022	BALANCE	RACE										ETH	INCOME			Total		
							White	African- American	Asian	Am Ind or Nat Alask	Nat Haw or Other Pac Is	Black or AA & White	Asian & White	Am Ind or Nat Alask & White	Am Ind or Nat Alask & Black	Other	Hispanic	VL	Low	Med		High	Fed/SH
CDBG-CV																							
20-CV-00	DCI	1998	CDBG-CV Administration	\$5,000	\$5,000	\$0	n/a																
20-CV-21	Hope Ministries	2001	Off-Site Feeding	\$67,049	\$60,754	\$6,295	342	190	11									27	543	543 homeless individuals			
							Project reduced by \$1,295, remaining balance of \$5,000 reprogrammed for 20-CV-25																
20-CV-25	Hope Ministries	2099	Food Support Assistance	\$155,462	\$63,738	\$91,725																	
20-CV-30	Accion	1999	Small Business Assistance	\$77,000	\$0	\$77,000	Balance reprogrammed for #20-CV-50, #20-CV-21																
20-CV-50	AIDS Ministries	2004	Emergency Rent & Mortgage Assistance	\$564	\$564	\$0	6	7									6	1	12	7	7	19 LMI households	
20-CV-51	REAL Services	2005	Emergency Rent Assistance	\$121,105	\$26,639	\$94,467	10	46									1	39	14	3	42	56 LMI households	
							Balance reduced by \$21,842.20, actual remaining balance \$72,624																
20-CV-52	St. Vincent de Paul	2006	Emergency Rent & Utility Assistance	\$130,097	\$11,633	\$98,464	37	104	1	2	0	0	0	0	0	0	15	106	37	16	1	134	163 LMI households
							Balance reduced by \$31,842.07, remaining balance of \$66,620.74 to be reprogrammed																
20-CV-61	Duklawn	2098	Supportive Services	\$334,062	\$64,649	\$269,413																	
2021 CDBG-CV Totals				\$670,359	\$232,977	\$637,382																	

2022 Comprehensive Annual Performance and Evaluation Report (CAPER)				
Emergency Solutions Grant (ESG)				
South Bend, IN				
Contract	Agency, Location and Activity Description	Budgeted	Expended in 2022	Remaining Balance
20-JE-02	AIDS Ministries/AIDS Assist 201 S William St, South Bend IN 46601 Provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	3,249	3,249	0
20-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence.	769	769	0
21-JE-02	AIDS Ministries/AIDS Assist 201 S William St, South Bend IN 46601 Provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	16,000	5,877	10,123
21-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence.	55,996	37,957	18,039
21-JE-35	Youth Service Bureau of St. Joseph County 2222 Lincolway West, South Bend, IN Provide emergency shelter and rapid rehousing for homeless and runaway youth.	37,601	20,789	16,812
22-JE-01	City of South Bend, Department of Community Investment 227 W. Jefferson Blvd, South Bend IN 46601 Provide program administration, financial, and compliance reporting and related services.	2,000	2,000	0
22-JE-02	AIDS Ministries/AIDS Assist 201 S William St, South Bend IN 46601 Provide emergency shelter and rapid rehousing for homeless HIV infected individuals and families	22,000	3,172	18,828
22-JE-03	Life Treatment Centers 1402 S Michigan St, South Bend, IN 46613 Provide emergency shelter to individuals dealing with substance abuse.	30,000		30,000
22-JE-04	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence.	45,507		45,507
22-JE-33	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46601 Provide emergency shelter for homeless individuals & families.	32,000		32,000
22-JE-35	Youth Service Bureau of St. Joseph County 2222 Lincolway West, South Bend, IN Provide emergency shelter and rapid rehousing for homeless and runaway youth.	79,708	38,524	41,184
TOTALS		\$324,830	\$112,338	\$212,492

2022 Comprehensive Annual Performance and Evaluation Report (CAPER)				
Emergency Solutions Grant (ESG) - COVID				
South Bend, IN				
Contract	Agency, Location and Activity Description	Budgeted	Expended in 2022	Remaining Balance
ESG-CV1				
20-EV-20	Center For The Homeless, Inc. 813 S. Michigan St., South Bend, IN 46601 Provide services for homeless individuals and families related to COVID	88,110	83,285	4,825
20-EV-11	YWCA of St. Joseph County 1102 S Fellows St, South Bend IN 46601 Provide emergency shelter and rapid re-housing for victims of domestic violence related to COVID.	12,889	12,889	0
21-EV-10	Rescue Inc. d/b/a Hope Ministries (Weather Amnesty Assistance) 432 S Lafayette Blvd, South Bend, IN 46601 Provide staff and building repair at Weather Amnesty site.	432	0	432
ESG-CV2				
20-EV-31	Rescue Inc. d/b/a Hope Ministries (MAN) 432 S Lafayette Blvd, South Bend, IN 46601 Provide food support assistance for person housed at Motels4Now (low barrier shelter)	12,139	12,139	0
20-EV-30	Oaklawn Psychiatric Center, Inc. 415 E Madison St, South Bend IN 46617 Provide program administration, financial, and compliance reporting and related services.	183,762	183,711	51
TOTALS		\$297,332	\$292,024	\$5,308

2022 Comprehensive Annual Performance and Evaluation Report (CAPER)							ASSISTED PERSONS INFO															
HOME Investment Partnerships Program (HOME)																						
St. Joseph County Housing Consortium																						
DCI ID	AGENCY	IDHS #	ACTIVITY	BUDGET	EXPENDED 2022	BALANCE	COMPLETE D HOUSING UNITS	RACE										ETH		INCOME		Total
								White	Black or African American	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	Two or more races	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	Two or more races	Hispanic or Latino	Asian	Native Hawaiian or Other Pacific Islander	Two or more races	
18-JH-04	South Bend Heritage Foundation	1947 / 1948	Acquisition/Rehab/Resale (815 W LaSalle & 618 W Corfax)	55,672	55,672	0	6	1	5													
18-JH-32	Near Northwest Neighborhood, Inc.	1942	Acquisition/Rehab/Resale (1017 Bernaude)	219,534	73,847	165,687	0	Currently under construction														
18-JH-33	Near Northwest Neighborhood, Inc.	1949	New Construction (1015 Cleveland)	48,969	48,969	0	0	1												1	1	
19-JH-32	Near Northwest Neighborhood, Inc.	1980	Acquisition/Rehab (814 Sherman)	1,500	1,500	0	0	1												1	1	
19-JH-33	Near Northwest Neighborhood, Inc.	1978 / 1979	New Construction (715 Rex & 823 Harrison)	58,975	58,975	0	0	1	1											2	2	
20-JH-04	South Bend Heritage Foundation	2026	Permanent Supportive Housing New Construction	572,884	526,479	46,405	0	Hope Ave Apartments currently under construction														
20-JH-70	Oaklawn Psychiatric Center	2023	Tenant-Based Rental Assistance	59,558	0	59,558	n/a	11	6											17	17	
								Balance reprogrammed for 2022 activities														
21-JH-30	Near Northwest Neighborhood, Inc.	2052 / 2053	Acquisition/Rehab/Resale (705/707 Harrison & 750 Harrison)	305,000	54,533	248,467	0	Currently under construction														
21-JH-30	Northwest Neighborhood Revitalization Organization	2054 / 2055	Mortgage subsidies for low-mod buyers in the Northeast Neighborhood	90,000	0	90,000	0	Waiting on completion of construction of 22-JH-04 and 22-JC-58														
21-JH-05	Habitat for Humanity of St. Joseph Co.	2056 / 2057	New Construction SF Homes (1615 & 1619 Carter)	100,377	100,377	0	0	Currently under construction														
21-JH-04	South Bend Heritage Foundation	2058	New Construction SF Home (719 Turnock)	160,500	29,523	130,977	0	Currently under construction														
21-JH-70	Oaklawn Psychiatric Center	2060	Tenant-Based Rental Assistance	46,675	21,206	25,469	n/a	12	7											15	20	
								Balance reprogrammed for 2022 activities														
22-JH-03	St. Joseph County Housing Consortium	2094	Administration	50,576	50,576	0	n/a	N/A														
22-JH-02	South Bend Heritage Foundation	2101	New Construction SF Home (421 Sherman)	179,129	47,359	131,770	0	Currently under construction														
22-JH-04	South Bend Heritage Foundation	2092	PSH New Construction	500,000	0	500,000	0	Construction to start in 2023														
22-JH-30	Near Northwest Neighborhood, Inc.	2089	Acquisition/Rehab (Address TBD)	180,000	0	180,000	0	Construction to start in 2023														
22-JH-40	Habitat for Humanity of St. Joseph Co.	2091	Homebuyer Assistance	120,000	60,000	60,000	0														1	
22-JH-70	Oaklawn Psychiatric Center	2093	Tenant-Based Rental Assistance	140,000	107,634	32,366	0															
TOTALS				2,905,349	969,081	766,563																